



TDB Restructuring Limited
Licensed Insolvency Trustee

11 King St. W., Suite 700
Toronto, ON M5H 4C7

info@tdbadvisory.ca
416-575-4440
416-915-6228

tdbadvisory.ca

April 30, 2024

To the Creditors of RLogistics Limited Partnership (“**RLLP**”)
To the Creditors of Rlogistics Inc. (“**RLI**”)
To the Creditors of 1696308 Ontario Inc. (“**169**”)

On February 7, 2024, RLLP filed with the Official Receiver a Notice of Intention to Make a Proposal (“**NOI**”) to its creditors. Subsequently, on February 12, 2024, RLI and 169 each filed a NOI to their creditors. On February 15, 2024, the Ontario Superior Court of Justice (Commercial List) in Bankruptcy and Insolvency issued an order granting, amongst other relief sought, RLLP’s request for an extension of the time required to file its proposal, from March 8, 2024 to April 22, 2024 and administratively consolidating the RLLP proceeding with the proceedings commenced by RLI and 169.

On April 23 2024, TDB Restructuring Limited (the “**Trustee**”) reported to the Official Receiver that RLLP did not file a proposal within the provided period. Accordingly, RLLP, RLI and 169 are deemed to have made an assignment in bankruptcy.

Please find enclosed with this letter a Notice of Bankruptcy, First Meeting of Creditors with a Statement of Affairs, proof of claim form, proxy form, and list of known creditors with claims against the estate. Creditors are asked to review the enclosures and return a completed proof of claim form and proxy to the Trustee in advance of the First Meeting of Creditors which will be held on Monday, May 13, 2024 at 2:00 p.m.

To Employees of RLLP

During the NOI proceedings, the Trustee sent via e-mail notice of the Wage Earner Protection Program (the “**WEPP**”) to all eligible employees of RLLP. Employees who are owed eligible wages but did not receive an email from the Trustee should contact Jennifer Hornbostel at jhornbostel@tdbadvisory.ca or 365-297-4587. Employees who have already returned their completed proof of claim form to the Trustee do not need to file a second proof of claim, as the proof of claim submitted during the NOI proceedings will be transferred to the bankruptcy estate.

Yours truly,

TDB RESTRUCTURING LIMITED, solely in its capacity as
Trustee of the Estates of RLogistics Limited Partnership, Rlogistics Inc.
and 1696308 Ontario Inc., bankrupts, and not in its personal capacity

A handwritten signature in blue ink, appearing to read 'Jeffrey Berger'.

Per: Jeffrey Berger, CPA, CA, CIRP, LIT
Managing Director

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3040679
Estate No. 31-3040679

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
of the City of Vaughan
in the Province of Ontario

Take notice that:

1. RLP filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against RLP) on the 23rd day of April 2024 and the undersigned, TDB Restructuring Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 13th day of May 2024 at 2:00 PM at 11 King Street W., Suite 700, Box 27, Toronto, ON.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 30th day of April 2024.

TDB Restructuring Limited - Licensed Insolvency Trustee
Per:



Jeffrey Berger - Licensed Insolvency Trustee
11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 575-4440 Fax: (416) 915-6228

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
2,039,762.06	4,160.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
2,039,762.06	Good
2. Secured creditors as per list "B"	398,900.00
0.00	Doubtful
3. Preferred creditors as per list "C"	10,000.00
88,405.14	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	398,900.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
2,128,167.20	0.00
Surplus	5. Deposits in financial institutions
2,577,681.97	0.00
	6. Cash
	4,287,768.17
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	12,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	3,001.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	4,705,829.17
	Deficiency
	NIL

I, Rodney Hunter, in my capacity as a Director of 1696308 Ontario Inc. and RLogistics Inc. do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of RLP on the 23rd day of April 2024.

SWORN (or SOLEMNLY DECLARED) remotely before me via teleconference
 on this 30th day of April 2024, in accordance with the provincial Regulation on Administering Oath and Declaration Remotely.


