

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

2292912 ONTARIO INC.

Applicant

- and -

2380009 ONTARIO LIMITED

Respondent

SUPPLEMENTAL REPORT TO THE
THIRD REPORT OF THE RECEIVER OF
2380009 ONTARIO LIMITED

July 20, 2017

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I. INTRODUCTION

1. By Order of the Ontario Superior Court of Justice (Commercial List) ("**Court**") dated February 7, 2017 (the "**Appointment Order**"), Collins Barrow Toronto Limited ("**CBTL**") was appointed receiver (the "**Receiver**"), without security, of all of the assets, undertakings and properties of 2380009 Ontario Limited ("**238**" or the "**Debtor**") acquired for, or used in relation to the business carried on by the Debtor, including all proceeds thereof.
2. The third report of the Receiver dated July 17, 2017 (the "**Third Report**") was filed with the Court on July 18, 2017. The purpose of the Third Report, among other things, was to (i) seek an order of the Court terminating the Lease and directing that BuiltRite deliver vacant possession of the Property on an immediate basis or, in the alternative, confirming the Notice of Termination of Lease issued by the Receiver on June 22, 2017 has been properly issued upon 238/BuiltRite and that 238/BuiltRite are required to deliver vacant possession of the Property in a proper state of cleanliness and repair on or before August 8, 2017; and (ii) provide information regarding 238/BuiltRite's financing efforts.
3. The purpose of this Supplemental Report to the Third Report ("**Supplemental to Third Report**") is to:
 - (a) inform the Court whether the breaches described in the Notice of Breach have been remedied;
 - (b) provide information on 238/BuiltRite's refinancing efforts;
 - (c) provide the Court with a summary of the Receiver's cash receipts and disbursements for the period February 7, 2017 to July 14, 2017;

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- (d) seek the Court's approval of the Second Report and the Third Report including the Supplemental to Third Report, and the Receiver's conduct and activities described therein; and
 - (e) seek an order approving the fees and disbursements of the Receiver to July 17, 2017 and of the Receiver's counsel, **Torkin Manes LLP ("Torkin Manes")** to July 20, 2017.
4. The Supplemental to Third Report should be read in conjunction with the Third Report. Defined terms in this Supplemental to Third Report have, unless indicated otherwise herein, the same meanings as set out in the Third Report. The Terms of Reference included in the Third Report also apply to the Supplemental to Third Report.
 5. Unless otherwise stated, all dollar amounts contained in the Supplemental to Third Report are expressed in Canadian dollars.

II. STATUS OF LEASE

Termination of Lease

6. In the Second Report, the Receiver reported that it issued a Notice of Termination of Lease (the "**Termination Notice**") to BuiltRite, giving BuiltRite 45 days' notice of the termination of the Lease and requiring BuiltRite to deliver vacant possession of the Property on or before August 8, 2017.
7. In the Third Report, the Receiver reported that on July 6, 2017, the Receiver issued a Notice of Breach (the "**Notice of Breach**") to BuiltRite, the effect of which would, if the continuing defaults are not cured, entitle the Receiver to terminate the

Lease prior to the expiry of the 45-day notice period set out in the Termination Notice referenced above.

8. The particular breaches of Lease referenced in the Notice of Breach are as follows:
- (i) Non-payment of an amount equal to the HST payable on, and in addition to, monthly rental payments of \$18,000 for the period from January 15, 2014 to February 28, 2017; and
 - (ii) Non-payment of utilities, as shown on an account statement generated by Alectra Utilities and provided to the Receiver by BuiltRite via email on June 2, 2017 in the amount of \$375,072.46, as of that date.
9. As set out in the Notice of Breach, the aforementioned defaults may be remedied by:
- payment in full of all arrears indicated in paragraph 8(i) above; and
 - provision of evidence of payment of those utilities arrears referenced at paragraph 8(ii) above.
10. The Receiver reports further to the Third Report, between the date of the Third Report and 9:00 am on July 20, 2017:
- i) no payment of the rent/HST arrears have been paid to the Receiver;
 - ii) 238/BuiltRite has not provided to the Receiver, nor has the Receiver received from CRA, any information on whether CRA has accepted the RC4616 Election that had been filed by 238/BuiltRite on June 6, 2017 including whether CRA has accepted

238/BuiltRite's request that the effective date of the election be backdated to January 1, 2014; and

- iii) no evidence has been provided to the Receiver that utilities arrears referenced at paragraph 8(ii) herein have been paid.

11. Accordingly, the breaches set out in the Notice of Breach have not been cured.

III. STATUS OF FINANCING

12. In the Third Report, the Receiver reported that counsel for 238/BuiltRite advised on July 14, 2017 that his clients claim to have obtained financing that will close on July 20, 2017.

13. On July 17, 2017, counsel for 238/BuiltRite requested the following information:

- i) updated account for Receiver's Fees;
- ii) updated statement of outstanding municipal property taxes against the Property; and
- iii) the payout statement for the 2292912 Ontario Inc. ("**229**") mortgage.

14. On July 17, 2017, the Receiver's counsel requested of counsel to 238/BuiltRite that it confirm the identity of the lender and provide documentation to substantiate that the financing is firm and all conditions have been met.

15. On July 18, 2017:

- i) the Receiver's counsel provided to counsel for 238/BuiltRite details regarding the current outstanding property taxes on the Property. As set out on the statement provided, overdue property taxes were \$363,441.90, with a further installment of \$62,496.54 due to be paid on August 3, 2017;

ii) the Receiver's counsel provided to counsel for 238/BuiltRite details of the funds held by the Receiver, together with a schedule setting out the estimated disbursements of the Receiver that would be required to be made in the event that the discharge of the Receiver was sought upon the closing of the financing or immediately thereafter. For the purposes of calculating funds presently on hand and available to be applied to the Receiver's fees and disbursements, the Receiver has established two reserves from those funds currently on hand which will not be counted as funds available for this purpose:

- a reserve fund of \$103,000 to be held by the Receiver pending resolution of a claim made by Eco Energy Home Services Inc. ("Eco") that rents received by the Receiver are impressed with a trust in favour of Eco; and
- a contingency reserve of \$75,000 for, among other things, unforeseen future expenses incurred prior to discharge; and

iii) Blaney McMurtry LLP, counsel to the Applicant/first mortgagee provided a mortgage discharge statement to counsel for 238/BuiltRite.

16. On July 18, 2017, Torkin Manes repeated its request for the name of the lender and its counsel and documentation, including the accepted commitment to fund and confirmation from the lender that the financing is firm and all conditions to same have been met or waived. As of the time that this report was finalized, the requested information/documentation has not been provided to the Receiver, save and except that counsel for 238/BuiltRite has confirmed that the lender is NACC

Loans Inc., being the same lender referenced in the commitment letter provided to the Receiver on July 5, 2017.

17. The financing is, according to counsel for 238/BuiltRite, scheduled to close on July 20, 2017. The Receiver will advise the Court verbally at the motion scheduled for July 21, 2017 as to the status of the financing.

IV. RECEIVER'S INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS

18. In light of the claimed financing, the Receiver seeks approval of its fees and disbursements, and those of its counsel, Torkin Manes LLP, incurred to date.
19. Attached to this report as Appendix "A" is the Receiver's Interim Statement of Receipts and Disbursements for the period February 7, 2017 to July 14, 2017 (the "R&D"). During this period, receipts were \$391,723 while disbursements were \$187,374, resulting in a balance at July 14, 2017 of \$204,349.
20. Included in the Receiver's cash receipts is \$290,000 the Receiver borrowed from 229, in respect of which the Receiver has issued to 229 Receiver Certificate No. 1, dated February 28, 2017 for \$75,000 and Receiver Certificate No. 2, dated June 21, 2017 for \$215,000.

V. PROFESSIONAL FEES

21. The Receiver's accounts total \$51,381.17 in fees and disbursements plus HST of \$6,679.56 for a total amount of \$58,060.73 for the period May 1, 2017 to July 17, 2017 (the "Receiver's Accounts"). A copy of the Receiver's Accounts, together with a summary of the accounts, the total billable hours charged per account, and

the average hourly rate charged per account, is set out in the Affidavit of Daniel Weisz sworn July 20, 2017 that is attached to this report as Appendix "B".


22. The accounts of Torkin Manes total \$62,638.84 for fees and disbursements plus HST of \$8,080.04 for a total of \$70,718.88 (the "Torkin Manes Accounts") for the period ending July 20, 2017. A copy of the Torkin Manes Accounts, together with a summary of the personnel, hours and hourly rates described in the Torkin Manes Accounts, supported by the Affidavit of Jeffrey Simpson sworn July 20, 2017 is attached to this report as Appendix "C".

