

District of ONTARIO
Division No. 09 – Toronto
Court File No.: BK-24-03003083-0031
Estate File No.: 31-3003083

ONTARIO
SUPERIOR COURT OF JUSTICE
(In Bankruptcy and Insolvency)

THE HONOURABLE JUSTICE)
WILTON-SIEGEL) FRIDAY, THE 23rd DAY OF
) FEBRUARY, 2024
)
)

**IN THE MATTER OF THE BANKRUPTCY OF
CREATIVE WEALTH MEDIA FINANCE CORP.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

ORDER

THIS MOTION, made without notice by RSM Canada Limited also known as TDB Restructuring Limited, in its capacity as the bankruptcy trustee ("**Trustee**") of Creative Wealth Media Finance Corp. ("**CWMF**") for an order requiring Jason Cloth, Jenifer George and Creative Wealth Media Lending Inc. ("**CWML**") to, *inter alia*, preserve the deeds, books, records, documents, and all property of CWMF, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavits of Arif Dhanani and Lisa Bertrand and on hearing the submissions of counsel for the Trustee, counsel for Catalyst Wealth Management Media Fund LLC, 1 and counsel for Premium Properties Limited.

1. THIS COURT ORDERS that, pending further order of this Court, (i) all of CWMF's current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (ii) all other individuals, firms, corporations including for greater certainty, CWML or other entities having notice of this Order shall not directly or indirectly, by any means whatsoever remove, delete, or alter any books, deeds, records, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of CWMF, including from any means of electronic storage, online cloud services, computer programs, computer tapes, computer disks, or other data storage media containing any such information.

2. THIS COURT ORDERS that the balance of the relief sought by the Trustee on this motion is returnable on notice on March 1, 2024 at 10:00 am.

3. THIS COURT ORDERS that a copy of this Order, together with a copy of the Motion Record and other court materials used at the hearing of the motion be served on Jason Cloth and Jenifer George on February 23, 2024 by 5:00 pm.

4. THIS COURT ORDERS that service may be made on Jason Cloth by email at Jason.cloth@cwmoviefund.ca, jason@c2motionpictures.com and on Jennifer George by email at Jenifer.George@cwmoviefund.ca, Jenifer@creativewealth.ca and that such service shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure.

5. The costs of this motion are reserved to the judge hearing the return of this motion.

Wilton-Siegel J.

Wilton-Siegel J.

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Proceeding commenced at Toronto, Ontario

ORDER

BAKER & MCKENZIE LLP

Brookfield Place
181 Bay Street, Suite 2100
Toronto, ON M5J 2T3

Michael Nowina (LSO #496330)

e: michael.nowina@bakermckenzie.com
t: 416.865.2312 / f: 416.863.6275

Christina Doria (LSO #60072P)

e: christina.doria@bakermckenzie.com
t: 416.865.2348 / f: 416.863.6275

Anton Rizor (LSO #87067A)

e: anton.rizor@bakermckenzie.com
t: 416.865.6939 / f: 416.863.6275

Lawyers for the Trustee, RSM Canada Limited also
known as TDB Restructuring Limited