

Court File Number: CV-19-00628446-00CL

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Marshallzehr Group Inc
Plaintiff(s)

AND

2305992 Ontario Inc.
Defendant(s)

Case Management Yes No by Judge: McBewst

Counsel	Telephone No:	Facsimile No:
(see attached counsel slip)		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: _____
- Time Table approved (as follows): _____

I heard these motions today via teleconference in accordance with the Notice to Profession and Commercial List Advisory created in light of the COVID-19 crisis. Materials were provided to me via email and a list of those who participated is attached. The Commercial List office will email a copy of the endorsement,

1 April 20
Date

McBewst
Judge's Signature

Additional Pages two

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Judges Endorsment Continued

The resulting Order and counsel slip
to the parties.

The Approval + Vesting Order and
Interim Distribution Order shall go as
per the drafts filed + signed, as
attached. The Orders are effective from
today's date regardless of whether or
not they are entered. No one opposes
either Order.

With respect to the Approval + Vesting
Order I am satisfied that the
relief sought is fair and reasonable. The
sales process was robust. Soundair
Principles have been met. I agree that
the Back-Up Bid is also sensible
in the circumstances.

I am also satisfied that the
relief sought in the Interim Distribution
Order is fair and reasonable. The
Receiver has obtained the necessary

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legal opinion.

A Sealing order is also reasonable as the Sierra Club criteria have been met. Given current circumstances no paper copy of the materials was filed. It is up to counsel to ensure that a sealing order, if ^{still} necessary, is properly obtained when a paper copy is eventually filed.

McL