VI. CONCLUSION

23. Based on the information set out in the Third Report and in this Supplemental to Third Report, the Receiver respectfully requests that, in addition to that relief addressed in the Third Report, the Court make an Order on July 21, 2017:
- (a) approving the R&D;
 - (b) approving this Supplemental to Third Report; and
 - (c) approving the Receiver's Accounts and the Torkin Manes Accounts.

All of which is respectfully submitted to this Court as of this 20th day of July, 2017.

COLLINS BARROW TORONTO LIMITED
In its capacity as Court Appointed Receiver
of 2380009 Ontario Limited and
not in its personal capacity


Per: Daniel Weisz, CPA, CA, CFF, CIRP, LIT
Senior Vice President

APPENDIX A

APPENDIX "A"

Collins Barrow Toronto Limited
Court Appointed Receiver of 2380009 Ontario Limited
Interim Statement of Receipts and Disbursements
For the period February 7, 2017 to July 14, 2017

Receipts		
Advances from secured lender (1)	\$	290,000
Rent		90,000
HST collected		11,700
Interest on bank deposit		23
Total receipts	\$	<u>391,723</u>
Disbursements		
Appraisals and consultant's reports (2)	\$	19,503
Insurance		3,950
Legal fees (3)		51,907
Other		309
Property Manager		12,500
Receiver's fees (3)		77,756
Utilities		134
HST/PST paid		21,315
Total disbursements	\$	<u>187,374</u>
Net cash on hand	\$	<u>204,349</u>

Notes:

- (1) Funds advanced by 2292912 Ontario Inc. under Receiver Certificate No. 1 and Receiver Certificate #2.
- (2) Includes cost of Phase 1 Environmental Site Assessment.
- (3) Includes fees to May 31, 2017.

This Appendix forms part of the Supplemental Report to the Third Report of the Receiver of 2380009 Ontario Limited dated July 20, 2017 and should only be read in conjunction therewith.

APPENDIX B

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

2292912 ONTARIO INC.

Applicant

- and -

2380009 ONTARIO LIMITED

Respondent

AFFIDAVIT OF DANIEL WEISZ
(Sworn July 20, 2017)

I, **DANIEL WEISZ**, of the City of Vaughan, in the Province of Ontario, **MAKE OATH AND SAY:**

1. I am a Senior Vice-President of Collins Barrow Toronto Limited ("**CBTL**") and as such I have personal knowledge of the matters to which I hereinafter depose, save and except those matters based upon information and belief, in which case I have stated the source of such facts, all of which I verily believe to be true.

2. Pursuant to an order of the Court dated February 7, 2017, CBTL was appointed receiver (the "**Receiver**"), without security, of all of the assets, undertakings and

properties of 2380009 Ontario Limited (the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof.

3. Attached hereto and marked as **Exhibit "A"** to this my affidavit are copies of invoices issued by CBTL for fees and disbursements incurred by CBTL in respect of the receivership proceedings for the period May 1, 2017 to July 17, 2017 (the "**Period**"). The total fees charged for the Period are \$51,321.00, plus disbursements of \$60.17 and HST of \$6,679.56 for a total of \$58,060.73. The average hourly rate charged during the Period was \$436.77.

4. The invoices are a fair and accurate description of the services provided and the amounts charged by CBTL for the Period.

5. Attached hereto and marked as **Exhibit "B"** is a schedule summarizing the invoices in Exhibit "A", the total billable hours charged, the total fees charged and the average hourly rate charged.

6. I make this affidavit in support of a motion for an Order approving the Receiver's fees and disbursements and for no other or improper purpose.

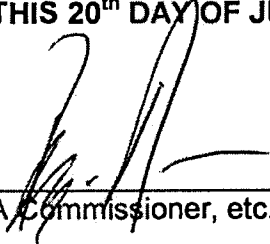
SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, this 20th day of July, 2017

[Signature]
Bryan Alan Tarnowski, a Commissioner, etc.,
Authorized Officer for Collins Barrow
Toronto LLP and Collins Barrow Toronto
Limited. Expires June 8, 2019.

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DANIEL WEISZ

**THIS IS EXHIBIT "A" REFERRED TO IN THE
AFFIDAVIT OF DANIEL WEISZ SWORN BEFORE ME
THIS 20th DAY OF JULY, 2017**



A Commissioner, etc.

**Bryan Allan Tannenbaum, a Commissioner, etc.,
Province of Ontario, for Collins Barrow
Toronto LLP and Collins Barrow Toronto
Limited. Expires June 8, 2019.**



Collins Barrow Toronto Limited
 Licensed Insolvency Trustee
 Collins Barrow Place
 11 King Street West
 Suite 700, PO Box 27
 Toronto, Ontario
 M5H 4C7 Canada

To Collins Barrow Toronto Limited
 Court-appointed Receiver of 2380009 Ontario Limited
 11 King Street West, Suite 700
 Toronto, ON M5H 4C7

T. 416.480.0160
 F. 416.480.2646

toronto.collinsbarrow.com

Date June 9, 2017

Client File 301618-36118
 Invoice 4
 No. C000474

GST/HST: 80784 1440 RT 0001

For professional services rendered with respect to the appointment of Collins Barrow Toronto Limited as Court-appointed Receiver of 2380009 Ontario Limited (the "Company") for the period May 1, 2017 to May 31, 2017.

Date	Professional	Description
5/1/2017	Brenda Wong	Calls to CBRE Limited ("CBRE") and Avison Young regarding status of receivership and information to be included in Receiver's report; review writ of execution.
5/1/2017	Daniel Weisz	Discussion with B. Wong on contacting real estate brokers regarding information for report; review execution search provided by Torkin Manes LLP ("Torkin Manes"); discussion with P. Jones on status.
5/2/2017	Brenda Wong	Email to M. Hernandez to follow up regarding payment of May rent; send follow-up email to Canfinse Group Inc. ("Canfinse"); call to S. Steele of CBRE regarding use of CBRE copy of lease with notations in Receiver's report; review CBRE broker rates; email to Toronto Inspection Ltd. to request quote for Phase 1 environmental site assessment (ESA); email to Altus Group Limited ("Altus") with Receiver's comments on the draft appraisal; review Torkin Manes' revisions to the draft report; prepare Receiver's initial HST return.
5/2/2017	Daniel Weisz	Review Altus appraisal; meet with B. Wong to discuss Altus appraisal and clarifications required thereto, listing of the property and obtaining a Phase 1 ESA; discussion with B. Cohen of Torkin Manes; review Torkin Manes comments on first report and update the report.
5/3/2017	Cindy Baeta	Prepare bank reconciliation.
5/3/2017	Brenda Wong	Review results of litigation searches; follow up with Sterling Karamar Property Management ("Sterling") to request management fee invoices for February to April; review quote from Toronto Inspection Ltd. and email to Timbercreek Mortgage Servicing Inc. ("Timbercreek") regarding Phase One ESA; review changes and make edits to report; discussion with S. Steele regarding listing proposal; emails to Pinchin Ltd. ("Pinchin") and Golder Associates to request a quote for a Phase 1 ESA.
5/3/2017	Daniel Weisz	Discussion with B. Wong on real estate proposal; work on report to court and discussion with B. Wong on same; discussion with M. Hernandez; discussion with B. Cohen; reply email to M. Hernandez and leave voicemail message for him.

Date	Professional	Description
5/4/2017	Daniel Weisz	Discussion with B. Wong on her discussion with CBRE and the listing agreement to be prepared; review emails between B. Wong and B. Cohen and discussion with B. Wong on same.
5/4/2017	Brenda Wong	Send follow-up email to M. Hernandez regarding overdue May 1 rent payment; respond to email from Pinchin requesting details on the property; review final Altus report; telephone discussion with S. Steele regarding listing agreement; prepare draft listing agreement and send to B. Cohen for comments; review Torkin Manes comments on draft report.
5/5/2017	Brenda Wong	Respond to questions from Pinchin regarding wells on site and 2015 ESA; discussion with D. Weisz and B. Cohen regarding status; review quote from Golder Associates; update and reference report.
5/5/2017	Daniel Weisz	Discussion with B. Wong regarding status of various matters; conference call with B. Cohen and B. Wong regarding status of report and attendance in court; exchange emails with B. Cohen regarding date for application to court; review summary of activities; review affidavit of fees and update.
5/8/2017	Brenda Wong	Email to Altus regarding correction to appraisal; check report to source documents and make updates to report and fee affidavit; prepare report appendices; review quotes for Phase 1 ESA; emails and call with Pinchin for clarification regarding its proposal; call to Canfinse to ask for status update; email to M. Hernandez regarding Phase One ESA to be obtained by the Receiver.
5/8/2017	Daniel Weisz	Discussion with B. Cohen on status; exchange emails with J. Simpson regarding court availability; review account rendered by Torkin Manes; review emails.
5/9/2017	Daniel Weisz	Discussion with J. Simpson regarding timing of service of documents and discussion with B. Wong on same; review Torkin Manes comments on draft listing agreement.
5/9/2017	Brenda Wong	Send follow-up email to M. Hernandez regarding status of corporate tax and HST filings and accounting records; letter to Canfinse requesting status update; review Torkin Manes changes to listing agreement.
5/10/2017	Daniel Weisz	Review Torkin Manes comments on draft listing agreement; discussion with B. Cohen and A. English on same and forward updated version to Torkin Manes; draft email to BuiltRite Technologies Inc. ("BuiltRite") regarding service of documents and forward copy of draft to J. Simpson for comments; review proposal for Phase One ESA and discussion with B. Wong on same; review draft notice of motion and provide comments to J. Simpson and exchange emails with J. Simpson regarding same; email to E. Mancebo and M. Hernandez regarding service of documents; review CBRE comments regarding listing agreement and discussion with A. English re same.
5/10/2017	Brenda Wong	Review revised proposal from Pinchin, make edits and send to Torkin Manes for review; follow up with M. Hernandez regarding May payment; make edits to listing agreement and send to CBRE, review CBRE comments and calls with CBRE to discuss the listing agreement; discussion with J. Simpson regarding changes to report and send report appendices to Torkin Manes; make final edits to report.
5/11/2017	Daniel Weisz	Email to J. Simpson regarding notice of motion; discussion with G. Taylor regarding matters relating to CBRE's engagement and notes to file; review and update affidavit of fees; review emails regarding service of documents;

