

Court File No. CV-20-00651299-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE

)

WEDNESDAY, THE 5^{TH}

JUSTICE CAVANAGH

DAY OF MARCH, 2025

2615333 ONTARIO INC.

)

Applicant

- and -

CENTRAL PARK AJAX DEVELOPMENTS PHASE 1 INC., 9654488 CANADA INC., 9654461 CANADA INC., 9654372 CANADA INC., 9617680 CANADA INC. and 9654445 CANADA INC.

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED

SEALING ORDER

THIS MOTION made by the Receiver for an Order sealing the Confidential Appendices, as defined in the Third Supplement to the Fifth Report of the Receiver dated March 2, 2025 (the "Third Supplemental Report"), was heard this day at 330 University Avenue, Toronto, Ontario, by videoconference.

ON READING the Third Supplemental Report and on hearing the submissions of counsel for the Receiver and such other parties listed on the Counsel Slip, no one else appearing although duly served as appears from the Affidavit of Service of Natalie Longmore dated March 3, 2025, sworn, and filed,

1. **THIS COURT ORDERS** that capitalized terms not otherwise defined herein have the meaning ascribed to them in the Third Supplemental Report.

2. **THIS COURT ORDERS** that the time for service of the Receiver's Notice of Motion, Third Supplemental Report, and Motion Record is hereby abridged and validated, so that this Motion is properly returnable today and hereby dispenses with further service thereof.

3. **THIS COURT ORDERS** that the Confidential Appendices to the Third Supplemental Report are hereby sealed until further order of this Court.

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

5. **THIS COURT ORDERS** that this Order is effective from today's date and is enforceable without further need for entry and filing.

and

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED

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- and - CENTRAL PARK AJAX DEVELOPMENTS PHASE 1 INC., et al

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ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) Proceedings commenced at Toronto, Ontario **SEALING ORDER** THORNTON GROUT FINNIGAN LLP TD West Tower, Toronto-Dominion Centre 100 Wellington Street West, Suite 3200 Toronto, ON M5K 1K7 Rebecca L. Kennedy (LSO# 61146S) Tel: (416) 304-0603 / Email: rkennedy@tgf.ca Alexander Soutter (LSO#72403T) Tel: (416) 304-0595 / Email: asoutter@tgf.ca Rudrakshi Chakrabarti (LSO# 86868U) Tel: (416) 307-2425 / Email: rchakrabarti@tgf.ca Lawyers for the Court-appointed Receiver,

TDB Restructuring Limited