

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE)
JUSTICE *K. Phillips*) FRIDAY, THE 9TH DAY
OF FEBRUARY, 2018

B E T W E E N:

FIRST SOURCE FINANCIAL MANAGEMENT INC.

Applicant

- and -

GOLDEN DRAGON HO 5 INC. and GOLDEN DRAGON HO 7 INC.

Respondents

ORDER

THIS MOTION, made by RSM Canada Limited in its capacity as the Court-appointed receiver (the “**Receiver**”) of, *inter alia*, 64, 68 and 70 Reynolds Drive and 10, 14, 18 and 22 Salisbury Avenue, Brockville, Ontario (the “**Brockville Real Property**”) and 39-85 Costello Avenue, Ottawa (the “**Ottawa Real Property**”) and for all of the assets and undertakings of Golden Dragon Ho 5 Inc. (“**GDH 5**”) and Golden Dragon Ho 7 Inc. (“**GDH 7**” and collectively, the “**Debtors**”) acquired for, or used in relation to, respectively, the Brockville Real Property and the Ottawa Real Property including all proceeds therefrom, for an order, *inter alia*, sealing the confidential appendices to the First Report of the Receiver dated January 29, 2018 (the “**First Report**”), authorizing and directing the Receiver to make a distribution to Bank of Montreal (“**BMO**”), and approving the activities and fees and disbursements of the Receiver and its counsel, was heard this day at the court house at 161 Elgin Street, Ottawa, Ontario.

ON READING the First Report and on hearing the submissions of counsel for the Receiver, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Amy Casella sworn January 30, 2018, filed:

1. **THIS COURT ORDERS** that the confidential appendices to the First Report shall be sealed until the filing of the Receiver's certificate confirming completion of the First Source Transaction (as defined in the First Report) or further order of this Court.
2. **THIS COURT ORDERS** that the Receiver is hereby authorized and directed to make a distribution to BMO as described in the First Report.
3. **THIS COURT ORDERS** that the activities and fees and disbursements of the Receiver and its counsel as described in the First Report are hereby approved.



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| ON/LE | FEB 09 2018 |
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Applicant

Respondents

Court File No. 17-72881

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceedings commenced at Ottawa

ORDER

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