 Jeffrey Berger, Commissioner of Oaths
 For the Province of Ontario
 Expires April 21, 2026


 Per: Rodney Hunter, Director

Jeffrey Kyle Berger,
 a Commissioner, etc., Province of Ontario,
 for TDB Restructuring Limited.
 Expires April 21, 2026.

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors
 RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	14026705 CANADA INC	417 Woodbine Ave Kitchener ON N2R 0A9	8,552.49	0.00	8,552.49
2	1418 Kennedy Holdings Limited	301-3636 Steeles Ave. East Markham ON L3R 1K9	1.00	0.00	1.00
3	2063940 ONTARIO INC./ ET TRANSPORT	500 CREDITSTONE ROAD CONCORD ON L4K 3Z3	1,700.00	0.00	1,700.00
4	2355849 Ontario Limited	158 Dunlop St. E., Suite 201 Barrie ON L4M 1B1	1.00	0.00	1.00
5	2384309 ONTARIO INC.	619-7357 Woodbine Ave Markham ON L3R 6L3	2,640.34	0.00	2,640.34
6	2512295 ONTARIO INC	25-2250 MIDLAND AVENUE SCARBOROUGH ON M1P 4R9	41,793.05	0.00	41,793.05
7	407 ETR	6300 Steeles Ave. W Woodbridge ON L4H 1J1	392.04	0.00	392.04
8	814904 Ontario Inc.	1721 Flint Road Toronto ON M3J 2W8	1.00	0.00	1.00
9	A&B Courier Service Ltd.	31 Alexander Rd. Newmarket ON L3Y 3J2	7,599.01	0.00	7,599.01
10	A-1 WIRELESS INC.	3545 Odyssey Dr. Unit 6 MISSISSAUGA ON L5M 2S4	1,621.55	0.00	1,621.55
11	ABELL PEST CONTROL	3075 RIDGEWAY DR., UNIT 27 MISSISSAUGA ON L5L 5M6	505.66	0.00	505.66
12	ABELL PEST CONTROL	36 CENTENNIAL RD., UNT B KITCHENER ON N2B 3G1	170.52	0.00	170.52
13	ABELL PEST CONTROL	2112 JETSTREAM RD. LONDON ON N5V 3P6	190.14	0.00	190.14
14	ABELL PEST CONTROL INC - WINDSOR	100-4525 RHODES DR WINDSOR ON N8W 5R8	225.20	0.00	225.20
15	ABELL PEST CONTROL INC.	200 TIFFIELD RD SCARBOROUGH ON M1V 5J1	1,993.67	0.00	1,993.67
16	ABELL PEST CONTROL INC.	201 BARTON ST., UNIT 5 STONEY CREEK ON L8E 2K3	600.38	0.00	600.38
17	ABELL PEST CONTROL INC.	190 COLONNADE RD, UNIT 20 NEPEAN ON K2E 7J5	437.12	0.00	437.12
18	ABELL PEST CONTROL INC. -BA	106 SAUNDERS RD., UNIT16 BARRIE ON L4N 9A8	119.60	0.00	119.60
19	ALECTRA UTILITIES - ENERSOURCE	55 John Street North Hamilton ON L8R 3M8	11,000.53	0.00	11,000.53
20	Allianz Trade Canada	1155 Boul. Rene-Levesque West suite 2810 Montreal QC H3B 2L2	1.00	0.00	1.00
21	APEX SALES GROUP INC	16 Carroll Lane Halifax NS B3M 0C2	1,145.82	0.00	1,145.82