Date	Professional	Description
		review report and finalize; attend at Torkin Manes to swear affidavit; emails to Avison Young and Cushman Wakefield regarding status of listing proposals.
5/12/2017	Cindy Baeta	Prepare disbursement cheques; prepare bank reconciliation.
5/12/2017	Brenda Wong	Email to Pinchin regarding Receiver's changes to its proposal; follow up email to M. Hernandez to request contact person at BuiltRite to assist Pinchin for the ESA; email to and discussion with L. Wheller of Timbercreek regarding insurance; email and call from Canfinse regarding status of insurance; arrange for posting of motion materials to Receiver's webpage; email to HUB regarding update on status of insurance; email to Sterling regarding update on status.
5/12/2017	Daniel Weisz	Discussion with B. Wong on status of the Receiver's first report, insurance status, status of Phase One ESA and non-response to date regarding request for contact person for site visit; discussion with J-P Johnson of Torkin Manes regarding timing of service of Receiver's application to court; review and sign cheques; review served materials and email to J. Simpson on same; discussion with R. Finkel of Blaney McMurtry LLP ("Blaney") regarding enquiry she received; discussion with B. Wong on her discussion with L. Wheeler; review email from Canfinse regarding status of insurance.
5/15/2017	Daniel Weisz	Review Sterling April property management report; review and file emails; email to P. Jones regarding Torkin Manes account; exchange emails with J. Simpson regarding correspondence received from counsel to W. Fong.
5/16/2017	Brenda Wong	Review Sterling April management report; review disbursements for payment; emails to Pinchin, Golder Associates and Toronto Inspection Ltd. regarding status; call with Torkin Manes and D. Weisz regarding status; draft and send letters to BuiltRite regarding outstanding payments and to Hernandez/Mancebo regarding outstanding information.
5/16/2017	Daniel Weisz	Discussions with M. Cascagnette and B. Sykes regarding the status of the sale of the property; discussion with B. Wong on the status of various matters; prepare for and attend conference call with B. Cohen, J. Simpson and B. Wong to discuss various matters pertaining to the receivership administration; review of draft letters to BuiltRite and to E. Mancebo and M. Hernandez and discussion with B. Wong on same; review exchange of emails between Torkin Manes and D. Winer regarding request for information.
5/17/2017	Cindy Baeta	Prepare disbursement cheques.
5/17/2017	Daniel Weisz	Discussion with B. Wong on supplementary report to the court to be prepared.
5/18/2017	Brenda Wong	Respond to call from bailiff requesting update on status of the property; draft supplemental report.
5/18/2017	Daniel Weisz	Review and sign cheques; discussion with R. Finkel regarding application to court scheduled for May 29 th .
5/19/2017	Brenda Wong	Make edits to draft supplemental report; review Altus retrospective appraisal report and invoice; emails with Pinchin regarding preparation of a limited ESA; follow up email to M. Hernandez and E. Mancebo regarding April Enbridge bill and response to May 16 letters.
5/19/2017	Daniel Weisz	Work on supplementary report to the court and discussion with B. Wong on

Date	Professional	Description
		same; review and execute updated Pinchin engagement letter; finalize draft supplemental report and forward same to Torkin Manes for comments.
5/23/2017	Daniel Weisz	Review and respond to emails regarding change in property taxes; review draft factum and provide comments to J. Simpson; conference call with B. Cohen and J. Simpson to discuss status of application to court; review and update report; review draft notice of motion (updated) and draft court order and provide comments to J. Simpson.
5/24/2017	Cindy Baeta	Post invoice to Ascend.
5/24/2017	Daniel Weisz	Review updated draft factums, notice of motion, work on and finalize report, discussions with S. Thom of Torkin Manes on same; finalize and sign supplemental report.
5/25/2017	Daniel Weisz	Review email from B. Cohen regarding information to potential purchasers and email to B. Cohen regarding same; review and file emails; review documents served on the service list; review email from B. Cohen regarding his discussion with M. Lathem and review file and respond to the email; discussion with D. Ward and email to B. Cohen regarding same; discussion with M. Hernandez and notes to file; correspondence to M. Thompson regarding posting of documents to the Receiver's website; exchange emails with B. Cohen regarding Monday's court application.
5/26/2017	Daniel Weisz	Review materials in anticipation of the court attendance on May 29; discussion with B. Cohen regarding the court attendance; discussion with P. Jones on the motion scheduled for Monday; review draft form of court order and discussion with S. Thom regarding same and motion on Monday.
5/28/2017	Daniel Weisz	Review emails regarding court application tomorrow; discussion with S. Thom regarding status; reply to email.
5/29/2017	Brenda Wong	Review email correspondence; review first report regarding calculation of HST arrears on rent; call from Canfinse to discuss sourcing alternate insurance; meet with D. Weisz to discuss outcome of court application and status; allocation of cheque received for rent arrears and prepare correcting journal entries; email signed proposal to Pinchin; review cash on hand and cash requirements.
5/29/2017	Daniel Weisz	Prepare for and attend in court regarding motion for various relief; discussion with B. Wong on results of same; exchange correspondence with M. Hernandez regarding payment received; discussion with S. Thom regarding today's court attendance.
5/29/2017	Donna Nishimura	Deposit cheque at the bank.
5/30/2017	Daniel Weisz	Emails to S. Thom regarding follow up to yesterday's court attendance; discussion with B. Wong on upcoming discussion with S. Steele; conference call with B. Wong and S. Steele regarding status.
5/30/2017	Brenda Wong	Call with D. Weisz and S. Steele regarding update on sale status.
5/31/2017	Brenda Wong	Emails and call with Pinchin regarding retainer and site visit; emails with M. Hernandez regarding wording for certificate of insurance and Pinchin site visit; respond to email from Torkin Manes regarding HST arrears; review and sign disbursement cheques; review cash position and estimated future costs.
5/31/2017	Daniel Weisz	Discussion with M. Hernandez; review email from M. Hernandez and forward same to Torkin Manes.

Date	Professional	Description
		To all other administrative matters with respect to this engagement, including supervision, all meetings, telephone attendances, and written and verbal correspondence to facilitate the foregoing.

FEE SUMMARY

Professional	Level	Hours	Rate	Fees
Daniel R. Weisz, CPA, CA, CFF, CIRP, LIT	Senior Vice President	34.40	\$ 495	17,028.00
Brenda Wong, CIRP, LIT	Senior Manager	19.40	\$ 375	7,275.00
Donna Nishimura/Cindy Baeta	Estate Administrator	1.10	\$ 110	121.00
Total hours and professional fees		54.90		\$ 24,424.00
HST @ 13%				3,175.12
Total payable				\$ 27,599.12

PAYMENT BY VISA ACCEPTED

VISA NUMBER _____ Expiry Date _____
 Name on Card _____ Amount _____

WIRE PAYMENT DETAILS

For CA\$ Payments: For credit to the account of Collins Barrow Toronto Limited, Account No. 65-84918, Canadian Imperial Bank of Commerce
 Branch No. 00002, Commerce Court Banking Centre, Toronto, ON M5L 1G9

PLEASE RETURN ONE COPY WITH REMITTANCE

Terms: Payment upon receipt. Interest will be charged at the rate of 12% per annum (1% per month) on overdue accounts.
 The Collins Barrow trademarks are used under license.





