

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Learnography Corporate Services Inc.
of the City of Toronto, in the Municipality of Toronto
in the Province of Ontario

This indenture made this 28th day of March 2018

between
Learnography Corporate Services Inc.
150 John Street, 6th Floor
Toronto ON M5V 3E3
hereinafter called "the debtor"
and
RSM Canada Limited
hereinafter called "the trustee."


Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the City of Toronto in the Province of Ontario, in the presence of Daniel Weisz.



Daniel Weisz
Witness

28-Mar-2018

Date



Amy Goupal
Legal Representative of the
Debtor