

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2360756
Estate No.: 31-2360756

In the Matter of the Bankruptcy of: Learnography Corporate Services Inc.

Debtor

RSM Canada Limited Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: March 29, 2018, 09:21 Security: \$0.00

Date of trustee appointment: March 29, 2018

Meeting of creditors: April 16, 2018, 15:30

Collins Barrow Place

11 King Street West, Suite 700

Toronto, Ontario

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: March 29, 2018, 09:23