Collins Barrow Toronto Limited
 Licensed Insolvency Trustee
 Collins Barrow Place
 11 King Street West
 Suite 700, PO Box 27
 Toronto, Ontario
 M5H 4C7 Canada

To Collins Barrow Toronto Limited
 Court-appointed Receiver of 2380009 Ontario Limited
 11 King Street West, Suite 700
 Toronto, ON M5H 4C7

T. 416.480.0160
 F. 416.480.2646

toronto.collinsbarrow.com

Date July 14, 2017

Client File 301618-36118

Invoice No. 5
 C000494

GST/HST: 80784 1440 RT 0001

For professional services rendered with respect to the appointment of Collins Barrow Toronto Limited as Court-appointed Receiver of 2380009 Ontario Limited ("**238**" or the "**Company**") for the period June 1, 2017 to June 30, 2017.

Date	Professional	Description
6/1/2017	Daniel Weisz	Discussion with B. Wong on email from M. Hernandez and information needed from CBRE Limited (" CBRE "); discussion with B. Wong on funding; discussion with B. Wong on her discussion with Sterling Karamar Property Management (" Sterling "); discussion with M. Hernandez regarding payment and email to Torkin Manes regarding same.
6/1/2017	Brenda Wong	Review email from M. Hernandez regarding rent and HST; review court order regarding deadline for deliverables; discussion with CBRE regarding permits and signage; call with Sterling to provide status update; emails with Pinchin Ltd. (" Pinchin ") and M. Hernandez regarding scheduling of groundwater sampling at 2370 South Sheridan Way (the " Property ") by Pinchin on Friday; call with Torkin Manes; review draft response to M. Hernandez regarding June 2 deliverables; review certificate of insurance provided by BuiltRite Technologies Inc. (" BuiltRite ").
6/2/2017	Daniel Weisz	Review email from M. Hernandez, discussion with B. Wong on same and reply to email; discussion with B. Cohen of Torkin Manes on status; begin review of cash funding requirements; discussion with R. Finkel of Blaney McMurtry LLP (" Blaney ") on status of 238's compliance with the May 29 court order.
6/2/2017	Brenda Wong	Review email correspondence from/to M. Hernandez; call from M. Hernandez regarding BuiltRite rent cheque for pickup; email to Canfinse Group Inc. (" Canfinse ") regarding insurance certificate for Sterling.
6/5/2017	Brenda Wong	Review latest version of listing proposal updated by CBRE, review draft MLS forms; emails with HUB regarding renewal of liability insurance and quote for property insurance; discussion with G. Taylor of CBRE regarding forms and process; prepare draft form of APS; send email to CBRE regarding changes to draft forms.
6/5/2017	Daniel Weisz	Discussion with B. Wong on updated information sent by CBRE; review updated listing agreement and MLS data form and discussion with B. Wong on same; review email from P. Jones, B. Cohen on same and respond to email, draft email to the Company regarding the May 29 court order and the

Date	Professional	Description
		Receiver's position in respect of same; B. Cohen on email to M. Hernandez and Alectra utilities; email to M. Hernandez and E. Mancebo regarding May 29 court order and the Receiver's position in relation thereto.
6/6/2017	Brenda Wong	Calls with G. Taylor regarding MLS listing agreement, review clauses and discuss with D. Weisz and send to Torkin Manes for comment; review email response from M. Hernandez re BuiltRite position on HST arrears; review and respond to email from HUB.
6/6/2017	Daniel Weisz	Review email from M. Hernandez and subsequent email from B. Cohen, discussion with B. Wong on same.
6/7/2017	Brenda Wong	Prepare draft response to M. Hernandez email of June 6; emails with HUB regarding liability coverage; call with B. Cohen and D. Weisz regarding M. Hernandez email and CBRE listing agreement; emails to CBRE regarding changes to MLS listing terms and data form, make edits to Receiver's listing agreement; research regarding eligibility for RC4616 election.
6/7/2017	Daniel Weisz	Conference call with B. Cohen, S. Thom and B. Wong regarding response from M. Hernandez and CBRE listing agreement; discussion with B. Wong on same; review and update response to email from M. Hernandez and correspondence with B. Cohen regarding same.
6/8/2017	Daniel Weisz	Review email from M. Hernandez.
6/9/2017	Cindy Baeta	Prepare disbursement cheques; prepare bank reconciliation.
6/9/2017	Daniel Weisz	Review and sign cheques; review summary of activities; begin review of form of agreement of purchase and sale and make amendments thereto.
6/9/2017	Brenda Wong	Prepare receipts processing form for posting of direct deposit from BuiltRite; sign disbursement cheques.
6/12/2017	Brenda Wong	Email to M. Hernandez regarding payment of May Enbridge bill; review edits to form of agreement of purchase and sale; emails with CBRE regarding revised listing agreement and comments on draft marketing materials; prepare confidentiality agreement for sales process.
6/12/2017	Daniel Weisz	Finish review of draft agreement of purchase and sale and discussion with B. Wong on same; review changes to listing agreement; review draft teaser and draft signage.
6/13/2017	Daniel Weisz	Review emails regarding false cheque issued on Receiver's trust account and discussion with B. Wong on same; review Torkin Manes changes to agreement of purchase and sale and discussion with B. Wong on same; review and sign CBRE listing agreement.
6/13/2017	Brenda Wong	Review Torkin Manes changes to agreement of purchase and sale and meet with D. Weisz to discuss, call with Torkin Manes regarding additional changes; review letter from counsel for Eco Energy.
6/14/2017	Brenda Wong	Discussion and emails with CBRE regarding plans for marketing and receivership sale process; call with B. Cohen and D. Weisz regarding Eco Energy claim; call from collection agency inquiring about the receivership.
6/14/2017	Daniel Weisz	Discussion with B. Wong regarding the marketing of the Property; conference call with B. Cohen and B. Wong to discuss claim of Eco Energy and priority claim asserted and the priority of hydro arrear claims against the Property; discussion with R. Finkel regarding hydro arrears and claim by Eco Energy and email to B. Cohen regarding same; review and sign MLS data

Date	Professional	Description
		form and discussion with B. Wong on same.
6/15/2017	Brenda Wong	Review Sterling May monthly inspection report; review emails regarding utilities and make inquiries of Alectra regarding security deposit and arrears on tenant account.
6/15/2017	Daniel Weisz	Exchange emails with R. Finkel regarding utilities.
6/16/2017	Daniel Weisz	Review schedule regarding receipts and disbursements and future funding needs and discussion with B. Wong on same; review updated confidentiality agreement and comments to B. Wong; discussion with B. Wong on form of agreement of purchase and sale.
6/16/2017	Brenda Wong	Update schedule of estimated cash requirements; email to CBRE on information to be made available to prospective purchasers; make edits to draft confidentiality agreement and send to Torkin Manes for review.
6/19/2017	Brenda Wong	Emails with CBRE regarding marketing materials for review and approval and form to be signed; email wiring instructions for the Receiver's trust account to Timbercreek.
6/19/2017	Daniel Weisz	Finalize funding submission; discussion with P. Jones on the status of the receivership and funding request; email to P. Jones setting out the funding request; discussion with R. Finkel on status.
6/20/2017	Brenda Wong	Review marketing flyer; emails with CBRE regarding marketing materials.
6/20/2017	Daniel Weisz	Review and sign Working with a Commercial Realtor form; review the draft flyer provided by CBRE and discussion with B. Wong on same; review email from S. Thom regarding his discussion with T. Arndt and analysis of claim of Eco Energy; review emails from T. Arndt, S. Thom and B. Cohen regarding sales process and correspondence with Torkin Manes re same.
6/21/2017	Daniel Weisz	Discussion with B. Wong on her discussion with S. Steele of CBRE; conference call with S. Thom and B. Wong regarding termination of BuiltRite lease and CBRE proposed marketing timing; review B. Cohen comments on draft confidentiality agreement; review and sign Receiver Certificate No. 2.
6/21/2017	Brenda Wong	Call and emails with S. Steele regarding timing of marketing; confirm receipt of funding and prepare Receiver Certificate No. 2; review Torkin Manes changes to confidentiality agreement.
6/22/2017	Daniel Weisz	Review draft notice of termination of lease and email to S. Thom regarding same; finalize and sign notice of termination of lease and email to S. Thom.
6/22/2017	Brenda Wong	Discussion with D. Weisz regarding status and changes to agreement of purchase and sale; email to Torkin Manes regarding changes to agreement of purchase and sale.
6/23/2017	Daniel Weisz	Review Torkin Manes account and email to P. Jones regarding same.
6/23/2017	Cindy Baeta	Prepare disbursement cheque; post deposit to Ascend.
6/23/2017	Brenda Wong	Make final edits to agreement of purchase and sale and send marketing documents to CBRE; email to CBRE and Sterling to notify of Receiver's termination of BuiltRite lease and termination date; email to CBRE regarding timing for tours and offers.
6/26/2017	Daniel Weisz	Prepare letter to Torkin Manes.
6/26/2017	Brenda Wong	Review and respond to emails from CBRE and Sterling; call from CBRE regarding tours; email to M. Hernandez regarding scheduling tours of the

