

NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE ACT)

In the matter of the receivership of the property of 2380009 Ontario Limited (the “**Company**”)

The receiver gives notice and declares that:

1. On the 7th day of February, 2017, the undersigned Collins Barrow Toronto Limited was appointed as receiver (the “**Receiver**”) in respect of all of the assets, undertakings and properties of the Company, an insolvent person that is described below:

Land and building	\$ Unknown
Other assets	\$ Unknown

2. The undersigned became a receiver in respect of the property described above by virtue of being appointed by the Ontario Superior Court of Justice - Commercial List.
3. The undersigned commenced the exercise of its powers in respect of that appointment on the 7th day of February, 2017.
4. The following information relates to the receivership:

- a) Registered Office Address of insolvent company: 1277 Wilson Avenue, Suite 406, North York, Ontario
- b) Principal line of business: owner of an industrial building located at 2370 South Sheridan Way, Mississauga, Ontario
- c) The amounts owed by the Company to the creditors who appear to hold a security interest on the property described above include:

2292912 Ontario Inc.	\$3,394,878
2383603 Ontario Inc. / Atlantic (HS) Capital Inc. / Atlantic Advantage Management Inc.	\$2,600,000
Bay Point Financial Services Inc.	\$350,000
ECO Energy Home Services Inc.	Unknown

G & L Carpenters Limited	Unknown
Giacomo Francesconi	\$320,000
Lucien Carpenters Limited	Unknown
Mario Iacobelli / Gina Iacobelli	\$420,000
Mercedes Francesconi	Unknown
Renato Francesconi	Unknown
William Fong	Unknown

- d) The list of creditors of the Company and the amount owed to each creditor by the insolvent company is attached. This list has been compiled based on information provided by the Company and searches of the Personal Property Security Registration System and Land Registry and has not been audited or verified by the Receiver. The fact that persons are receiving this notice or are included on the creditors list does not mean that it has been determined that they are a creditor or that if they are a creditor, that their claim is admitted in the amount set out on that list.
- e) The plan of the Receiver is to market and sell the land and building owned by 2380009 Ontario Limited.
- f) Contact person for the Receiver:
- Brenda Wong
Collins Barrow Toronto Limited
11 King Street West
Suite 700, PO Box 27
Toronto, Ontario M5H 4C7
Telephone: (647) 727-3621
Facsimile: (416) 480-2646
E-mail: bywong@collinsbarrow.com
- g) Additional information: A copy of the receivership order is posted on the Receiver's website at <http://www.collinsbarrow.com/en/toronto-ontario/2380009-Ontario-Limited>. Other pertinent public information will be posted to this website as that information becomes available.

Dated at Toronto this 16th day of February, 2017.

COLLINS BARROW TORONTO LIMITED
In its capacity as Court Appointed Receiver of
2380009 Ontario Limited and not in its personal
capacity



Per: Daniel Weisz, CPA, CA, CFF, CIRP, LIT
President

COLLINS BARROW TORONTO LIMITED
In the Matter of the Receivership of the Property of
2380009 ONTARIO LIMITED

LIST OF CREDITORS

Creditors who appear to hold a security interest

2292912 Ontario Inc.	\$ 3,394,878.36
2383603 Ontario Inc. / Atlantic (HS) Capital Inc. / Atlantic Advantage Management Inc.	2,600,000.00
Bay Point Financial Services Inc.	350,000.00
ECO Energy Home Services Inc.	Unknown
G & L Carpenters Limited	Unknown
Giacomo Francesconi	320,000.00
Lucien Carpenters Limited	Unknown
Mario Iacobelli / Gina Iacobelli	420,000.00
Mercedes Francesconi	Unknown
Renato Francesconi	Unknown
William Fong	Unknown

Total	<u><u>\$ 7,084,878.36</u></u>
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Other Creditors

Fan Xiao Bing a.k.a. Angela Fan	Unknown
The Corporation of the City of Mississauga	\$ 235,909.26

Total	<u><u>\$ 235,909.26</u></u>
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Supplementary Mailing List

Department of Justice
Canada Revenue Agency
Ministry of Finance
Office of the Superintendent of Bankruptcy
Himelfarb Proszanski LLP
Builrite Technologies Inc.
Elias Mancebo
Marcelo Hernandez
Christophere Ho
Ho and Associates Consulting Group Inc.
George Ruggiero, Schneider Ruggiero LLP
Barry Cohen, Torkin Manes LLP