

Schedule “A”

Form of Discharge Certificate

Court File No. CV-23-00700356-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

*IN THE MATTER OF Section 101 of the Courts of Justice Act, R.S.O. 1990 c.C.43, as amended,
and in the matter of Section 243(1) of the Bankruptcy and Insolvency Act,
R.S.C. 1985, c. B-3, as amended*

B E T W E E N:

FIRM CAPITAL MORTGAGE FUND INC.

Applicant

- and -

STATEVIEW HOMES (HAMPTON HEIGHTS) INC.

Respondent

RECEIVER’S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated June 15, 2023, TDB Restructuring Limited (formerly RSM Canada Limited) was appointed receiver and manager (the “**Receiver**”) of all of the assets, undertakings and properties of Stateview Homes (Hampton Heights) Inc. (the “**Debtor**”), including the condominium project known municipally as 2, 4, 6 and 8 Teck Road and 39 Auburn Court, Barrie, Ontario.

B. Pursuant to an Order of the Court dated November 18, 2024, the Receiver shall be discharged as Receiver upon the issuance of this certificate confirming that all Remaining Duties as defined and described in the Second Report of the Receiver dated November 11, 2024 (the “**Second Report**”) have been completed to the satisfaction of the Receiver.

THE RECEIVER CERTIFIES the following:

1. The Remaining Duties (as defined and described in the Second Report) to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.
2. This Certificate was filed by the Receiver with the Court on the 25th day of February, 2025 at Toronto.

**TDB Restructuring Limited, in its capacity as
Receiver and not in its personal or corporate
capacity**

Per: _____

Name: Bryan A. Tannenbaum

Title: Managing Director