

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) MONDAY, THE 19TH
JUSTICE GILMORE) DAY OF APRIL, 2021

BETWEEN:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

- and -

YORKVILLE CENTRAL INVESTMENTS INC., YORKVILLE CENTRAL 2
INVESTMENTS INC., YORKVILLE CENTRAL 3 INVESTMENTS INC.

Respondents

CLAIMS PROCESS ORDER

THIS MOTION, made by RSM Canada Limited ("**RSM**"), in its capacity as the Court-appointed receiver and manager (the "**Receiver**"), without security, over the lands and premises municipally known as 110 Avenue Road, Toronto, 112 Avenue Road, Toronto, 114 Avenue Road, Toronto, and 116 Avenue Road, Toronto (the "**Properties**") owned by Yorkville Central Investments Inc., Yorkville Central 2 Investments Inc. and Yorkville Central 3 Investments Inc. (the "**Debtors**"), and for all of the assets, undertakings and properties of the Debtors acquired for, or used in relation to the Properties, including all proceeds thereof, was heard this day by videoconference due to the COVID-19 crisis.

ON READING the Fourth Report to the Court of the Receiver dated April 8, 2021 (the "**Fourth Report**") and on hearing the submissions of counsel for the Receiver and such other counsel as was present, and no one else appearing, although properly served as appears from the affidavit of Michelle Jackson, filed:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS AND DECLARES** that the Fourth Report and the conduct and activities of the Receiver set out therein be and are hereby approved.
3. **THIS COURT ORDERS** that the fees and disbursements of the Receiver for the period December 1, 2020 to March 31, 2021 be and are hereby approved.
4. **THIS COURT ORDERS** that the fees and disbursements of the Receiver's counsel as set out in the Fourth Report for the period December 1, 2020 to March 31, 2021 and April 1, 2021, respectively, be and are hereby approved.
5. **THIS COURT ORDERS** that the Receiver's statement of receipts and disbursements for the period September 11, 2020 to April 7, 2021, as set out in the Fourth Report, be and is hereby approved.
6. **THIS COURT ORDERS** that the Receiver is authorized and directed to pay the Additional Funds Received (as defined in the Fourth Report) to Fasken Martineau DuMoulin LLP.
7. **THIS COURT ORDERS** that the stay of proceedings against the Debtors, the stay of the exercise of rights or remedies against the Debtors, and the requirements of no interference and the continuation of services with the Debtors as set out in the Order of this Court dated September 11, 2020 are hereby lifted, provided however that no one may exercise any rights or remedies as against the Net Surplus Funds (defined herein) except in accordance with this Claims Process Order.

CLAIMS PROCESS

Definitions

8. For the purposes of paragraphs 8 to 21 of this Claims Process Order, the following terms shall have the following meanings:

- (a) **"BIA"** means the Bankruptcy and Insolvency Act, R.S.C. 1985,c. B-3, as amended;
- (b) **"Business Day"** means a day, other than a Saturday, Sunday or statutory holiday;
- (c) **"Claim"** means any claim or liability provable in proceedings under the BIA by a Creditor and includes any right or claim of any Person against the Debtors in respect of the Properties, whether secured or not, in connection with any indebtedness, liability or obligation of any kind of the Debtors in respect of the Properties owed to such Person, and any interest accrued thereon or costs payable in respect thereof, including any indebtedness, liability or obligation owed to such Person existing prior to the Appointment Date;
- (d) **"Claims Package"** means the documents collectively attached hereto as Schedule "A" to this Claims Process Order;
- (e) **"Claims Process"** means the procedures outlined in this Claims Process Order to be implemented in connection with the assertion of any Claims against the Debtors in respect of the Properties;
- (f) **"Court"** means the Ontario Superior Court of Justice, Commercial List, Toronto, Ontario;
- (g) **"Creditor"** means any Person asserting a Claim against the Debtors in respect of the Properties;
- (h) **"Known Creditors"** includes all Creditors known to the Receiver as having a Claim or potential Claim against the Debtors in respect of the Properties;
- (i) **"Net Surplus Funds"** has the meaning ascribed to such term in the Fourth Report;
- (j) **"Notice to Creditors of Claims Process"** means the notice substantially in the form attached hereto as Schedule "C", which is to be published in accordance with the terms of this Claims Process Order;