Date	Professional	Description
		Property.
6/27/2017	Brenda Wong	Voicemail and email to M. Hernandez regarding setting times for CBRE tours this week; emails with CBRE regarding status of cooperation from M. Hernandez and offer bid date.
6/27/2017	Daniel Weisz	Discussions with S. Steele regarding attempts to tour the Property; discussion with B. Wong on same; S. Steele regarding status of the marketing process; discussion with B. Wong on same.
6/28/2017	Daniel Weisz	Review email from CBRE regarding request to conduct tours, discussion with S. Thom on same including conference call with S. Thom and S. Steele re same; discussion with S. Thom regarding correspondence sent by F. Tayar regarding claim of Eco Energy; review S. Thom email; review of emails; discussion with S. Thom and B. Wong regarding status of response to request for tours; draft and send email to M. Hernandez regarding same.
6/28/2017	Brenda Wong	Review emails regarding CBRE's access to the Property for tours, email to CBRE regarding communications with M. Hernandez; email to C. Hoffman of Murray Hoffman Insurance to request a quote for property and liability insurance for the Property.
6/29/2017	Daniel Weisz	Review email from S. Thom regarding court availability next week if motion required for access to show the Property and email to CBRE regarding same; discussion with B. Newton of BDO Canada Limited regarding its appointment as Agent for Meridian Trust Company.
6/29/2017	Brenda Wong	Discussion with S. Thom on preparing a report to the court for the Receiver's application next week; call from CBRE regarding information for prospective purchasers; email to Pinchin to follow up on when its report will be available; prepare Receiver's second report to Court.
6/30/2017	Brenda Wong	Prepare second report to Court, review D. Weisz changes and make additional edits; review Pinchin Phase I Environmental Site Assessment.
6/30/2017	Daniel Weisz	Discussion with B. Wong regarding discussion yesterday with BDO; discussion with S. Steele regarding status; review and update report to court; discussion with S. Thom regarding Receiver's Second Report to Court and the relief to be sought; discussion with M. Cascagnette of Cushman Wakefield and email to S. Steele regarding same.
		To all other administrative matters with respect to this engagement, including supervision, all meetings, telephone attendances, and written and verbal correspondence to facilitate the foregoing.

FEE SUMMARY

Professional	Level	Hours	Rate	Fees
Daniel R. Weisz, CPA, CA, CFF, CIRP, LIT	Senior Vice President	19.00	\$ 495	\$ 9,405.00
Brenda Wong, CIRP, LIT	Senior Manager	14.30	\$ 375	5,362.50
Cindy Baeta	Estate Administrator	1.10	\$ 110	121.00
Total hours and professional fees		<u>34.40</u>		\$ 14,888.50
Disbursements				
Couriers			\$ 60.17	
Total disbursements				60.17
Total professional fees and disbursements				\$ 14,948.67
HST @ 13%				1,943.33
Total payable				\$ 16,892.00

PAYMENT BY VISA ACCEPTED

VISA NUMBER _____ Expiry Date _____
 Name on Card _____ Amount _____

WIRE PAYMENT DETAILS

For CA\$ Payments: For credit to the account of Collins Barrow Toronto Limited, Account No. 65-84918, Canadian Imperial Bank of Commerce
 Branch No. 00002, Commerce Court Banking Centre, Toronto, ON M5L 1G9

PLEASE RETURN ONE COPY WITH REMITTANCE

Terms: Payment upon receipt. Interest will be charged at the rate of 12% per annum (1% per month) on overdue accounts.
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Collins Barrow Toronto Limited
 Licensed Insolvency Trustee
 Collins Barrow Place
 11 King Street West
 Suite 700, PO Box 27
 Toronto, Ontario
 M5H 4C7 Canada

To Collins Barrow Toronto Limited
 Court-appointed Receiver of 2380009 Ontario Limited
 11 King Street West, Suite 700
 Toronto, ON M5H 4C7

T. 416.480.0160
 F. 416.480.2646

toronto.collinsbarrow.com

Date July 19, 2017

Client File 301618-36118

Invoice 6

No. C000496

GST/HST: 80784 1440 RT 0001

For professional services rendered with respect to the appointment of Collins Barrow Toronto Limited as Court-appointed Receiver of 2380009 Ontario Limited ("238" or the "Company") for the period July 1, 2017 to July 17, 2017.

Date	Professional	Description
7/4/2017	Brenda Wong	Review Torkin Manes' changes to draft report; finalize and email report and appendices to Torkin Manes; review revised Phase I Environmental Site Assessment and send a copy to CBRE Limited ("CBRE"); review draft order and notice of motion.
7/5/2017	Brenda Wong	Email to Torkin Manes to advise July rent has not been paid; call from Canada Revenue Agency ("CRA") regarding HST audit; discussion with S. Thom of Torkin Manes regarding court application and provide information requested; discussion with S. Steele of CBRE regarding court application; review of affidavit sworn by M. Hernandez regarding commitment letter and Receiver's access to the property.
7/5/2017	Daniel Weisz	Review draft affidavit of M Hernandez and email to S Thom, review emails from Torkin Manes.
7/6/2017	Daniel Weisz	Review revised draft affidavit of M Hernandez and discussion with B. Wong on status; review email regarding court decision today and further emails regarding same.
7/6/2017	Bryan Tannenbaum	Receipt and review of B. Wong email to S. Thom regarding S. Steele of CBRE and CBRE's comments on a tour of the building; review S. Thom response.
7/6/2017	Brenda Wong	Review revised affidavit of M. Hernandez; discussion with S. Thom regarding hearing in chambers; review outstanding items from May 29 Order and email to S. Thom regarding same; discussion and emails with D. Weisz regarding status; discussion with S. Thom and B. Cohen of Torkin Manes regarding Notice of Breach; review Notice of Breach; respond to email from HUB Insurance regarding renewal of insurance to August 10.
7/7/2017	Brenda Wong	Call and emails with S. Steele regarding status update and signage; review 2017 final property tax bill; review HUB July invoice.
7/10/2017	Brenda Wong	Call with D. Weisz and CBRE regarding status update and marketing going forward; call with D. Weisz and B. Cohen regarding status; review July 6 Endorsement and arrange for posting to webpage; review BuiltRite PPSA

Date	Professional	Description
		and Executions Certificate showing judgements registered against BuiltRite.
7/10/2017	Daniel Weisz	Discussion with B. Wong on status of various matters; conference call with G Taylor and A. Miller of CBRE regarding status of the sales process; conference call with B. Wong and B. Cohen to discuss the status of the receivership; discussion with R. Finkel of Blaney, McMurtry LLP ("Blaney") on status; review Endorsement of Justice Myers; email to B. Newton of BDO Canada Ltd. ("BDO") to request engagement letter regarding Builtrite; review BDO appointment letter regarding BuiltRite and reply to B. Newton; email to B. Cohen and S. Thom regarding same; discussion with B. Cohen regarding next Receiver's report to court, execution searches conducted; review PPSA search regarding BuiltRite.
7/11/2017	Brenda Wong	Review email correspondence regarding Meridian agency appointment re BuiltRite; follow up with CRA regarding HST audit and RC4616 election; discussion with D. Weisz regarding status and report required for July 21 court attendance.
7/11/2017	Daniel Weisz	Update B. Wong on my discussion yesterday with B. Cohen and report considerations.
7/12/2017	Brenda Wong	Email to Sterling Karamar Property Management ("Sterling") regarding status and transition; calls from P. Davey of CRA regarding 238 HST and election status; review and or respond to emails from counsel; prepare draft report.
7/12/2017	Daniel Weisz	Review email from S. Thom, reply thereto; meet with B. Wong regarding status of lease and matters to address upon lease termination; prepare for and attend conference call with B. Cohen and S. Thom to discuss court attendance scheduled for July 21; discussion with B. Newton and email to Torkin Manes regarding same; review email from T. Arndt of Himelfarb Proszanski LLP regarding payment of July rent by Builtrite; review bank account information and reply to T Arndt.
7/13/2017	Daniel Weisz	Update draft third report to the court; review B. Cohen comments on draft report.
7/13/2017	Brenda Wong	Prepare draft report; review and make revisions to report, discussions with CRA regarding RC4616 election, review email from Sterling regarding status of move.
7/14/2017	Cindy Baeta	Post Ascend deposit, prepare cheque and bank reconciliation.
7/14/2017	Brenda Wong	Call from CRA with an update on 238's election status; review Torkin Manes' changes to draft report; make additional edits.
7/14/2017	Daniel Weisz	Review S. Thom changes to report to court; review summary of activities; review S. Thom comments on report and update report; review email from T. Arndt; discussion with R. Finkel regarding status; discussion with S. Thom on status.
7/17/2017	Daniel Weisz	Review emails; discussion with S. Thom regarding draft report; review draft Notice of Motion and provide comments to S. Thom; update third report to court and discussion with S. Thom regarding same; review and update schedule regarding estimated payout pursuant to request from T. Arndt and email to S. Thom on same; email to R. Finkel regarding same; review and finalize report and discussion with S. Thom regarding same and payout amount.

