Court File No.: CV15-10843-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE) TUESDAY, THE 10TH
JUSTICE NEWBOULD»	DAY OF MAY, 2016
IN THE MATTER OF THE (R.S.O. 1990, c. C	CONSTRUCTION LIEN ACT, .30, AS AMENDED

AND IN THE MATTER OF AN APPLICATION MADE BY 144 PARK LTD. FOR THE APPOINTMENT OF A TRUSTEE UNDER SECTION 68(1) OF THE CONSTRUCTION LIEN ACT, R.S.O. 1990, c. C.30, AS AMENDED

ORDER (APPROVING LOAN AMENDING AGREEMENT)

THIS MOTION, made by MarshallZehr Group Inc. ("MZ"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the materials field in support of the Motion, including the Affidavit of Cecil Hayes sworn May 4, 2016 and the Eighth Report of the Trustee dated May 6, 2016 and the Appendices attached thereto, and on hearing the submissions of counsel for the Trustee, Laurentian Bank of Canada, and for MZ, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service of Anita Filazzola sworn May 4, 2016, filed,

1. THIS COURT ORDERS that the Lien Trustee, for and on behalf of 144 Park Ltd. be, and is hereby authorized to execute and deliver the Loan Amending Agreement made between Laurentian Bank of Canada, MarshallZehr Group Inc., and 144 Park Ltd., together with all other documents reasonably required to complete the transaction contemplated therein, as may be deemed necessary by the parties thereto.

2. THIS COURT FURTHER ORDERS that the Notice of Motion and the Motion Record for this application have been properly served, that the time for service is hereby abridged so that this motion is properly returnable today, and hereby dispenses with further service thereof.

Due J.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

MAY 1 0 2016

PER / PAR:

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ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER (APPROVING LOAN AMENDING AGREEMENT

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May 10, 20,6

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SUPERIOR COURT OF JUSTICE ONTARIO

Proceeding commenced at TORONTO

(RETURNABLE MAY 10, 2016) MOTION RECORD

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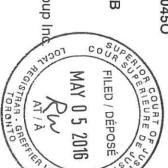
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