- (k) **"Notice of Revision or Disallowance"** means the notice substantially in the form attached hereto as Schedule "B";
- (l) **"Person"** has the meaning as defined in the BIA;
- (m) **"Proof of Claim"** means the form completed and filed by a Creditor setting forth its Claim with supporting documentation, which proof of claim shall be substantially in the form as that included in the Claims Package;
- (n) **"Proven Claim"** means a Claim that has been allowed by the Receiver pursuant to the terms of this Claims Process Order; and
- (o) **"Receiver Notice Address"** means:

RSM Canada Limited
 Receiver and Manager of 110 Avenue Road, 112 Avenue Road, 114 Avenue Road, and 116 Avenue Road, Toronto
 Attn: Brenda Wong
 Fax: 647.730.1345
 Email: brenda.wong@rsmcanada.com

TIMELINES

9. For the purposes of this Claims Process Order the following terms refer to the following dates:

- (a) **"Appointment Date"** means September 11, 2020;
- (b) **"Claims Bar Date"** means 5:00 PM on June 18, 2021;
- (c) **"Claims Disallowance Date"** means 5:00 PM on July 19, 2021;
- (d) **"Claims Disallowance Appeal Date"** means the day which is 30 calendar days from the date on which the Receiver sends a Notice of Disallowance in respect of a Claim;
- (e) **"Claims Disallowance Hearing Date"** means a day which is not later than 45 calendar days from the date a Creditor files and serves a Notice of Motion and supporting affidavit materials appealing the disallowance of a Claim in accordance with the requirements of paragraph 19 of this Claims Process Order; and
- (f) **"Claims Package Date"** means May 19, 2021.

CLAIMS PROCESS

10. **THIS COURT ORDERS** that the Receiver is to carry out the Claims Process using the form of associated documents, as attached at Schedules A, B, and C hereto, with such minor amendments thereto as the Receiver may deem appropriate.

11. **THIS COURT ORDERS AND DIRECTS** that the Receiver is hereby authorized and directed to, on or before the Claims Package Date:

- (a) send a copy of this Claims Process Order and a copy of the Claims Package to all known Creditors of the Debtors in respect of the Properties;
- (b) cause the Notice to Creditors of Claims Process to be published in either of the National Post or the Globe and Mail for a period of one Business Day using the form as attached at Schedule C hereto; and
- (c) post on the Receiver's website copies of the Claims Process Order and the Claims Package.

CREDITOR CLAIMS AND CLAIMS BAR DATE

12. **THIS COURT ORDERS** that a Creditor who wishes to assert a Claim to the Net Surplus Funds must file a Proof of Claim, with supporting documentation, with the Receiver, by delivering the Proof of Claim with supporting documentation by facsimile or e-mail message to the Receiver at the Receiver Notice Address on or before the Claims Bar Date.

13. **THIS COURT ORDERS** that any Creditor who does not file a Proof of Claim on or before the Claims Bar Date shall be barred from advancing any Claim against the Net Surplus Funds and/or the Receiver, that the Claims of such Creditor will be forever barred and extinguished as against the Net Surplus Funds and/or the Receiver, and that such Creditor shall not be entitled to any distribution of funds from the Net Surplus Funds or the Receiver, and shall not be entitled to notice of any further steps taken in this proceeding.

14. **THIS COURT ORDERS** that the Receiver's compliance with the terms of this Claims Process Order shall constitute good and sufficient service of such materials to any Person and no further notice or service need be given or made and no other document or material need be served in connection with the Receiver's administration of the Claims Process.

REVIEW OF PROOFS OF CLAIM AND CLAIM DISPUTES

15. **THIS COURT ORDERS AND DIRECTS** that the Receiver shall, on or before the Claims Disallowance Date, review all Proofs of Claim filed and the Receiver is authorized and directed to use reasonable discretion as to the adequacy of compliance with the manner in which Proofs of Claim are completed and executed and may, where it is satisfied that a Claim has been adequately completed, waive strict compliance with the requirements of the Claims Process Order as to the completion and execution of the Proof of Claim.

