



RSM Canada Limited
Licensed Insolvency Trustee

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NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE ACT)

In the matter of the receivership of Amax Health Inc. (the "**Company**")

The receiver gives notice and declares that:

1. On the 4th day of June, 2019, the undersigned RSM Canada Limited was appointed as receiver (the "**Receiver**") in respect of all of the assets, undertakings and properties of the Company, an insolvent person that is described below:

Inventory	\$1,475,228
Accounts Receivable	\$987,480
Security Deposits	\$8,220
Capital Assets (net of depreciation)	\$73,799

**The amounts above reflect the book values recorded on the Company's Trial Balance or subledgers as of June 2019.*

2. The undersigned became a receiver in respect of the Company by virtue of being appointed by the Ontario Superior Court of Justice - Commercial List.
3. The undersigned commenced the exercise of its powers in respect of that appointment on the 4th day of June, 2019.
4. The following information relates to the receivership:
 - a) Registered Head Office of insolvent company: 1-27 Seapark Dr, St. Catharines, Ontario, L2M 6S5.
 - b) Principal line of business: National Dental Supply Company, Dental Merchandise and Small Equipment Distributor.
 - c) The amounts owed by the Company to the creditors who appear to hold a security interest include:

Canadian Imperial Bank of Commerce	\$754,682
RCAP Leasing Inc.	Unknown

THE POWER OF BEING UNDERSTOOD
AUDIT | TAX | CONSULTING

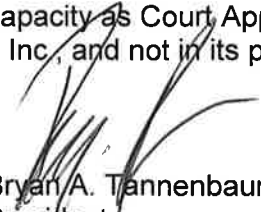
- d) The list of creditors of the Company and the amount owed to each creditor by the insolvent company is attached. This list has been compiled from information available to the Receiver including the books and records of the Company and a search of the Personal Property Security Registration System, and has not been audited or verified by the Receiver. The fact that persons are receiving this notice or are included on the creditors list does not mean that it has been determined that they are a creditor or that if they are a creditor, that their claim is admitted in the amount set out on that list.
- e) The current intended plan of the Receiver, to the extent that such a plan has been determined, is to realize on the assets of the Company.
- f) Contact person for the Receiver:

Usama Emad
RSM Canada Limited
11 King Street West
Suite 700, PO Box 27
Toronto, Ontario M5H 4C7
Telephone: (905) 926-3240
Facsimile: (416) 480-2646
E-mail: usama.emad@rsmcanada.com
- g) Additional information: A copy of the receivership order is posted on the Receiver's website at rsmcanada.com/amax-health-inc. Other pertinent public information will be posted to this website as that information becomes available.

Dated at Toronto this 14th day of June, 2019.

RSM CANADA LIMITED

In its capacity as Court Appointed Receiver of Amax Health Inc., and not in its personal capacity


Per: Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT
President

RSM CANADA LIMITED
in the Matter of the Receivership of
Amax Health Inc.

LIST OF CREDITORS

Creditors who appear to hold a security interest

Canadian Imperial Bank of Commerce	\$	754,681.78
RCAP Leasing Inc.		unknown
	\$	<u>754,681.78</u>

Other Creditors

1624784 Ontario Limited	\$	1.00
3M Dental		104,806.09
3M Dental (Oral Care)		342.19
ADT Security Services Canada Inc.		128.02
All Sold		1,031.63
AllPro Dental		4,311.80
Amax BC		97.80
Amax Dental Ontario		5,690.28
Amax Medcial Dental Supply - BC		507.48
Amax Medical Dental Supply Lim		940.49
Amax Medical Dental Supply Ltd - AB		4,214.49
AMBER - SAME DAY DELIVERY		149.44
AMD Medicom Inc. [ACC# Alberta]		3,197.51
AMD Medicom Inc. [ACC# R03706 -BC]		3,026.60
AMD Medicom Inc. [ACC# R03959 - ONT]		3,815.81
Americian Eagle Instruments Inc		67.39
Ansell Canada		244.08
ATS Healthcare		131.26
Avondale Post Office		203.40
BAASS Business Solutions Inc.		1,569.57
Bank of Montreal MasterCard		5,992.45
Bausch		448.64
BC Ministry of Finance		333.89
bclMC Realty Corporation		1.00
Bell Canada		1,187.36
BM Group		1,556.21
Bob Almasi		10,364.36
Bob Gray		440.29
Bond Industries		1,097.25
Bunzl Canada Inc.		1,781.64
Canada Post		6,438.55
Canada Revenue Agency - Receiv		234.63
Cardinal Health		4,441.75
Cardinal Health Canada Inc.		2,109.51
Carsons International		3,889.89
Catalin Ivan		1,761.50
Chirana Dental Units and Handpieces		2,199.86
Cineplex Entertainment		500.00
Cober Solutions		11,237.85
Cogeco		265.31
Cole International Inc.		790.01
Coltene		25,572.86

