District of:
 Ontario

 Division No.
 09 - Toronto

 Court No.
 31-3013900

 Estate No.
 31-3013900

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of Knight-Pro Inc. of the City of Vaughan, in the Municipality of York in the Province of Ontario

Take notice that:

- 1. Knight-Pro Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Knight-Pro Inc.) on the 24th day of November 2023 and the undersigned, RSM Canada Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 13th day of December 2023 at 2:00 PM at Virtual Meeting or https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting?rtc=1, Meeting ID: 279 017 217 467; Passcode: 6pmkiv.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 29th day of November 2023.

RSM Canada Limited - Licensed Insolvency Trustee

Per:

Bryan Tannerbaum Aicensed Insolvency Trustee

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