16. **THIS COURT ORDERS AND DIRECTS** that the Receiver may request further information and documents in respect of a Proof of Claim from the Creditor and such other Persons as reasonably necessary to assess the Proof of Claim.

17. **THIS COURT ORDERS AND DIRECTS** that after reviewing the Proofs of Claim filed, the Receiver may dispute or disallow a Claim in whole or in part by sending to the Creditor, by the Claims Disallowance Date, a Notice of Revision or Disallowance. The Notice of Revision or Disallowance may be sent to the e-mail or facsimile address of the Creditor set out in the Proof of Claim.

18. **THIS COURT ORDERS AND DIRECTS** that upon receiving notice that a Creditor intends to dispute the Notice of Revision or Disallowance, the Receiver may attempt to resolve and settle the Creditor's Claim.

19. **THIS COURT ORDERS AND DIRECTS** that any Creditor who disputes a Notice of Revision or Disallowance may appeal the decision of the Receiver communicated therein and seek a determination by the Court of the validity, value of and particulars of

its Claim by filing with the Court and serving upon the Receiver, at the Receiver Notice Address, on or before the Claims Disallowance Appeal Date, a Notice of Motion to appeal the Notice of Revision or Disallowance supported by Affidavit materials, returnable by no later than the Claims Disallowance Hearing Date. The Receiver shall be at liberty, but not obliged, to respond to or appear on the hearing of any such appeal.

20. **THIS COURT ORDERS AND DIRECTS** that any Creditor who fails to file and serve the Notice of Motion and supporting affidavit material by the Claims Disallowance Appeal Date or fails to schedule a hearing of their appeal on or before the Claims Disallowance Hearing Date shall be deemed to forfeit any rights of appeal and shall be deemed to accept the amount of its Claim as set forth in the Notice of Revision or Disallowance and such amounts set forth in the Notice of Revision or Disallowance shall constitute a Proven Claim.

GENERAL PROVISIONS

21. **THIS COURT ORDERS AND DIRECTS** that in the event that the day on which any notice or communication required to be delivered pursuant to this Claims Process is not a Business Day, then such notice or communication shall be required to be delivered on the next Business Day.

22. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.



SCHEDULE "A"
CLAIMS PACKAGE

NOTICE OF CLAIMS PROCESS and INSTRUCTION LETTER

To Creditors of the Debtors with respect to the properties having the municipal addresses of 110 Avenue Road, Toronto, 112 Avenue Road, Toronto, 114 Avenue Road, Toronto, and 116 Avenue Road, Toronto

NOTICE OF CLAIMS PROCESS

By Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated September 11, 2020, RSM Canada Limited was appointed by the Court as receiver and manager (the "**Receiver**") without security, over the lands and premises municipally known as 110 Avenue Road, Toronto, 112 Avenue Road, Toronto, 114 Avenue Road, Toronto, and 116 Avenue Road, Toronto (collectively, the "**Properties**") owned by Yorkville Central Investments Inc., Yorkville Central 2 Investments Inc. and Yorkville Central 3 Investments Inc. (collectively, the "**Debtors**") and for all of the assets, undertakings and properties of the Debtors acquired for, or used in relation to the Properties, including all proceeds thereof.

PLEASE TAKE NOTICE that the Court issued an order dated April 19, 2021 (the "**Claims Process Order**"), a copy of which is enclosed, requiring that all Persons who have and wish to assert a claim to the Net Surplus Funds (as defined in the Receiver's Fourth Report to the Court) arising from claims as at September 11, 2020 against the Debtors in respect of the Properties shall do so by filing with the Receiver a proof of claim on or before 5:00 p.m. (Toronto time) on June 18, 2021 (the "**Claims Bar Date**"). Completed Proofs of Claim are to be sent to the Receiver by facsimile or e-mail at the address of the Receiver listed below, but must be received by the Receiver on or before the Claims Bar Date to be considered.

Documents pertaining to the receivership, including the Receiver's Fourth Report to the Court and Proof of Claim Document Packages (including the Proof of Claim) may be obtained from the Receiver's website set out below.

