

District of ONTARIO  
Division No. 09 – Toronto  
Court File No.: BK-24-03003083-0031  
Estate File No.: 31-3003083

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
*(In Bankruptcy and Insolvency)*

THE HONOURABLE ) WEDNESDAY, THE 23rd DAY OF  
 )  
JUSTICE J. DIETRICH ) JULY, 2025

**IN THE MATTER OF THE BANKRUPTCY OF  
CREATIVE WEALTH MEDIA FINANCE CORP.  
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

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**ORDER**

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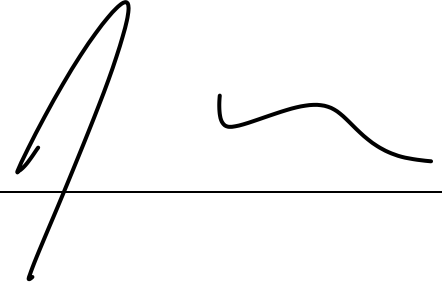
**THIS MOTION**, made by TDB Restructuring Limited, the bankruptcy trustee (the “Trustee”) of Creative Wealth Media Finance Corp. (“CWMF”), a bankrupt, for an order for directions in respect of the use of estate funds held by the Trustee that may constitute trust funds, was heard this day via video conference.

**ON READING** the First Report of the Trustee dated June 18, 2025, the three Affidavits of Service of Anastasia Markaroff sworn July 14, 2025 and July 17, 2025 and on hearing the submissions of counsel for the Trustee, counsel for Colonia Trustco Inc., Corinthian Enterprises Inc., JAAM Ltd., McFlow Capital Corp., Miaja Trust, Premium Properties Limited, and Premium Trust Inc., counsel for Highmore Trade Finance Funds, LP, and counsel for Catalyst Wealth Management Media Fund I and the Ad Hoc Group.

1. **THIS COURT ORDERS** that the Trustee shall be entitled to be pay its fees, disbursements and taxes and those of the Trustee's counsel associated with the administration of CWMF's estate, including the costs for this motion, from the estate funds that the Trustee holds in its capacity as bankruptcy trustee, provided that such fees and disbursements that have been approved by the inspectors of the estate or have been approved by the Court.
2. **THIS COURT ORDERS** that the Trustee shall continue to identify the source of funds received on behalf of creditors of CWMF.
3. **THIS COURT ORDERS** that the non-interest bearing advances made to the Trustee of \$482,863.65 by third parties pursuant to third party deposit agreements and any future non-interest bearing advances made to fund the administration of the estate may be repaid by the Trustee out of estate funds that it holds, from time to time, in accordance with the terms of the third party deposit agreements between the Trustee and such third-party depositor or guarantor.
4. **THIS COURT ORDERS** that if the estate funds (or a portion thereof) held by the Trustee are determined to be trust funds in favour of a trust claimant and/or creditor, then the Trustee's use of such funds for payment of its fees and disbursements shall, together with the funds used by the Trustee pursuant to paragraph 5 hereof, be repaid on a pro rata basis before any distributions are made to any trust claimant and/or creditor.
5. **THIS COURT ORDERS** that if the estate funds (or a portion thereof) held by the Trustee are determined to be subject to the security of a secured creditor, then the Trustee's use of such funds for payment of its fees and disbursements shall, together with the funds used by the Trustee pursuant to paragraph 4 hereof, be repaid on a pro rata basis before any distributions are made to any trust claimant and/or creditor.

6. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the “**Protocol**”) is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at <https://www.ontariocourts.ca/scj/practice/regional-practice-directions/eservice-commercial/>) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be maintained in accordance with the Protocol with the following URL <https://tdbadvisory.ca/insolvency-case/creative-wealth-media-finance-corp/>.
7. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol is not practicable, the Trustee is at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to CWMF’s creditors or other interested parties at their respective addresses as last shown on the records of CWMF and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.
8. **THIS COURT ORDERS** that service of the Notice of Motion and the Motion is hereby validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
9. **THIS COURT ORDERS** that any affected party including the Trustee may apply to this Court to vary or amend this Order on not less than seven (7) days notice to any other party or parties likely to be affected by the order sought or upon such other notice as this Court may order, but

such variation or amendment shall not in any way retrospectively impair, limit or lessen the rights or remedies provided under this Order (prior to any future variation or amendment) and the Trustee and any affected party shall be entitled to rely on this Order as issued for all fees, disbursements and taxes incurred up to the date of any future amendment or variation.



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**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(*In Bankruptcy and Insolvency*)**

Proceeding commenced at Toronto, Ontario

**ORDER**

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