Court File No.: CV-19-00628446-00 CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

MARSHALLZEHR GROUP INC.

Applicant

- and **-**

2305992 ONTARIO INC.

Respondent

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT, RSO 1990, c C 43, AS AMENDED

RECEIVER'S DISCHARGE CERTIFICATE

- A. Pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the "Court") made on November 28, 2019, RSM Canada Limited was appointed receiver and manager (the "Receiver") of the assets, properties and undertakings of 2305992 Ontario Inc.
- B. Pursuant to an Order of the Court dated July 3, 2020 (the "Discharge Order"), the Court provided for the discharge of the Receiver upon payment of the amounts set out in paragraph 8 of the Discharge Order and upon certification that the Receiver has completed the other activities (the "Remaining Duties") as described in the Third Report and approved by the Discharge Order.

THE RECEIVER CERTIFIES it has completed the Remaining Duties.

RSM CANADA LIMITED, in its capacity as Courtappointed Receiver and Manager of 2305992 Ontario Inc., and not in its personal or corporate capacity

Per:

Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT

President