

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE) WEDNESDAY, THE 11TH
)
MR. JUSTICE D.M. BROWN) DAY OF DECEMBER, 2013

B E T W E E N:

HOME TRUST COMPANY

Applicant

-and-

2122775 ONTARIO INC.

Respondent

APPLICATION UNDER s. 243(1) of the *Bankruptcy and Insolvency Act*,
R.S.C. 1985 c. B-3, s. 101 of the *Courts of Justice Act*,
R.S.O. 1990, c. C-43, as amended

ORDER

THIS MOTION, made by Collins Barrow Toronto Limited, in its capacity as Court appointed receiver and receiver and manager (the “**Receiver**”) of 2122775 Ontario Inc. (the “**Debtor**”), without security, of all the lands and premises municipally known as 2425 and 2427 Bayview Avenue, Toronto, Ontario, and all of the Debtor’s current and future assets, undertakings and properties, for an Order approving the marketing and sales process proposed in the First Report to Court of the Receiver (the “**First Report**”), as well as the activities of the Receiver as set out in the First Report, was heard this day at 330 University Avenue, Toronto, Ontario.

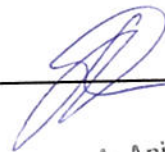
ON READING the First Report and on hearing the submissions of counsel for the Receiver, no other person appearing though served,

1. **THIS COURT ORDERS** that the First Report and the activities of the Receiver as described in the First Report for the period November 15, 2013 to December 3, 2013, are hereby approved.
2. **THIS COURT FURTHER ORDERS** that the Receiver's marketing and sales plan for the Lands as described in the First Report (the "**Marketing Process**") is hereby approved, and the Receiver is hereby authorized and directed to proceed with carrying out the Marketing Process.
3. **THIS COURT FURTHER ORDERS** that Appendix "**J**" to the First Report, being the Confidential Information Memorandum, shall be sealed, kept confidential, and not form part of the public record, but rather shall be placed, separate and apart from all other contents of the Court file, in a sealed envelope and shall only be opened upon further order of the Court.
4. **THIS COURT FURTHER ORDERS** that the Receiver shall retain independent legal counsel at such time and capacity as may be deemed necessary by the Receiver.
5. **THIS COURT FURTHER ORDERS** that if considered by the Receiver to be necessary or appropriate, to disclose to and review with any secured creditors of the Debtor or any of their advisors, any and all offers received by the Receiver to purchase the Lands.
6. **THIS COURT FURTHER ORDERS** that the Receiver shall have its costs of this Motion from the estate herein in accordance with the initial Appointment Order.

ENTERED / ENREGISTRÉ À TORONTO
ON / EQUIV. NO.:
LE / DANS LE REGISTRE NO.:



DEC 11 2013



A. Anissimova
Registrar

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