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	BELL CANADA	P.O. Box 9000, STN Don Mills Toronto ON M3C 2X7	229.10	0.00	229.10
23	BELL CANADA	P.O. Box 9000, STN Don Mills Toronto ON M3C 2X7	445.37	0.00	445.37
24	BENSUS INTERNATIONAL	PO Box 48085 MONTREAL QC H2V 4H0	2,153.10	0.00	2,153.10
25	BRENTWOOD APPLIANCES INC.	3088 E. 46TH STREET VERNON CA 90058 USA	1,378.24	0.00	1,378.24
26	BRINKS CANADA LIMITED	95 Browns Line Etobicoke ON M8W 3S2	144.96	0.00	144.96
27	BROOKS SIGNS LTD	5 WORTHINGTON DRIVE BRANTFORD ON N3S 0H4	2,052.73	0.00	2,052.73
28	CAMPAIGNER - J2 GLOBAL	2 GURDWARA RD., SUITE 300 OTTAWA ON K2E 1A2	11,949.75	0.00	11,949.75
29	Canada Post Corporation	N1200-2701 Riverside Drive Ottawa ON K1A 0B1	7,300.67	0.00	7,300.67
30	Canada Revenue Agency—London Tax Services Office	Regional Intake Centre for Insolvency 451 Talbot Street, 3rd Floor London ON N6A 4R3	1.00	0.00	1.00
31	CANADIAN INDUSTRIAL FIRE PROTECTION CO.	8 Wilson House Dr., R.R. #1 Ashburn ON L0B 1A0	578.84	0.00	578.84
32	CANADIAN RETURN LOGISTICS INC.	3131 PEPPER MILL COURT MISSISSAUGA ON L5L 4X4	32,069.40	0.00	32,069.40
33	Canadian Tire Properties	2180 Yonge St., 15th Floor Toronto ON M4P 2V8	1.00	0.00	1.00
34	CANON CANADA INC.	8000 Mississauga Road Brampton ON L6Y 5Z7	1.00	0.00	1.00
35	CANPAR	102-201 WESTCREEK BLVD BRAMPTON ON L6T 0G8	2,720.63	0.00	2,720.63
36	CBSC CAPITAL INC.	C/O T9649, PO BOX 9649, STN A TORONTO ON M5W 1P8	1,192.67	0.00	1,192.67
37	Centrecorp Management Services Ltd	85 Hanna Ave, Suite 400 Toronto ON M6K 3S3	1.00	0.00	1.00
38	Centrecorp Management Services Ltd.	2851 John St., Suite One Markham ON L4R 5R7	1.00	0.00	1.00
39	CINTAS CANADA LTD. 827	DEPT. 400004 TORONTO ON M5W 0J2	5,720.06	0.00	5,720.06
40	City of Kitchener	PO Box 1113 Kitchener ON N2G 4R6	993.03	0.00	993.03
41	CJ GLOBAL	162 EAST 88 SUITE 10 NEW YORK NY 10128 USA	5,098.25	0.00	5,098.25
42	CNB COMPUTERS INC.	6400 NORTHWEST DRIVE MISSISSAUGA ON L4V 1K1	13,780.35	0.00	13,780.35

