

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the matter of the bankruptcy of  
Curriculum Services Canada / Services Des Programmes D'Études Canada  
of the City of Toronto, in the Municipality of Toronto  
in the Province of Ontario

This indenture made this 28th day of March 2018  
between

Curriculum Services Canada / Services Des Programmes D'Études Ca  
150 John Street, 6th Floor  
Toronto ON M5V 3E3  
hereinafter called "the debtor"  
and  
RSM Canada Limited  
hereinafter called "the trustee."


Natural person

Corporate or other legal entity

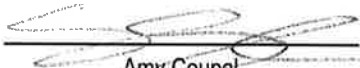
Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Daniel Weisz.

  
\_\_\_\_\_  
Daniel Weisz  
Witness

28-Mar-2018  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Amy Coupal  
Legal Representative of the  
Debtor