Date	Professional	Description
7/17/2017	Brenda Wong	Review emails regarding re-financing; discussion with D. Weisz regarding status; calculate costs of receivership and accruals; send follow-up email to C. Hoffman of Murray Hoffman Insurance regarding obtaining an insurance quote; make edits to report; follow up with Pinchin regarding its final invoice; review Enbridge invoice.
		To all other administrative matters with respect to this engagement, including supervision, all meetings, telephone attendances, and written and verbal correspondence to facilitate the foregoing.

FEE SUMMARY

Professional	Level	Hours	Rate	Fees
Bryan A. Tannenbaum, FCPA, FCA, FCIRP, LIT	President	0.20	\$ 525	\$ 105.00
Daniel R. Weisz, CPA, CA, CFF, CIRP, LIT	Senior Vice President	12.80	\$ 495	6,336.00
Brenda Wong, CIRP, LIT	Senior Manager	14.70	\$ 375	5,512.50
Cindy Baeta	Estate Administrator	0.50	\$ 110	55.00
Total hours and professional fees		<u>28.20</u>		\$ 12,008.50
HST @ 13%				1,561.11
Total payable				\$ 13,569.61

PAYMENT BY VISA ACCEPTED

VISA NUMBER _____ Expiry Date _____
 Name on Card _____ Amount _____

WIRE PAYMENT DETAILS

For CA\$ Payments: For credit to the account of Collins Barrow Toronto Limited, Account No. 65-84918, Canadian Imperial Bank of Commerce
 Branch No. 00002, Commerce Court Banking Centre, Toronto, ON M5L 1G9

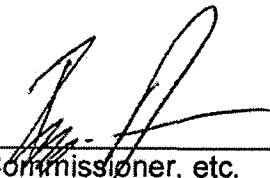
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July 18, 2017
2380009 Ontario Limited
Invoice 6
Page 5

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**THIS IS EXHIBIT "B" REFERRED TO IN THE
AFFIDAVIT OF DANIEL WEISZ SWORN BEFORE ME
THIS 20th DAY OF JULY, 2017**



A Commissioner, etc.

**Bryan Allan Tannenbaum, a Commissioner, etc.,
Province of Ontario, for Collins Barrow
Toronto LLP and Collins Barrow Toronto
Limited. Expires June 8, 2019.**

**In the Matter of the Receivership of
2380009 Ontario Limited
Summary of Receiver's Fees
For the Period May 1, 2017 to July 17, 2017**

Invoice Date	Period	Hours	Fees	Disburse - ments	Subtotal	HST	Total	Average Hourly Rate
9-Jun-17	May 1 to May 31, 2017	54.90	\$ 24,424.00	\$ -	\$ 24,424.00	\$ 3,175.12	\$ 27,599.12	\$ 444.88
14-Jul-17	June 1 to 30, 2017	34.40	14,888.50	60.17	14,948.67	1,943.33	16,892.00	\$ 432.81
19-Jul-17	July 1 to 17, 2017	28.20	12,008.50	-	12,008.50	1,561.11	13,569.61	\$ 425.83
Total		117.50	\$ 51,321.00	\$ 60.17	\$ 51,381.17	\$ 6,679.56	\$ 58,060.73	\$ 436.77

APPENDIX C

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

B E T W E E N:

2292912 ONTARIO INC.

Applicant

-and-

2380009 ONTARIO LIMITED

Respondent

APPLICATION UNDER Section 243 of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 as amended and Section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended

AFFIDAVIT OF JEFFREY J. SIMPSON

I, Jeffrey J. Simpson, of the City of Toronto, in the Province of Ontario, MAKE OATH
AND SAY:

1. I am a Lawyer with the law firm of TORKIN MANES LLP (“**Torkin Manes**”), which has been engaged as independent counsel to Collins Barrow Toronto Limited, (“**Collins Barrow**”), in its capacity as Court-Appointed Receiver, over the assets and undertakings of 2380009 Ontario Limited in this proceeding and as such have knowledge of the matters to which I hereinafter depose either through my own knowledge or by informing myself with respect thereto in which case I have indicated the source of my information and belief.

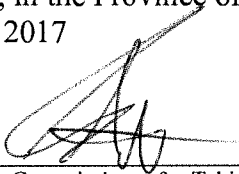
2. Attached hereto as **Exhibit "A"** are true copies of the accounts issued by Torkin Manes to Collins Barrow, in its capacity as Court-Appointed Receiver, which includes detailed descriptions of the work performed for the period from May 1, 2017 to and including July 19, 2017. The total fees charged by Torkin Manes to Collins Barrow during this period were \$58,868.00 plus HST of

\$7,652.85, plus disbursements of \$3,104.29 plus HST of \$350.65, for a total amount of \$69,975.79.

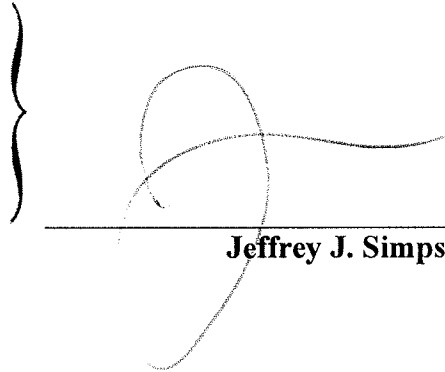
3. I confirm that the attached accounts accurately reflect the services provided by Torkin Manes in this matter and the fees and disbursements claimed by it during the period described above.

4. Additionally, attached hereto as **Exhibit "B"** is a summary of additional information with respect to the aforesaid accounts indicating all members of Torkin Manes who worked on this matter during the period described above, their year of call to the bar, total time charges and hourly rates, and I hereby confirm that this list represents an accurate accounts of such information.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario on
July 20, 2017

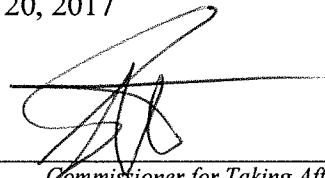


Commissioner for Taking Affidavits
(or as may be)



Jeffrey J. Simpson

This is Exhibit "A" referred to in the Affidavit of Jeffrey J. Simpson
sworn July 20, 2017

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Commissioner for Taking Affidavits (or as may be)

Torkin Manes LLP
Barristers & Solicitors
151 Yonge Street, Suite 1500
Toronto, ON M5C 2W7

Tel: 416 863 1188
Fax: 416 863 0305
torkinmanes.com

Torkin | Manes
Barristers & Solicitors

May 31, 2017

Attention: Daniel Weisz
Collins Barrow Toronto Limited
Court-appointed Receiver of
2380009 Ontario Limited
11 King St. W., Suite 700, Box 27
Toronto, ON M5H 4C7

Invoice No.: 288389

ACCOUNT FOR PROFESSIONAL SERVICES RENDERED

RE: Receivership of 2380009 Ontario Inc.
File No.: 34487.0002

TO PROFESSIONAL SERVICES RENDERED HEREIN AS FOLLOWS:

May 01 17	SJ	Exchange of emails with B. Cohen regarding searches previously conducted against 2380009 Ontario Limited; Conducting updated PPSA search and arranging for litigation searches
May 02 17	BAC	Finalize suggested revisions to draft report; correspondence to Receiver; telephone discussion with counsel; telephone discussion with Receiver
May 02 17	SJ	Receipt and review of litigation searches conducted against 2380009 Ontario Limited; reporting thereon to B. Cohen
May 03 17	BAC	Telephone discussion with Receiver; receive instructions to write to litigation counsel regarding Receivership stay; correspondence to counsel; correspondence to Receiver; correspondence from and to Receiver
May 03 17	BAC	Receive revised draft of Receiver report; review and comment thereon to Receiver