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 - Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	COGECO CONNEXION INC.	CP 4080 STN A TORONTO ON M5W 1H8	230.28	0.00	230.28
44	Comerco Services Inc.	3300 BOUL ST-MARTIN QUEST BUREAU 300 Laval QC H7T 1A1	2,393.15	0.00	2,393.15
45	COMPUTER PLUG INC.	15 RAILSIDE ROAD TORONTO ON M3A 1B2	236.28	0.00	236.28
46	CONSOLIDATED FASTFRATE INC.	9701 Highway 50 Woodbridge ON L4H 2G4	2,367.35	0.00	2,367.35
47	Cosmo Electronics Inc.	2750 14TH AVENUE, UNIT G11 Markham ON L3R 0B6	17,803.15	0.00	17,803.15
48	CRHOUSE TECHNOLOGY INC.	2-3575 14TH AVE MARKHAM ON L3R 0H6	567.83	0.00	567.83
49	CRITEO CANADA CORP.	100 King Street West, Suite 6200, 1 First Canadian Place Toronto ON M5X 1B6	4,271.69	0.00	4,271.69
50	CRYSTAL PROMOTIONS	3030 E. Vernon Avenue Vernon CA 90058 USA	7,734.02	0.00	7,734.02
51	Customer Cards	Various Toronto ON	178,938.95	0.00	178,938.95
52	Danbury Global Limited	37 Kodiak Crescent Unit 17 Toronto ON M3J 3E5	1,414.14	0.00	1,414.14
53	DANBY PRODUCTS LTD	PO BOX 15855, STA "A" TORONTO ON M5W 1C1	12,130.55	0.00	12,130.55
54	Dell Financial Services Canada	155 Gordon Baker Road, Suite 501 Toronto ON M2H 3N5	9,145.48	0.00	9,145.48
55	EFURB LLC	51 COMMERCE DRIVE SUITE 2 CRANBURY NJ 08512 USA	8,691.93	0.00	8,691.93
56	Employees - Termination and Severance	Various ON	700,753.80	0.00	700,753.80
57	Employees - Vacation Pay	Various ON	35,667.90	0.00	35,667.90
58	Employees of 1696308 Ontario Inc. - Termination & Severance Pay	Various Toronto ON	471,890.74	0.00	471,890.74
59	Enbridge	PO BOX 4001 STATION A Toronto ON M5W 0G2	37,457.79	0.00	37,457.79
60	Enova Power	PO Box 9021 Kitchener ON N2G 4P1	2,459.04	0.00	2,459.04
61	ENWIN UTILITIES	4545 Rhodes Drive, P.O. Box 1625, Station A Windsor ON N8W 5T1	4,443.79	0.00	4,443.79
62	EXPRESS REPAIR	2-2501 Steeles Ave. W., North York ON M3J 2P1	324.11	0.00	324.11
63	FESCO DISTRIBUTORS	1 Rewe St BROOKLYN NY 11211 USA	1.00	0.00	1.00

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario

List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	FIDO SOLUTIONS INC.	P.O. Box 9100 Don Mills ON M3C 3P9	1,082.51	0.00	1,082.51
65	FLEXPORT INTERNATIONAL LLC.	760 MARKET STREET, 8TH FLOOR SAN FRANCISCO ON 94102 USA	25,263.29	0.00	25,263.29
66	Foss National Leasing	801-125 Commerce Valley Dr. W. Markham ON L3T 7W4	2,010.45	0.00	2,010.45
67	FREIGHTCOM	1-77 Pillsworth Road Bolton ON L7E 4G4	108.67	0.00	108.67
68	GARDAWORLD CASH SERVICES CANADA CORPORATION	2300 RUE EMILE BELANGER SAINT-LAURENT QC H4R 3J4	13,587.93	0.00	13,587.93
69	GFL	PO Box 150 Concord ON L4K 1B2	1,011.76	0.00	1,011.76
70	GFL Environmental Inc.	PO Box 150 Concord ON L4K 1B2	4,998.62	0.00	4,998.62
71	GKYork Management Services Inc.	325 West Street, Unit A100 Brantford ON N3R 3V6	1.00	0.00	1.00
72	GREAT NORTH LUMPER SERVICES INC.	213-1030 KAMATO RD. MISSISSAUGA ON L4W 4B6	135.60	0.00	135.60
73	GTA INUIT ART	7 LAKE PROMENADE TORONTO ON M8V 2G6	188.15	0.00	188.15
74	Hewlett-Packard Financial Services Canada Company	5150 Spectrum Way, Floor 4 Mississauga ON L4W 5G1	1.00	0.00	1.00
75	HIGHLIGHT LOGISTICS	391 CREDITSTONE ROAD CONCORD ON L4K 1N8	4,365.00	0.00	4,365.00
76	HITECH SERVICE GROUP LTD (DBA OPENBOX)	64-7789 134th Street Surrey BC V3W 9E9	77,518.00	0.00	77,518.00
77	HYDRO OTTAWA	PO BOX 8700 OTTAWA ON K1G 3S4	1,299.43	0.00	1,299.43
78	IINVENTORY SOLUTIONS	2936 Kingsway Drive Oakville ON L6J 6R2	15,156.12	0.00	15,156.12
79	INMUSIC CANADA, ULC	4200 BOUL MATTE, UNIT C BROSSARD QC J4Y 3J5	4,002.46	0.00	4,002.46
80	Intertek Testing	PO BOX 11728 SUCC. CENTRE-VILLE Montreal QC H3C 6P7	4,801.37	0.00	4,801.37
81	Iron Mountain	P.O.BOX 3527 STATION A Toronto ON M5W 3G4	846.11	0.00	846.11
82	JOBAR INTERNATIONAL	3112 KASHIWA STREET TORRANCE CA 90505-4011 USA	3,345.51	0.00	3,345.51
83	JONES DESLAURIERS INSURANCE MANAGEMENT INC.	2375 SKYMARK DRIVE MISSISSAUGA ON L4W 4Y6	1.00	0.00	1.00
84	K.E.Y. INTERNATIONAL	2550 ANNELYN COURT MISSISSAUGA ON L5C 2Z8	6,047.25	0.00	6,047.25

