

DBDC SPADINA LTD. et al.
Applicants

-and-

NORMA WALTON et al.
Respondents

Court File No. CV-13-10280-00CL

October 20, 2011

I am satisfied with the report of the Receiver. The proposed sale and the fees - this was a difficult, high maintenance bid.

~~Order to receive in the form signed by me this day.~~

I am further satisfied that the ~~report~~ is clean ~~clear~~ for the sending of the APS online. Copy is met.

ONTARIO Oct 20/11
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDING COMMENCED AT
TORONTO

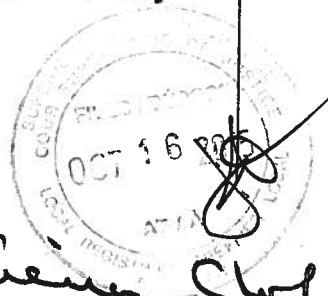
SUPPLEMENTARY MOTION RECORD OF COLLINS
BARROW TORONTO LIMITED, COURT APPOINTED
RECEIVER OF WEST MALL HOLDINGS LTD.

STEINBERG TITLE HOPE & ISRAEL LLP
Barristers & Solicitors
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Toronto, Ontario
M2N 6P4

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Lawyers for Collins Barrow Toronto Limited
court appointed Receiver for West Mall Holdings Ltd.

RCP-E 4C (July 1, 2007)



The reality of the potential deal until closing is necessary to protect the P's ability to maximize value in the event the deal does not close.

~~Order~~ For greater certainty, The maker of the hold back fund should create any entitlement or allow any priority for any person that would not otherwise exist at law.

Order to issue in the form signed by me this day.

