

NOV 16/16

November 22, 2016

The parties have agreed to the relief sought being granted subject to a carve-out for the interests of Money Logic.

One hour is scheduled for November 28/16 for the Money Logic issue. Confidential brief of appendices is to be sealed. *[Signature]*

Nov 30/16.

On consent, vesting order to issue in terms of draft order I have signed.

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

MOTION RECORD OF THE RECEIVER

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