IF YOUR PROOF OF CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE, YOUR CLAIM(S) AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER WILL BE FOREVER BARRED AND EXTINGUISHED AS AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER, AND YOU SHALL NOT BE ENTITLED TO ANY DISTRIBUTION OUT OF THE NET SURPLUS FUNDS IN RESPECT OF THE CLAIM(S) OR ANY FURTHER NOTICE OR ORDER MADE OR STEPS TAKEN IN THIS PROCEEDING.

Dated at Toronto this _____ day of _____, 2021

RSM Canada Limited
Court-appointed Receiver and Manager of 110 Avenue Road,
112 Avenue Road, 114 Avenue Road and 116 Avenue Road, Toronto
Attn: Brenda Wong
Fax: 647.730.1345
Email: brenda.wong@rsmcanada.com

INSTRUCTION LETTER

This Instruction Letter has been prepared to assist persons asserting a claim in filling out the Proof of Claim form with respect to claims against the Debtors in respect of the Properties. If you have any additional questions regarding completion of the Proof of Claim form, please contact the Receiver at the contact information shown below.

The Proof of Claim Form is attached as Schedule 1 to this Instruction Letter.

The Receiver notes that the Debtors may have used agents and/or third parties to manage, and/or enter into agreements regarding, the Properties. As a result, persons having any claims in respect of the Properties, whether as against the Debtors or other parties, should file a claim with the Receiver in accordance with this Claims Process.

In the event of any inconsistency between the terms of this Instruction Letter and the terms of the Claims Process Order, the terms of the Claims Process Order will govern. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Claims Process Order.

Section 1 - Particulars of Creditor

- A separate Proof of Claim form must be filed by each legal entity or Person asserting a claim against the Debtors in respect of the Properties.
- The full legal name of the Person asserting the claim must be provided.
- If the claim has been assigned or transferred to another party, Section 2 must also be completed.
- Unless the claim is assigned or transferred, all future correspondence, notices, etc. regarding the claim will be directed to the address and contact details indicated in the Proof of Claim.

Section 2 - Particulars of Original Creditor in case of Assignment

- If the holder of a claim is the assignee of the claim, then this Section 2 must be completed.
- The full legal name of the original creditor must be provided.
- Please provide particulars of the assignment of the claim in a separate schedule.
- If the Receiver is satisfied that an assignment or transfer has occurred, all future correspondence, notices, etc. regarding the claim will be directed to the assignee at the address and contact details of the assignee indicated in the Proof of Claim.

Section 3 - Amount of Claim

- Indicate the amount the Debtor(s) was as at September 11, 2020, and still is, indebted to the Person asserting the claim on the Proof of Claim.

Currency, Original Currency Amount

- The amount of the claim is assumed to be in Canadian dollars unless specifically indicated otherwise in the Proof of Claim.
- Claims denominated in a currency other than Canadian dollars will be converted into Canadian dollars by the Receiver using the Bank of Canada noon spot exchange rate

as of September 11, 2020.

Secured

- Complete this section **ONLY** if the claim recorded on that line is secured. Do not complete this section if your claim is unsecured.
- If the value of the collateral securing your claim is less than the amount of your claim, enter the shortfall portion on a separate line as an unsecured claim.

Priority

- Complete this section **ONLY** if the amount of your claim has a right to priority.
- If a priority claim is being asserted, please provide details as to the nature of the claim being asserted, and the basis for priority on which you rely.

Section 4 - Particulars of Claim

- Attach to the Proof of Claim form all particulars of the claim and supporting documentation, including amount, description of transaction(s), agreement(s) or other document(s) giving rise to or evidencing the claim, including invoices, particulars of all credits, offsets or other deductions claimed, description of the security, if any, granted to the holder of the claim.
- If your claim is a secured claim, evidence supporting the security you hold must be submitted with the Proof of Claim form. Provide full particulars of the nature of the security, including the date on which the security was given and the value you attribute to the collateral securing your claim. Attach a copy of all related security documents.

Certification

- The person signing the Proof of Claim form should:
 - be the holder of the claim, or an authorized representative of the holder of the claim, and
 - have knowledge of all the circumstances connected with the claim.
- By signing and submitting the Proof of Claim, the Creditor is asserting the claim against one or more of the Debtors in respect of the Properties.

