District of: Division No. Court No. Estate No.

> -- FORM 21 --Assignment for the General Benefit of Creditors (Section 49 of the Act)

> > In the matter of the bankruptcy of 2305992 Ontario Inc. of the City of Vaughan in the Province of Ontario

This indenture made this 3rd day of July 2020 between 2305992 Ontario Inc. 21 Roysun Rd, Unit 17 Vaughan ON L4L 8R3 hereinafter called "the debtor" and RSM Canada Limited hereinafter called "the trustee."

Natural person

X Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of .

Witness

3-Jul-2020

Date

2305992 Ontario Inc. Debtor

Court No.

File No.

In the matter of the bankruptcy of 2305992 Ontario Inc. of the City of Vaughan in the Province of Ontario

Form 21(Bill C-12) Assignment for the general benefit of creditors (Corporation)

RSM Canada Limited - Licensed Insolvency Trustee

11 King Street W., Suite 700, Box 27 Toronto ON M5H 4C7 Phone: (416) 480-0160 Fax: (416) 480-2646