May 03 17	JJS	Additional editing of Notice of Motion and Preparation of Draft Order; inter-office discussion with Mr. Cohen
May 04 17	AE	To review of listing agreement with CBRE; revising listing agreement
May 04 17	SJ	Obtaining corporate profile reports for each of 2380009 Ontario Limited and Bultrite Technologies Inc.
May 04 17	BAC	Order corporation searches; receive and review corporation report; correspondence to Receiver
May 04 17	BAC	Receipt of draft listing agreement; provision of same to real estate group for input; provide initial comments to Receiver; correspondence to Receiver regarding revisions to draft Report
May 04 17	JJS	Dealing with request for payout statement and access to confidential appendices made by Mr. Winer and response thereto, including communications to client in respect of same and preparation of required confidentiality agreement
May 05 17	BAC	Telephone discussion with Receiver
May 08 17	BAC	Internal office discussion with Jeffrey Simpson regarding motion issue; telephone discussion with Receiver; telephone discussion with counsel
May 09 17	AE	To conference with Barry Cohen re issues relating to listing agreement
May 09 17	BAC	Receipt and considerations of Aaron English's comments on draft listing agreement; internal office discussion with Aaron English, clarify issue; correspondence to Receiver
May 10 17	AE	To telephone discussion with Daniel Weisz and Barry Cohen re revisions to CBRE listing agreement; review of revised listing agreement; telephone discussion with Daniel Weisz re dual agency issues
May 10 17	BAC	Telephone discussion with Receiver regarding proposed listing agreement amendments

May 10 17	BAC	Review revised agreement amendments; correspondence to Receiver
May 10 17	BAC	Receipt of draft environmental retainer agreement sent by Receiver; review same; correspondence to Receiver
May 11 17	JJS	Final revisions to Notice of Motion; preparing report for service including coordination of appendices and confidential appendices; emails back and forth with Ms. Wong regarding appendices; meeting with Mr. Weisz to commission fee affidavit; commissioning TM fee affidavit and review and amendments to same
May 12 17	JJS	Attending to issues relating to service and filing of Receiver's motion record, including, without limitation, receipt of correspondence from Mr. Wong regarding disclosure of confidential appendices.
May 16 17	BAC	Telephone discussion with Fred Tayar acting for Echo
May 16 17	BAC	Internal office discussion with Jeff Simpson regarding outstanding issues for conference call; conference call with Receiver and Jeff Simpson regarding outstanding litigation related issues
May 16 17	BAC	Correspondence from counsel to first mortgagee and consider same
May 17 17	SDT	Finalization of factum, notice of motion and Supplemental report of the receiver; correspondence with receiver and Barry Cohen re same; review of materials; service of materials
May 19 17	JJS	Preparation of Factum for motion to terminate lease
May 19 17	SDT	Revisions to draft order; correspondence with receiver re same; service of draft order; correspondence with court re materials to be put before court; review of February 6, 2017 affidavit of debtor requesting adjournment of receivership application; review of memorandum from Timbercreek re prior attempts to refinance and progress of application; review of correspondence from receiver re prior attempts to refinance;

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May 31, 2017
Our File No.: 34487.0002
Invoice # 288389



May 21 17	JJS	Completion of factum and amendments thereto to reflect comments made by receiver
May 23 17	JJS	Amendments to factum; preparing amended Notice of Motion; preparing amended form of draft Order; telephone discussion with Mr. Weisz; telephone discussion with Ms. Frankel regarding information request
May 23 17	BAC	Review factum and provide comments to Jeffrey Simpson
May 23 17	BAC	Correspondence to Applicant's counsel
May 23 17	BAC	Telephone discussion with Receiver; receive and review draft supplementary report; provide comments
May 24 17	SDT	Revisions to Factum, Amended Notice of Motion; correspondence with Barry Cohen and Receiver re revisions to motion materials and Supplemental Report to the First Report of Receiver; finalization and service of materials
May 24 17	BAC	Receive and consider comments from Receiver; review comments on draft supplementary report, motion and order; further amend same; correspondence to Receiver
May 24 17	JJS	Inter-office discussion with Mr. Cohen; exchange of emails with Ms. Finkel; exchange of emails with counsel; exchange of emails with Mr. Weisz; amendments to draft amended form of order and notice of motion
May 25 17	BAC	Correspondence from Receiver, consider issue; correspondence to Receiver
May 25 17	BAC	Telephone discussion with Mark Latham; correspondence to Receiver; telephone discussion with counsel for applicant; internal office discussion with Stewart Thom
May 25 17	BAC	Correspondence to Mark Latham; correspondence from Receiver and consider issue; correspondence to Receiver, further correspondence from Receiver; receive comments on draft order, dialogue with Stewart Thom; correspondence from counsel and consider same

Page 5
May 31, 2017
Our File No.: 34487.0002
Invoice # 288389

Torkin|Manes
Barristers & Solicitors

May 25 17	BAC	Correspondence from Receiver, consider issues; correspondence to Receiver setting out options to consider
May 26 17	BAC	Telephone discussion with Receiver
May 28 17	SDT	Review of materials and preparation for motion re termination of lease and listing of property; telephone call with Receiver
May 29 17	SDT	Preparation for and attendance in court re motion for termination of lease and approval of property listing; correspondence with Receiver
May 29 17	BAC	Dialogue with Stewart Thom regarding motion; correspondence from borrower's counsel; correspondence to Receiver and Stewart Thom
May 31 17	SDT	Correspondence with counsel for debtor re compliance with conditions of order; correspondence with Receiver re same

OUR FEE:	\$20,436.00
HST:	\$2,656.68
SUB-TOTAL:	<u>\$23,092.68</u>

DISBURSEMENTS

TAXABLE DISBURSEMENTS:

Reproduction of documents	546.00
Deliveries	176.33
Long distance telephone charges	0.34
Binding service	44.29
Agents fees	107.90
Document Scanning	174.90
Laser copies	510.30
Process Server	40.00
Court Forms Fee	85.00

1,685.06

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May 31, 2017
Our File No.: 34487.0002
Invoice # 288389

Torkin | Manes
Barristers & Solicitors

NON-TAXABLE DISBURSEMENTS:

Corporate search	24.00
File a Motion	160.00
	<hr/>
	184.00

Total Disbursements	\$1,869.06
HST on Disbursements	\$219.06

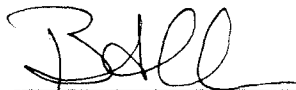
TOTAL DISBURSEMENTS AND HST:	<hr/>	\$2,088.12
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TOTAL FEE, DISBURSEMENTS & HST	\$25,180.80
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BALANCE DUE AND OWING BY YOU	\$25,180.80
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TORKIN MANES LLP

Per:



Barry A. Cohen

E. & O. E.

HST REGISTRATION NUMBER: R117245456

Payment is due upon receipt.
Interest will be charged pursuant to the Solicitors Act at the
rate of 1.0 percent per year.

Torkin Manes LLP
Barristers & Solicitors
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Torkin|Manes
Barristers & Solicitors

June 30, 2017

Attention: Daniel Weisz
Collins Barrow Toronto Limited
Court-appointed Receiver of
2380009 Ontario Limited
11 King St. W., Suite 700, Box 27
Toronto, ON M5H 4C7

Invoice No.: 289941

ACCOUNT FOR PROFESSIONAL SERVICES RENDERED

RE: Receivership of 2380009 Ontario Inc.
File No.: 34487.0002

TO PROFESSIONAL SERVICES RENDERED HEREIN AS FOLLOWS:

May 30 17	JJS	Various communications in respect of results of Motion returnable May 29/17, including emails to and from counsel for debtor; emails to and from counsel for tenant; emails to and from Ms. Frankel; inter-office discussion with Messrs. Cohen and Thom regarding outcome of motion and next steps	2.30
May 30 17	JJS	Receipt and review of phase 2 environmental report	0.30
Jun 01 17	BAC	Receipt and consider correspondence from Respondent to Receiver; receive and consider issues raised in correspondence from Receiver; correspondence to Receiver	0.30
Jun 01 17	BAC	Telephone discussion with Receiver regarding certain lease/HST issues	0.20

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Jun 01 17	SDT	Correspondence and communications with receiver re performance of order terms and termination of lease	1.30
Jun 02 17	BAC	Correspondence from Receiver, consider issue; telephone discussion with Receiver	0.30
Jun 02 17	BAC	Correspondence from Receiver; correspondence to Receiver; correspondence from Applicant's counsel	0.30
Jun 02 17	SDT	Correspondence with Reeva Finkel and Receiver re compliance with terms set out in order and termination of lease	0.40
Jun 05 17	BAC	Correspondence from Receiver, consider issue; correspondence to Receiver; telephone discussion with Receiver	0.30
Jun 05 17	BAC	Telephone discussion with Receiver; receive and consider correspondence from Receiver	0.30
Jun 05 17	SDT	Correspondence with Fred Tayar re termination of lease issues and compliance with Order of Pattillo J.; correspondence with Receiver and debtor representative re compliance with terms of order issues	0.50
Jun 06 17	AE	To review of and comments on proposed revisions to listing agreement	0.20
Jun 06 17	BAC	Receive and consider correspondence to Receiver from 238; review relevant Order sections; review lease; provide response to Receiver regarding issues raised in 238 correspondence	0.50
Jun 06 17	BAC	Receive revisions to MLS listing and consider issue; dialogue with Aaron English regarding proposed changes	0.10