Filing of Claim

- The Proof of Claim **must be received** by the Receiver on or before 5:00 p.m. (Toronto time) on June 18, 2021 (the “**Claims Bar Date**”).
- Proofs of Claim should be sent by facsimile or e-mail to the following address:

RSM Canada Limited
Court-appointed Receiver and Manager of 110 Avenue Road,
112 Avenue Road, 114 Avenue Road, and 116 Avenue Road, Toronto
Attn: Brenda Wong
Fax: 647.730.1345
Email: brenda.wong@rsmcanada.com
Website: <http://www.rsmcanada.com/avenue-road-properties>

IF YOUR PROOF OF CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE, YOUR CLAIM(S) AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER WILL BE FOREVER BARRED AND EXTINGUISHED AS AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER, AND YOU SHALL NOT BE ENTITLED TO ANY DISTRIBUTION OUT OF THE NET SURPLUS FUNDS IN RESPECT OF THE CLAIM(S) OR ANY FURTHER NOTICE OR ORDER MADE OR STEPS TAKEN IN THIS PROCEEDING.

Schedule 1

PROOF OF CLAIM RE 110, 112, 114 AND 116 AVENUE ROAD, TORONTO

1. Particulars of Creditor:

- (1) Full Legal Name of Creditor: _____
- (2) Full Mailing Address of Creditor: _____
- (3) Telephone Number of Creditor: _____
- (4) Facsimile Number of Creditor: _____
- (5) E-mail Address of Creditor: _____
- (6) Attention (Contact Person): _____

2. Particulars of Original Creditor from Whom You Acquired Claim, if Applicable:

- (1) Have you acquired this claim by assignment?
Yes No
(if yes, attach documents evidencing assignment)
- (2) Full Legal Name of original creditor(s): _____

3. Claim:

I, _____, [name of Creditor or authorized representative of the Creditor], am the Creditor/hold the position of _____ of the Creditor and have knowledge of all the circumstances connected with the claim described herein; and

The Creditor makes the following claim as at September 11, 2020 against the Debtors in respect of the Properties:

Nature of Claim	Claim Amount*
Secured Claim	
Priority Claim	
Unsecured Claim	
Total Claim	

* Assumes Canadian funds unless indicated otherwise.

4. Particulars of Claim:

The particulars of the undersigned's claim against the Debtors in respect of the Properties are attached.

(Attach a schedule setting forth full particulars of the claim(s) against the Debtors in respect of the Properties and include supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claim(s), name of any guarantor(s) which has guaranteed the claim(s), and amount of claim(s) allocated thereto, date and number of

all invoices (copies of invoices are to be attached), particulars of all credits, discounts, etc. claimed, description of the security, if any, granted and estimated value of such security or title retention arrangement).

5. Submission of Proof of Claim:

THIS PROOF OF CLAIM MUST BE RETURNED BY FACSIMILE OR EMAIL TO AND RECEIVED BY THE RECEIVER ON OR BEFORE 5:00 P.M. (TORONTO TIME) ON JUNE 18, 2021 AT THE FOLLOWING ADDRESS:

RSM Canada Limited
Court-appointed Receiver and Manager of 110 Avenue Road,
112 Avenue Road, 114 Avenue Road, and 116 Avenue Road, Toronto
Attn: Brenda Wong
Fax: 647.730.1345
Email: brenda.wong@rsmcanada.com

DATED at _____ this _____ day of _____ 2021.

I hereby certify that:

- (a) I am the Claimant or authorized representative of the Claimant.
- (b) I have knowledge of all the circumstances connected with this Claim.
- (c) The Claimant asserts this Claim against the Debtors in respect of the Properties as set out above.
- (d) Complete documentation in support of this Claim is attached.

