



CANADA

VON RESTRUCTURING AND PENSION PLAN

June 3, 2016

You are receiving this letter because you are a member of the Victorian Order of Nurses for Canada Pension Plan (the “Pension Plan”)

This letter is provided further to our correspondence sent the last week of May, 2016 in connection with the proposed VON Pension Plan Restructuring (the “**May Correspondence**”).

It was noted in the May Correspondence that VON Canada would send you a letter to inform you of the court schedule and of additional information on the court process through which VON Canada will seek approval of the Pension Plan Restructuring.

The hearing of VON Canada’s request for court approval of the Pension Plan Restructuring has been scheduled by the Ontario Superior Court of Justice for July 14, 2016 at 10 a.m. at 330 University Avenue (8th Floor) in Toronto.

Parties wishing to provide evidence or written argument in connection with the Pension Plan Restructuring are advised that the following schedule for delivery of such evidence or written argument has been established by the Court:

1. **May 30, 2016:** VON Canada was to serve its motion record in support of the proposed Pension Plan Restructuring. This step has been completed and the motion record is posted on the Monitor’s website: <http://www.collinsbarrow.com/en/cbn/v-o-n>
2. **June 16, 2016:** Any other party wishing to provide evidence on this matter is required to serve that evidence in the form of an Affidavit on all parties on the Service List by this date and file that evidence with the Court. The Service List is posted on the Monitor’s website.
3. **June 23, 2016:** VON Canada will serve any reply evidence in the form of an Affidavit on all parties on the Service List by this date and file such reply evidence with the Court.
4. **June 30, 2016:** VON Canada’s Factum setting out the legal support for its motion to approve the Pension Plan Restructuring is to be served on all parties on the Service List by this date and filed with the Court. (A Factum is a brief written summary of facts and arguments submitted to the Court).
5. **July 11, 2016:** Any other party wishing to provide a responding Factum, setting out the legal basis for either its support of VON Canada’s position or to provide a different position is to serve its Factum on all parties on the Service List by this date and file such Factum with the Court.
6. **July 14, 2016:** The Pension Plan motion is scheduled to be heard by the Court on this date.

The above schedule is subject to change if the Court deems appropriate.

If you wish to obtain publicly filed documents related to the proposed Pension Plan Restructuring, including all materials served on the Service List, or information on the CCAA proceedings generally, please visit the Monitor's web site: <http://www.collinsbarrow.com/en/cbn/v-o-n>.

If you wish to receive direct service of materials in this matter or to take a position on the Pension Plan Restructuring motion, please send an email to pension@von.ca or call 1-888-488-2460.

FOR INFORMATION ON ADMINISTRATIVE PENSION MATTERS:

VON Pension Administration

1-866-677-7277

