

RSM Canada Limited

Licensed Insolvency Trustee

11 King St W Suite 700, Box 27 Toronto, ON M5H 4C7

T +1 416 480 0160 F +1 416 480 2646

www.rsmcanada.com

NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE ACT)

In the matter of the receivership of Stateview Homes (Hampton Heights) Inc. (the "Company")

The receiver gives notice and declares that:

1. On the 15th day of June, 2023, the undersigned RSM Canada Limited was appointed as receiver and manager (the "**Receiver**") in respect of all of the assets, undertakings and properties of the Company, an insolvent person that is described below:

Cash	\$1
Land	\$1
Land development and financing costs	\$1

^{*}The Receiver had not been provided with the Company's books and records as of the date of this report. Further information regarding the Company's assets will be disclosed in the Receiver's next report to Court.

- 2. The undersigned became a receiver in respect of the Company by virtue of being appointed by the Ontario Superior Court of Justice Commercial List.
- 3. The undersigned commenced the exercise of its powers in respect of that appointment on the 15th day of June, 2023.
- 4. The following information relates to the receivership:
 - a) Registered Head Office of insolvent company: 410 Chrislea Rd., Suite 16, Woodbridge, Ontario, L4L 8B5
 - b) Principal line of business: Residential property development.
 - c) The amounts owed by the Company to the creditors who appear to hold a security interest include:

Firm Capital Mortgage Fund Inc.	\$6,434,805**
MCO Management Inc.	\$3,000,000
1890292 Ontario Inc.	\$530,735
Pro Star Excavating & Grading Ltd.	\$50,000
Tamarack Lumber Inc.	\$506,325

THE POWER OF BEING UNDERSTOOD AUDIT | TAX | CONSULTING

Sunbelt Rentals of Canada Inc.	\$5,564
Woodbridge Stoneslinger (1994) Limited	\$96,421
Stardrain & Concrete Inc.	\$50,701

^{**} amount owing as at May 5, 2023.

- d) The list of creditors of the Company and the amount owed to each creditor by the insolvent company is attached. This list has been compiled from information available to the Receiver including the books and records of the Company and a search of the Personal Property Security Registration System, and has not been audited or verified by the Receiver. The fact that persons are receiving this notice or are included on the creditors list does not mean that it has been determined that they are a creditor or that if they are a creditor, that their claim is admitted in the amount set out on that list.
- e) The current intended plan of the Receiver, to the extent that such a plan has been determined, is to realize on the assets of the Company.
- f) Contact person for the Receiver:

Jeffrey Berger RSM Canada Limited 11 King Street West Suite 700, PO Box 27 Toronto, Ontario M5H 4C7 Telephone: (647) 726-0496 Facsimile: (416) 480-2646

E-mail: jeff.berger@rsmcanada.com

g) Additional information: A copy of the receivership order is posted on the Receiver's website at:

http://www.rsmcanada.com/stateview-homes-hampton-heights

Other pertinent public information will be posted to this website as that information becomes available.

Dated at Toronto this 22nd day of June, 2023.

RSM CANADA LIMITED, solely in its capacity as Courtappointed Receiver and Manager of Stateview Homes (Hampton Heights) Inc., and not in its personal capacity

Per: Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT

President

RSM CANADA LIMITED

In the Matter of the Receivership of Stateview Homes (Hampton Heights) Inc.

MAILING LIST

Unsecured

52 Pick-Up Inc.	\$ 1.00
A Division Of Con-Drain Company Limited	1.00
Alectra Utilities Corp	1,844.22
All Canadian Waste Disposal Inc.	21,940.70
Altus Group	1.00
Antec Appraisal Group (Toronto) Inc.	2,655.50
Base Windows Ltd.	1.00
Bergo Investment Limited	1.00
Best Rental Services Inc	7,648.93
Bolt Krete Services Inc	11,631.54
Bryloma Construction	126,847.70
C.A. Macdonald Surveying Inc.	1.00
Canadian Railings	55,232.14
City Of Barrie	1.00
Con-Drain Company(1983) Limited	105,684.15
Con-Elco Ltd	1.00
Decksterity Carpentry Contracting Ltd	3,124.45
Elitrex Pluming	1,011.35
Enercare Home Services	1.00
Eugenio Sturino	1.00
Frew Energy Limited	2,108.05
G.S Pasquali Straw	6,188.00
Garfinkle Biderman Llp	1.00
Grant Steel	26,282.67
Gta Designs Inc	1.00
Homelife Golconda Central Realty Inc.	1.00
Investment Hardware Limited	14,292.95
Jardin Design Group Inc	2,373.00

RSM CANADA LIMITED

In the Matter of the Receivership of Stateview Homes (Hampton Heights) Inc.

MAILING LIST

Unsecured

Keller Williams Realty Centres	1.00
Landmark Environmental Group Ltd	1,384.25
Lenczner Slaght Llp	6,573.79
M.B.U. Consulting Company	1.00
Masters Insurance Limited	1.00
Mauro Group Inc	37,137.40
Mayport Hardware Limited	739.02
Mco Management Inc.	1.00
Melissa Taurasi	1.00
Miller Mobile Offices	3,045.35
Modu-Loc Fence Rental Lp	820.38
Mq Energy Inc.	1,788.68
Msm Developments Ltd	1.00
Nature'S Call Portable Toilets	3,013.70
Newco Diamond Truss Inc.	1.00
Onespace Unlimited Inc.	5,561.01
Overland Llp	2,304.58
Pel Pinestone Engineering Ltd	26,506.27
Power Core Electric Ltd	7,831.71
Precision-Vac Environmental Ltd	15,029.00
Pro Star Excavating & Grading Ltd.	102,185.94
Remax Experts Brokerage	35,221.50
Remax West Realty Inc.	11,874.88
Reprodux	1.00
Roland Isberto Digital Consulting	1.00
Safex Workplace Safety	700.60
Sampogna, Nicole	1.00
Schiller Engineering Ltd.	1.00

RSM CANADA LIMITED

In the Matter of the Receivership of Stateview Homes (Hampton Heights) Inc.

MAILING LIST

Unsecured

Schneider Ruggerio Spencer Milburn Llp	9,674.16
Soil Engineers Ltd.	13,514.82
Stardrain & Concrete Inc.	50,701.84
Stephenson'S Rental Services	14,263.28
Sunbelt Rentals Of Canada Inc.	2,188.86
Tamarack Lumber Inc	441,687.09
Tarion	1.00
Terra Concrete Forming	461,254.14
The Corporation Of The City Of Barrie	1.00
The Oak Stair Limited	11,137.28
Tm3 Inc.	12,148.48
Trade Mark Signs	405.78
Ucit Online Security Inc.	2,374.13
Woodbridge Stoneslinger (1994) Ltd.	96,421.22
York Power & Lighting Inc.	27,142.60
Young & Young Surveying Inc.	1.00
Zhao, Lijie	1.00
	\$ 1,793,525.09

RSM CANADA LIMITED In the Matter of the Receivership of Stateview Homes (Hampton Heights) Inc.

MAILING LIST

Supplementary

Canada Revenue Agency

City of Barrie

Department of Justice Canada

Ministry of Finance (Ontario)

Office of the Superintendent of Bankruptcy

Workplace Safety and Insurance Board