

NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE ACT)

In the matter of the receivership of the mortgaged premises owned by 2267 Industrial Street Investments Ltd. (municipally known as 2267 Industrial Street, Burlington, Ontario) (the "**Property**")

The receiver gives notice and declares that:

1. On the 12th day of November 2015, the undersigned Collins Barrow Toronto Limited was appointed as receiver and manager (the "**Receiver**") in respect of the Property described below:

	Net Book Value
Building	\$526,371

Source: Net book value according to 2012 financial statements provided to the Receiver.

2. The undersigned became a Receiver in respect of the property described above by virtue of being appointed by the Ontario Superior Court of Justice – Commercial List.
3. The undersigned commenced the exercise of its powers in respect of that appointment on the 12th day of November 2015.
4. The following information relates to the receivership.

- a) Address of the Property: 2267 Industrial Street, Burlington, Ontario.
- b) Principal line of business: Commercial property units leased out to tenants.
- c) Amount owed to the creditors who appear to hold a security interest against the Property described.

First Source Mortgage Corporation as at November 13, 2015 - Mortgage	\$508,748.05
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- d) The debtor has not, notwithstanding the written requests of the Receiver, provided a list of creditors to the Receiver. The list of parties which may be creditors of the Property and the amount owed to each creditor and the total amount due is attached.
- e) The current intended plan of action of the Receiver, to the extent that such a plan has been determined, is to take possession of, exercise control over, operate or manage the Property and undertake the marketing and sale of the Property.

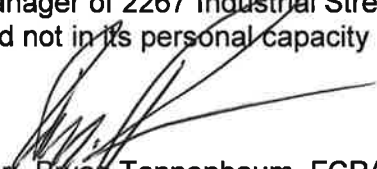
f) Contact person for the Receiver:

Talib Contractor
Collins Barrow Toronto Limited
11 King Street West
Suite 700, PO Box 27
Toronto, Ontario M5H 4C7
Telephone: (647) 727-3581
Facsimile: (416) 480-2646
E-mail: tmcontractor@collinsbarrow.com

g) Additional information: A copy of the receivership order is posted on the Receiver's website at <http://www.collinsbarrow.com/en/toronto-ontario/2267-industrial-street-burlington-ontario>. Other pertinent public information will be posted to this website as that information becomes available.

Dated at Toronto this 20th day of November 2015.

COLLINS BARROW TORONTO LIMITED
In its capacity as Court Appointed Receiver and
Manager of 2267 Industrial Street, Burlington, Ontario
and not in its personal capacity



Per: Bryan Tannenbaum, FCPA, FCA, FCIRP
President

COLLINS BARROW TORONTO LIMITED
In the Matter of the Receivership of the Property of
2267 Industrial Street, Burlington, Ontario

MAILING LIST

Unsecured

Canada Revenue Agency	1050 Notre Dame Avenue, Sudbury, ON, P3A 5C1	Unknown
Union Gas	P.O. Box 2001, Chatham, ON, N7M 5M1	Unknown
Burlington Hydro	1340 Brant Street, Burlington, ON L7R 3Z7	Unknown
Ministry of Finance	33 King Street West, Oshawa, ON, L1H 8H5	Unknown
Office of Superintendant of Bankruptcy	55 Bay Street N, 9th Floor, Hamilton, ON, L8R 3P7	Unknown
Wardell Insurance	431 Brant Street, Burlington, ON, L7R 2G3	Unknown
City Of Burlington	426 Brant Street, PO Box 5013, Burlington, ON, L7R 3Z6	Unknown
		Total
		\$ -

COLLINS BARROW TORONTO LIMITED

In the Matter of the Receivership of the Property of

2267 Industrial Street, Burlington Ontario

MAILING LIST

Supplementary

Canada Revenue Agency
Regional Intake Centre, Insolvency Ont.
451 Talbot St., P.O. Box 5548
London, ON N6A 4R3