Court File No. C66626

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE BANKRUPTCY OF
Curriculum Services Canada/Services Des Programmes D'Etudes Canada
of the City of Toronto
in the Province of Ontario

BETWEEN:

MEDALLION CORPORATION

Appellant

and

RSM CANADA LIMITED

Respondent

CERTIFICATE OF PERFECTION

I, Catherine Francis, lawyer for the Appellant certifies that the Appeal Book and Compendium and Appellant's Factum have been filed. All of the exhibits required for this appeal are included in the Appeal Book and Compendium.

I confirm that the Appellant's address for service is:

Date: May 3, 2019 MINDEN GROSS LLP

Barristers and Solicitors 2200 - 145 King Street West Toronto, ON M5H 4G2

Catherine Francis (LSO# 26900N) cfrancis@mindengross.com

Tel: 416-369-4137 Fax: 416-864-9223

Lawyers for the Appellant, Medallion Corporation as authorized agents for 280 Richmond Street West Limited Opposing Parties (include any person entitled by statute or by an order under rule 13.03 to be heard on the appeal)

TO: PALLETT VALO LLP

Lawyers & Trade-mark Agents 77 City Centre Drive West Tower, Suite 300 Mississauga, Ontario L5B 1M5

Alex Ilchenko (LSO# 33944Q) ailchenko@pallettvalo.com Tel: 905-273-3022 Ext. 203

Fax: 905-273-6920

Lawyers for the Respondent, RSM Canada Limited (Trustee)

#3636658 | 4019296

IN THE MATTER OF THE BANKRUPTCY OF

Curriculum Services Canada/Services Des Programmes D'Etudes Canada of the City of Toronto, in the Province of Ontario

BETWEEN: MEDALLION CORPORATION Appellant

- and -

RSM CANADA LIMITED Respondent Court file no. C66626

COURT OF APPEAL FOR ONTARIO

Proceeding commenced at Toronto

CERTIFICATE OF PERFECTION

MINDEN GROSS LLP

Barristers and Solicitors 2200 - 145 King Street West Toronto, ON M5H 4G2

Catherine Francis (LSO# 26900N)

cfrancis@mindengross.com

Tel: 416-369-4137 Fax: 416-864-9223

Lawyers for the Appellant, Medallion Corporation as authorized agents for 280 Richmond Street West Limited