Witnessed by (WITNESS SIGNATURE
REQUIRED IN THE CASE OF
INDIVIDUALS):

[If Creditor is individual]

(sign) _____

(sign) _____

DATE:

Print Name

[If Creditor is corporation]

DATE:

Print name of Creditor

Print name of Signing Officer

Per: *(sign)* _____

Authorized Signing Officer

SCHEDULE "B"

NOTICE OF REVISION OR DISALLOWANCE

NOTICE OF REVISION OR DISALLOWANCE

IN RESPECT OF CLAIMS AGAINST 110 AVENUE ROAD, TORONTO, 112 AVENUE ROAD, TORONTO, 114 AVENUE ROAD, TORONTO, AND 116 AVENUE ROAD, TORONTO

To: _____

Pursuant to the Claims Process Order, the Receiver hereby gives you notice that the Receiver has reviewed your Proof of Claim and has revised or disallowed all or part of your purported Claim. Subject to further dispute by you in accordance with the Claims Process Order, your Proven Claim will be as follows:

	Currency	Amount as Submitted	Amount Allowed
Secured Claim			
Priority Claim			
Unsecured Claim			
Total Claim			

Reasons for Revision or Disallowance:

SERVICE OF DISPUTE NOTICES

If you intend to dispute this Notice of Revision or Disallowance, you must, no later than 30 calendar days after the Receiver sends this Notice of Revision or Disallowance, notify the Receiver in writing by facsimile or e-mail to the following address:

RSM Canada Limited
Court-appointed Receiver and Manager of 110 Avenue Road,
112 Avenue Road, 114 Avenue Road, and 116 Avenue Road, Toronto
Attn: Brenda Wong
Fax: 647.730.1345
Email: brenda.wong@rsmcanada.com

IF YOU FAIL TO GIVE WRITTEN NOTICE OF INTENT TO DISPUTE THIS NOTICE OF REVISION OR DISALLOWANCE WITHIN THE PRESCRIBED TIME PERIOD SET OUT IN THE CLAIMS PROCESS ORDER, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

DATED this _____ day of _____, 2021.

RSM Canada Limited, solely in its capacity as Court-appointed Receiver and Manager of 110 Avenue Road, Toronto, 112 Avenue Road, Toronto, 114 Avenue Road, Toronto and 116 Avenue Road, Toronto

Per: _____

SCHEDULE "C"

NOTICE TO CREDITORS OF CLAIMS PROCESS

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The Court issued an Order dated April 19, 2021 (the "Claims Process Order"), requiring that all Persons who have and wish to assert a claim to the Net Surplus Funds (as defined in the Receiver's Fourth Report to the Court arising from claims as at September 11, 2020 against the Debtors in respect of the Properties shall do so by filing with the Receiver a proof of claim on or before 5:00 p.m. (Toronto time) on June 18, 2021 (the "Claims Bar Date"). Completed Proofs of Claim are to be sent to the Receiver by facsimile or e-mail to the address set out below, but must be received by the Receiver on or before the Claims Bar Date to be considered.

Documents pertaining to the receivership, including the Receiver's Fourth Report to the Court and Proof of Claim Document Packages (including the Proof of Claim) may be obtained from the Receiver's website set out below.

IF A CREDITOR'S PROOF OF CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE, THE CREDITOR'S CLAIM(S) AS AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER WILL BE FOREVER BARRED AND EXTINGUISHED AS AGAINST THE NET SURPLUS FUNDS AND/OR THE RECEIVER, AND THE CREDITOR SHALL NOT BE ENTITLED TO ANY DISTRIBUTION OUT OF THE NET SURPLUS FUNDS IN RESPECT OF THE CLAIM(S) OR ANY FURTHER NOTICE OR ORDER MADE OR STEPS TAKEN IN THIS PROCEEDING.

Dated at Toronto this _____ day of _____, 2021

RSM Canada Limited
Court-appointed Receiver and Manager of 110 Avenue Road,
112 Avenue Road, 114 Avenue Road and 116 Avenue Road, Toronto
Attn: Brenda Wong
Fax: 647.730.1345
Email: brenda.wong@rsmcanada.com
Website: www.rsmcanada.com/avenue-road-properties

CAMERON STEPHENS MORTGAGE CAPITAL LTD.
Applicant

-and-

Court File No. CV-20-00644927-00CL
YORKVILLE CENTRAL INVESTMENTS INC. et al.
Respondents

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

CLAIMS PROCESS ORDER

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