

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2360756
Estate No. 31-2360756


FORM 11
Notice of Application for Discharge of Trustee
(Paragraph 152(5)(c), Rule 61)
In the matter of the bankruptcy of
Learnography Corporate Services Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. There is enclosed with this form a copy of the final statement of receipts and disbursements as taxed.
2. Notice of objection to the final statement must be filed with the registrar, at 330 University Avenue, 7th Floor, Toronto, Ontario before the 18th day of June 2019, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the court on the 19th day of July 2019, at the hour of 10:00 AM, or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at 330 University Avenue, 7th Floor, Toronto, Ontario at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of June 2019.

RSM Canada Limited - Licensed Insolvency Trustee

per:  (Daniel Weiss)

11 King Street W., Suite 700, Box 27

Toronto ON M5H 4C7

Phone: (416) 480-0160 Fax: (416) 480-2646

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-2360756
 Estate No. 31-2360756

**In the matter of the bankruptcy of
 Learnography Corporate Services Inc.
 of the City of Toronto, in the Province of Ontario**
 Form 12
 Final Statement of Receipts and Disbursements

Final

RECEIPTS

1. Asset Realization		
Cash in bank	4,536.80	4,536.80
2. Tax Refund		
HST Refund	138.38	138.38
3. Miscellaneous		
Transferred from third party	1,500.00	1,500.00
TOTAL RECEIPTS		6,175.18

DISBURSEMENTS

4. Fees Paid		
To registrar	150.00	
To official receiver	150.00	300.00
5. Notice of first meeting		
Local paper	810.90	
Postage	28.52	839.42
6. Trustee's remuneration		
Trustee's fees	7,467.00	
Loss absorbed by trustee	-3,332.92	
HST charged on Trustee remuneration	537.44	4,671.52
7. Miscellaneous		
Photocopies	55.76	
HST paid (ITC)	138.48	
Ascend License Fee	170.00	364.24
TOTAL DISBURSEMENTS		6,175.18

Note: How much of the total disbursements was paid for services provided by persons related to the trustee? 0.00

Amount available for distribution 0.00

8. Levy payable under section 147 of the Act 0.00

9. Unsecured creditors
 Proved claims of 0.00

Notes:

- (1) The cash held by the bankrupt at TD Canada Trust was released by the bank to the Trustee.
- (2) The retainer of \$1,500 held by RSM Canada Limited was transferred to the bankrupt's estate.
- (3) The bankrupt has no other unrealized assets.
- (4) No Inspectors were appointed in the estate.
- (5) The Trustee incurred fees of \$4,906.46 (including HST) for the period ending February 28, 2019 and estimates that it will incur additional fees to completion of \$3,531.25 (including HST) for a total of \$8,437.71. As the funds available to pay the Trustee's fees are only \$4,671.52 and the Trustee will suffer a deficiency of \$3,766.19 on account of its fees. Should additional receipts come into the estate, then the Trustee will apply those funds first to the loss absorbed by the Trustee.


District of Ontario
Division No. 09 - Toronto
Court No. 31-2360756
Estate No. 31-2360756

**In the matter of the bankruptcy of
Learnography Corporate Services Inc.
of the City of Toronto, in the Province of Ontario**
Form 12 — Concluded
Final Statement of Receipts and Disbursements

Final

Dated at the City of Toronto in the Province of Ontario, this 2nd day of April 2019.

RSM Canada Limited - Licensed Insolvency Trustee
Per:



Daniel Weisz - Licensed Insolvency Trustee
11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

Taxed at the sum of \$ 6175.18 this 17th day of May 2019

Registrar


Master draw

DIVIDEND SHEET

Date declared:

Claim \$	Total			Interim Payment \$	Current		
	Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$

Total:

Grand Total:

Court No. 31-2360756

Estate No. 31-2360756

**In the matter of the bankruptcy of
Leamography Corporate Services Inc.
of the City of Toronto, in the Province of Ontario**

**Form 12 (Bill C-12)
Statement of receipts and disbursements (OA)**

RSM Canada Limited - Licensed Insolvency Trustee

**11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0180 Fax: (416) 480-2646**