LIST OF CREDITORS

Coltene Whaledent	6,242.49
Concord Transportation	865.15
Crosstex	38.27
Crosstex International Inc	11,013.20
CSA Transportation	1,724.12
Danville Materials (Zest Dental Solutions)	12,487.77
DAVIDSON AND SONS CUSTOMS BROKERS LTD	300.00
Day & Ross	989.90
Defend	3,829.38
DenMat (Can Dollars)	501.69
Dentamerica Inc	5,020.00
Diadent Group International	320.41
DMG Canada Inc	1,036.99
Dragonwires Telecom	190.40
Employees - Termination Pay & Other	to be determined
Employees - Vacation Pay	41,651.37
Employees & Other - Expense Reports	39,064.70
Enmax	2,463.58
First Response Technical Services Inc.	78.75
Flow Dental Corporation	1,664.53
Focus Global	10,970.35
Focus Global Supply	4,902.65
Fortis BC	496.53
GC America	16,609.04
Germiphene	3,094.29
GES	1,331.14
Grant Thornton LLP	12,091.00
Graphic Controls Canada Co	958.81
GS Medical Packaging Inc.	2,822.51
Haltrich Construction Inc.	2,818.30
Health Canada	8,272.00
Heelis, Little, Almas and Murray LLP	3,859.52
Hu-Friedy Mfg. Co. LLC	21,027.47
Innovatek	588.53
Integra Life (Miltex)	246.31
J&J Medical	306.73
Julie Noel	234.42
Kamco	1,310.78
Kelly Services	11,356.80
Kelly Services Canada Ltd.	3,193.64
Keystone Industries	5,166.12
Konica Minolta	467.81
Levy Show Service INC	2,358.25
Loomis Express	13,603.14
Manitoulin Transport Inc.	3,428.19
Maplewood Sales & Brokerage Inc	819.00
Mexpo International Inc.	4,389.00
Microbrush International	6,572.20
Minister of Finance	332.00
Mydent International	182.65
National Distributing and Contracting	14,317.51
Novocol Pharmaceutical Division	60,838.22
Overland West	321.65
Paradise Dental Technologies	7,688.20
Plak Smacker	1,190.33
Premier Dental	16,262.16
priMED Medical Products Inc.	52,508.13

LIST OF CREDITORS

Pulpdent Corporation	1,569.16
Purolator Inc.	2,237.83
Rianne Kendall	43.92
Rogers	308.70
Ross Healthcare Inc.	292.27
Sable Industries Inc	990.87
Sable Industries Inc.	4,183.99
SciCan Ltd	8,656.16
SCP Transport Inc.	90.74
Sean Whitley	3,192.06
Shippers Supply	204.70
Shofu Dental Corporation	215.20
Shofu Dental Corporation BC Acc#4916	1,220.93
Smart Reader	577.50
Staples	652.55
StreetVille Delivery Inc	67.80
Supermax Healthcare Canada	4,365.14
Teldisco	152.25
Telephone Magic Inc.	203.40
Telus Communicartions	1,416.46
Temrex Corporation	900.23
The Answer Company	1,092.00
The Hamtor Group - Meadowgate	4,286.87
The Home Depot	24.05
Tokuyama Dental America Inc.	5,589.71
Total Label Inc.	753.83
TrollDental	209.32
Uline Canada Corporation	2,033.07
UPS	2,373.77
UPS Canada	342.26
Vancouver Fire & Radius Security	191.60
Waterpik	9,835.80
West Poirier	40.95
Westbond Industries Inc	1,937.30
Workers' Compensation Board - Alberta	441.74
Workplace Safety & Insurance Board	2,973.40
Worksafe BC	898.82
Zirc Dental Products	1,038.50

\$ 709,144.07

RSM CANADA LIMITED
in the Matter of the Receivership of
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Supplementary Mailing List

Canada Revenue Agency, Shawinigan – Sud National Verification and Collection Centre
Ministry of Attorney General, Department of Justice

Her Majesty the Queen in right of Ontario as represented by Ministry of Finance
Alberta Treasury Board and Finance
Ministère des Finances du Québec

Amex Health Inc.
Joseph Taylor Robertson
Clark Robertson
McMillan LLP