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
85	KUDOS WORKFORCE	29 Vinyl Court Vaughan ON L4L 4J3	1.00	0.00	1.00
86	LABELINK PRODUCTS	1800 Ironstone Manor, Unit 2 Pickering ON L1W 3J9	6,722.05	0.00	6,722.05
87	Lai Sing Company Limited	200 Ronson Drive, Suite 101 Toronto ON M9W 5Z9	1.00	0.00	1.00
88	LEASEWEB CANADA	14 Place du Commerce/suite 500, Verdun QC H3E 1T5	1,052.27	0.00	1,052.27
89	London Crossroads Centre Holdings Inc.	158 Dunlop St. E., Suite 101 Barrie ON L4M 1B1	1.00	0.00	1.00
90	LONDON HYDRO	111 Horton Street, P.O. Box 2700 London ON N6A 4H6	2,128.06	0.00	2,128.06
91	MAGEN SECURITY SYSTEMS LTD.	3235 DUFFERIN STREET TORONTO ON M6A 2T2	788.18	0.00	788.18
92	MAPLE GATE FREIGHT SYSTEMS INC.	PO BOX 80054 APPLEBY BURLINGTON ON L7L 6B1	9,539.75	0.00	9,539.75
93	MAX SALES GROUP	15240 EAST NELSON AVE INDUSTRY CA 91744 USA	5,443.22	0.00	5,443.22
94	Maypie Properties Inc	501 Applewood Cres. Vaughan ON L4K 4J3	1.00	0.00	1.00
95	Maypie Properties Inc.	117 Planchet Road, Unit 3 Concord ON L4K 2C2	1.00	0.00	1.00
96	McNEILL MAINTENANCE	117 CEDAR CREST PERTH ON K7H 3C7	212.04	0.00	212.04
97	MICROCAD COMPUTER CORP	4015 Dowell Dr. London ON N6L 1R1	22,487.00	0.00	22,487.00
98	MILLER WASTE SYSTEMS	505 Miller Avenue Markham ON L6G 1B2	425.07	0.00	425.07
99	Mintz	P.O. BOX 15860, STATION A Toronto ON M5W 1C1	33.90	0.00	33.90
100	MODERN FORK LIFT SERVICE (1996) LIMITED	630 Garyray Drive Weston ON M9L 1R1	343.46	0.00	343.46
101	NFI IPD, LLC	C/O LOCKBOX 916880, PO BOX 4090 STN A TORONTO ON M5W 0E9	2,473.75	0.00	2,473.75
102	NIAGARA PENINSULA ENERGY INC.	7447 Pin Oak Drive, P.O. Box 120 Niagara Falls ON L2E 6S9	1,100.88	0.00	1,100.88
103	Ontario Court of Justice	5 John Street Toronto ON M5V 3C6	75.00	0.00	75.00
104	Ontario Land Holdings Inc.	1120 Victoria Street North, Unit 12 Kitchener ON N2B 3T2	1.00	0.00	1.00
105	Oshawa Puc Network (Hydro)	100 Simcoe Street South Oshawa ON L1H 7M7	510.20	0.00	510.20

