

Schedule "A" – Form of Receiver's Discharge Certificate

Court File No.: CV-19-00627187-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF Section 101 of the *Courts of Justice Act*, R.S.O. 1990 c.C.43,
as amended, and in the matter of Section 243(1) of the *Bankruptcy and Insolvency Act*,
R.S.C. 1985, c. B-3, as amended**

B E T W E E N :

2478888 ONTARIO INC.

Applicant

- and -

3070 ELLESMERE DEVELOPMENTS INC.

Respondent

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

WHEREAS, pursuant to an Order of the Court made on September 13, 2019, effective on September 27, 2019 (the "**Receivership Order**"), RSM Canada Limited ("**RSM**") was appointed as receiver (in such capacity, the "**Receiver**"), of all property, assets and undertakings (collectively, the "**Property**");

AND WHEREAS, pursuant to an Order of the Court dated March 1, 2024 (the "**Substitution Order**"), the name RSM Canada Limited was changed to TDB Restructuring Limited ("**TDB**"), and TDB substituted RSM on all active mandates of RSM.

AND WHEREAS, pursuant to an Order of the Court dated December 1, 2022, the Court, among other things, ordered that the Receiver shall be discharged as Receiver of all property, assets and undertakings of the Company, as set out in the Receivership Order, upon the filing of the discharge certificate confirming the completion of the terms and conditions of the discharge have been met.

THE RECEIVER CERTIFIES the following:

1. The terms and conditions of the discharge have been met, as set out in the Third Report of the Receiver dated October 14, 2022.

DATED as of 2:45 pm on the 21st day of April, 2025.

TDB RESTRUCTURING LIMITED, solely in its capacity as court-appointed receiver of all property, assets and undertakings of 3070 Ellesmere Developments Inc. and not in its personal capacity

Per: Bryan Tannenbaum

Signer ID: ZRRWRPZLN24
Name: Bryan A. Tannenbaum

Title: Managing Director