

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE Mr.) Thursday , THE 2nd DAY
JUSTICE Newbould) OF AUGUST, 2015

**MARSHALLZEHR GROUP INC. and THE BANK OF NOVA SCOTIA TRUST
COMPANY**



Applicants

- and -

2131059 ONTARIO LIMITED

Respondent

ORDER

THIS MOTION, made by Collins Barrow Toronto Limited in its capacity as the court-appointed receiver (the "**Receiver**") of all the assets, undertakings and properties of 2131059 Ontario Limited (the "**Company**") for an order, *inter alia*, (i) varying the order of Justice Morawetz dated May 15, 2015 increasing the amount the Receiver is permitted to borrow, authorizing the Receiver to accept a commitment letter, and approving the actions of the Receiver; was heard this day at 330 University Avenue, Toronto, Ontario.


ON READING the Notice of Motion, the First Report of the Receiver dated July 17, 2015 and the Appendices thereto, and upon hearing from counsel for the Receiver;

1. **THIS COURT ORDERS** that paragraph 21 of the Order of Justice Morawetz dated May 15, 2015 be and is hereby varied to increase the amount that the Receiver is permitted to borrow from \$500,000.00 to \$3,000,000.00.

2. **THIS COURT ORDERS** that the Receiver is authorized and permitted to enter into the Commitment Letter issued by MarshallZehr Group Inc. dated July 16, 2015.
3. **THIS COURT ORDERS** that the Receiver's activities from May 15, 2015 to July 16, 2015 are hereby approved.



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ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

 AUG 27 2015

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OF NOVA SCOTIA TRUST COMPANY**

Applicants

2131059 ONTARIO LIMITED

Respondent

Court File No. CV-15-10951-00CL

**ONTARIO
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Proceedings commenced at Toronto

ORDER

CHAITONS LLP

Barristers & Solicitors
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton (LSUC # 21592F)

Tel: (416) 218-1129

Fax: (416) 218-1849

E-mail: harvey@chaitons.com

Lawyers for the Applicants