30-Apr-2024

Date



Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
106	Ozora Capital Inc.	325 West St., Suite A100 Brantford ON N3R 3V6	1.00	0.00	1.00
107	PETRO CANADA	PO Box 2844 150 6 Ave SW Calgary AB T2P 3Y7	311.11	0.00	311.11
108	Pitneyworks	PO Box 280 Orangeville ON L9W 2Z7	340.40	0.00	340.40
109	PRIMUS	400 - 5343 Dundas St W. Etobicoke ON M9B 6K5	50.11	0.00	50.11
110	REBOX CORP - TOROTO	7500 Chemin de la Cote de Liesse Saint-Laurent QC H4T 1E7	1,017.00	0.00	1,017.00
111	RHYL Realty Inc.	3200 Dufferin St., Suite 424 Toronto ON M6A 3B2	1.00	0.00	1.00
112	RioCan Holdings	1300 Bath Road Kingston ON K7M 4X4	233.70	0.00	233.70
113	RioCan Holdings Inc	1651 Merivale Rd. Neapean ON K2G 3K2	1.00	0.00	1.00
114	RIOKIM HOLDINGS	C/O RIOCAN PROPERTY SERVICES OTTAWA ON K1J 8W3	1.00	0.00	1.00
115	RioKim Holdings (Ontario) Inc.	1239 Donald St. Ottawa ON K1J 8W3	5,846.02	0.00	5,846.02
116	Ritson Division Retail GP Limited	75 Tiverton Court Markham ON L3R 4M8	1.00	0.00	1.00
117	ROGERS 12 DIGIT ACCOUNT NUMBER	P.O. BOX 4100 DON MILLS ON M3C 3N9	802.24	0.00	802.24
118	ROGERS COMMUNICATIONS INC.	PO BOX 9100, STN DON MILLS DON MILLS ON M3C 3P9	445.16	0.00	445.16
119	ROYAL SECURITY SOLUTIONS INC.	80 HALE ROAD BRAMPTON ON L6W 3N9	96.05	0.00	96.05
120	ROYCO LTD.	6150 DIXIE ROAD, UNIT #4A MISSISSAUGA ON L5T 2E1	2,352.66	0.00	2,352.66
121	Ryder Truck Rental Canada Ltd.	PO Box 9464, Station A Toronto ON M5W 4E1	28,730.11	0.00	28,730.11
122	SCHENKER OF CANADA LTD	PO Box 33, Toronto AMF Toronto ON L5P 1A2	1,083.12	0.00	1,083.12
123	SCHENKER OF CANADA LTD	PO BOX 9762, STATION A TORONTO ON M5W 1R6	8,217.62	0.00	8,217.62
124	Store Front Window Cleaning	117 Cedar Crest Perth ON K7H 3C7	1.00	0.00	1.00
125	Structural Dynamics	4-185 Carlingview Dr Etobicoke ON M9W 5E8	3,882.67	0.00	3,882.67
126	TORKIN MANES LLP	151 Yonge St #1500 Toronto ON M5C 2W7	1.00	0.00	1.00

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 - Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "A"
 Unsecured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
127	TORONTO HYDRO ELECTRIC COMMISSION	P.O. Box 4490, STN A Toronto ON M5W 4H3	5,303.31	0.00	5,303.31
128	TORONTO WEST PROFESSIONAL CENTRE, INC.	61 Binscarth Road Toronto ON M4W 1Y3	1.00	0.00	1.00
129	TYCO INTEGRATED FIRE & SECURITY CANADA .INC	C/O T46123 TORONTO ON M5W 4K9	8,998.15	0.00	8,998.15
130	UNIQUE DISPLAY ELECTRONICS	380 BRUNEL ROAD MISSISSAUGA ON L4Z 2C2	33,367.13	0.00	33,367.13
131	UPS CANADA LTD.	P.O. BOX 4900, STATION A TORONTO ON M5W 0A7	1,833.02	0.00	1,833.02
132	Waste Connections	DEPT 400172, PO BOX 4375 STN A Toronto ON M5W 0J3	9,891.98	0.00	9,891.98
133	WOLFPACK PACKAGING INC.	402 Mulock Dr. #4 Newmarket ON L3Y 9B8	4,355.99	0.00	4,355.99
134	WOODBINE DOWNS LIMITED	35 Woodbine Downs Blvd Etobicoke ON M9W 6N5	15,162.89	0.00	15,162.89
135	WSIB	PO Box 4115, Station A, Toronto ON M5W 2V3	1,734.13	0.00	1,734.13
136	XTREME/DIVISION-JEM ACCESSORIES	110 FIELDCREST AVE, 7TH FLOOR EDISON NJ 08837 USA	577.00	0.00	577.00
137	ZAYO CANADA INC.	C/O T4622 TORONTO ON M5W 0J9	12,694.98	0.00	12,694.98
138	ZONE-TECH AIR CONDITIONING AND HEATING SERVICES LTD.	33 CAPITAL DRIVE OTTAWA ON K2G 0E7	5,889.21	0.00	5,889.21
Total:			2,039,762.06	0.00	2,039,762.06

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, RLogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "B"
 Secured Creditors

RLogistics Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
	Total:		0.00			0.00	0.00	0.00

30-Apr-2024

Date

Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 - Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

RLogistics Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Employees - Vacation Pay	Various ON			88,405.14	0.00	88,405.14
Total:					88,405.14	0.00	88,405.14

30-Apr-2024

Date



Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

RLogistics Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

30-Apr-2024

Date



Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679


FORM 78 -- Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 RLogistics Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Canada Revenue Agency	Post Office Box 20000, Station A Sudbury ON P3A 5C1	Corporate tax refund	208,900.00 0.00 0.00		22-Apr-2024	208,900.00	N/A
2	Moneris	3300 Bloor Street West Toronto ON M8X 2X2	Holdback	190,000.00 10,000.00 0.00		12-Apr-2024	190,000.00	N/A
Total:				398,900.00 10,000.00 0.00			398,900.00	

30-Apr-2024

 Date



 Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
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FORM 78 – Continued

In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

RLogistics Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

30-Apr-2024

 Date



 Per: Rodney Hunter, Director

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3040679
Estate No. 31-3040679

FORM 78 - Continued


In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
of the City of Vaughan
in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

RLogistics Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

30-Apr-2024

Date


Per: Rodney Hunter, Director

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3040679
 Estate No. 31-3040679

FORM 78 - Concluded


In the Matter of the Bankruptcy of
 RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc. (collectively, "RLP")
 of the City of Vaughan
 in the Province of Ontario
 List "H"
 Property

RLogistics Limited Partnership
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Inventory	4,160.00	4,160.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	4,287,768.17	4,287,768.17
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Trailer - 2012 Manac FRP 48/102/162 Chassis w/ 2000 Holland TG30471 Liftgate (A.D. Hennick)	32,770.00	7,000.00
(g) Furniture		11 servers (Pathway Data Center)	60,881.25	5,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepays - Security Deposits	46,851.46	1.00
		Prepays - Rent	53,965.26	0.00
		Website - factorydirect.ca	1.00	3,000.00
			Total:	4,306,929.17

30-Apr-2024

Date


 Per: Rodney Hunter, Director

Court No. 31-3040679

File No. 31-3040679

In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and
1696308 Ontario Inc. (collectively, "RLP")
of the City of Vaughan
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Bryan Tannenbaum
License: 1388
Email: btannenbaum@tdbadvisory.ca

TDB Restructuring Limited - Licensed Insolvency
Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 575-4440 Fax: (416) 915-6228

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3040679
Estate No. 31-3040679

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc.
of the City of Vaughan
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of RLogistics Limited Partnership of the City of Vaughan in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 23rd day of April 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc.
of the City of Vaughan
in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
 F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
 G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3040679
Estate No. 31-3040679

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
RLogistics Limited Partnership, Rlogistics Inc. and 1696308 Ontario Inc.
of the City of Vaughan
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

TDB Restructuring Limited - Licensed Insolvency Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Fax: (416) 915-6228
E-mail: jhornbostel@tdbadvisory.ca

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.