Jun 07 17	RR	Research for Stewart Thom on whether arrears of Hydro can be applied to municipal tax roll in the City of Mississauga;	1.00
Jun 07 17	BAC	Review CBRE listing agreement requests, consider issue; telephone discussion with Receiver, consider issues raised in response of 238 to Receiver; conversation with Receiver	0.40
Jun 07 17	BAC	Correspondence to Receiver; correspondence from Receiver, review draft response of Receiver regarding lease and Order language; correspondence to Receiver	0.40
Jun 07 17	SDT	Discussions with Barry Cohen re unpaid utilities issue; preliminary research re conversion of utilities arrears to property tax liability payable by owner; instructions to student re legal research re same	1.40
Jun 12 17	AE	To review of template agreement of purchase and sale; conference with Barry Cohen; revising template agreement of purchase and sale	2.60
Jun 12 17	BAC	Correspondence from Receiver, consider same; telephone discussion with Receiver	0.20
Jun 12 17	BAC	Receive and review draft agreement; internal office dialogue with Aaron English	0.40
Jun 12 17	SDT	Received and reviewed memorandum and case law from student re transfer of utilities arrears to tax roll issue; meeting with student re same; additional research; revisions to memorandum and discussions with Barry Cohen re same	0.40

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Jun 13 17	AE	To updating subsearch of title; drafting approval and vesting order; finalizing revised template agreement of purchase and sale; conference with Barry Cohen re same; telephone discussion with Brenda Wong re required revisions to agreement of purchase and sale; revising agreement of purchase and sale and e-mailing same to Brenda Wong	2.30
Jun 13 17	BAC	Dialogue with Aaron English regarding vesting order issue; receive and review revised charges to draft purchase and sale agreement; correspondence to Receiver	0.80
Jun 13 17	BAC	Correspondence from counsel to Eco Energy and consider same; correspondence to Receiver	0.30
Jun 13 17	SDT	Received and reviewed correspondence from counsel for Eco Energy and supporting documentation; review of PPSA provisions respecting priority of security interest in fixture relative to mortgage interest; discussions with Barry Cohen re same	1.70
Jun 14 17	JJS	Review of correspondence from Mr. Tayar regarding alleged construction lien in connection with HVAC installation and analysis thereof; inter-office discussion with discussion with Mr. Thom regarding same	1.00
Jun 14 17	BAC	Review memo regarding fixtures; review memo regarding hydro charges; consider PPSA fixture section; telephone discussion with Receiver	0.80
Jun 14 17	BAC	Review correspondence from Fred Tayar, consider issue; correspondence to Fred Tayar	0.30

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Jun 14 17	BAC	Review case law memo regarding Hydro charges as it pertains to Sheridan Way property	0.30
Jun 14 17	SDT	E-mail with receiver and Barry Cohen re utilities issue; telephone call with Reeva Finkel and review of case law provided by Reeva Finkel re same	0.70
Jun 15 17	BAC	Receipt of inquiry from Applicant's counsel; respond to counsel	0.20
Jun 15 17	SDT	Memo to construction lien lawyer re issues to be addressed from Eco energy claim for lien and research instructions	0.90
Jun 19 17	JJS	Receipt of e-mail from Ms. Finkel enquiring as to status and discussion with Mr. Thom regarding same	0.20
Jun 20 17	BAC	Receipt and consider correspondence from Receiver	0.10
Jun 20 17	SDT	Review of memorandum and case law provided by construction lien lawyer re construction lien issues; e-mail to Receiver re same; telephone call with counsel for debtor re request for delay of lease termination, new financing and questions re signage; discussions with Receiver re same	2.20
Jun 21 17	BAC	Receipt and review draft confidentiality agreement; provide comment on same to the Receiver	0.30
Jun 21 17	SDT	Preparation of Notice of Termination; telephone call with Tom Arndt re same; telephone call with Reeva Finkel re termination of lease; revisions to Notice of Termination; e-mail to counsel for debtor re termination of lease and service of Notices	2.40

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Jun 22 17	AE	To review of further proposed revisions to agreement of purchase and sale; e-mail correspondence with Receiver re same	0.10
Jun 27 17	SDT	Correspondence with Receiver re access to property issues; review of correspondence re constructions lien act claims and discussions with Barry Cohen re same	0.50
Jun 28 17	BAC	Correspondence from Receiver, consider same; correspondence to Receiver	0.30
Jun 28 17	SDT	Correspondence with Receiver re: access to property issues; telephone call with CBRE re access issues; telephone call with CBRE re tours scheduled for June 29, 2017; e-mail to counsel for debtor/tenant re access to property issue; further e-mail correspondence and telephone call with Receiver re access issues; correspondence with Fred Tayar re construction lien issues	2.50
Jun 29 17	SDT	Telephone call and e-mail correspondence with counsel for debtor re request for 9:30 appointment to address access issues; telephone call and e-mail with Receiver re same; telephone call with Receiver re contents of second report of Receiver to be filed in support of motion; correspondence with court re scheduling 9:30 appointment	1.60
Jun 30 17	SDT	Correspondence and e-mail with Receiver re motion for cooperation and access; review of draft report	0.60
		Total Hours:	34.20

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Our File No.: 34487.0002
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SUB-TOTAL: \$16,244.50
HST ON FEES: \$2,111.79

LAWYERS' SUMMARY: FEES SUBJECT TO HST:

<u>LAWYERS AND LEGAL ASSISTANTS INVOLVED</u>	<u>HOURLY RATE</u>	<u>HOURS WORKED</u>
Reena Rosenwald	220.00	1.00
Stewart D. Thom	400.00	17.10
Aaron English	450.00	5.20
Jeffrey Simpson	540.00	3.80
Barry A. Cohen	675.00	7.10
TOTAL HOURS		34.20

DISBURSEMENTS

TAXABLE DISBURSEMENTS:

Reproduction of documents	5.40
Deliveries	53.69
Postage	29.50
Document Scanning	5.70
Title search disbursements	59.00
Laser copies	47.00
Process Server	100.00
	<hr/>
	300.29

NON-TAXABLE DISBURSEMENTS:

Title search disbursements	33.70
	<hr/>
	33.70

Total Disbursements	\$333.99
HST on Disbursements	\$39.04

TOTAL DISBURSEMENTS AND HST: \$373.03

TOTAL FEE, DISBURSEMENTS & HST \$18,729.32

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Torkin|Manes
Barristers & Solicitors

BALANCE DUE AND OWING BY YOU

\$18,729.32

TORKIN MANES LLP

Per:


Barry A. Cohen

E. & O. E.

HST REGISTRATION NUMBER: R117245456

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July 20, 2017

Attention: Daniel Weisz
Collins Barrow Toronto Limited
Court-appointed Receiver of
2380009 Ontario Limited
11 King St. W., Suite 700, Box 27
Toronto, ON M5H 4C7

Invoice No.: 290206

ACCOUNT FOR PROFESSIONAL SERVICES RENDERED

RE: Receivership of 2380009 Ontario Inc.
File No.: 34487.0002

TO PROFESSIONAL SERVICES RENDERED HEREIN AS FOLLOWS:

Jun 28 17	JJS	Review of draft order in respect of potential Phase I and II enviro reports and provisions of Receiver's report dealing with same	1.00
Jul 04 17	SDT	Correspondence with Receiver; revisions to Receiver report; preparation of draft order; preparation of Notice of Motion; finalization and review of motion materials; service of materials	5.80
Jul 04 17	JJS	Review of affidavit of Mr. Hernandez served in response to Receiver's motion and review of accompanying commitment etc.	1.50
Jul 04 17	BAC	Receive draft Second report and provide comment; receive draft order and provide comment	0.30

Jul 05 17	SDT	Correspondence with Ryan Hauk and Fred Tayar re Construction Lien Act issues; correspondence with receiver re position on motion; correspondence with CBRE and Applicant re 9:30 appointment; correspondence with counsel for tenant re 9:30 appointment; receipt and review of responding materials	3.60
Jul 05 17	BAC	Correspondence to Oscar Wong; correspondence from Receiver	0.20
Jul 05 17	BAC	Review affidavit; provide comments to Receiver	0.40
Jul 06 17	BAC	Internal office discussion with Stewart Thom; review lease terms and strategies on next steps; telephone discussion with Receiver; review covenant breach notice and provide comments	1.00
Jul 06 17	SDT	Preparation for and attendance at chambers appointment re motion for access to property; reporting memorandum to Receiver with recommendations; correspondence and discussions with receiver re same; preparation of Notice of Breach and service of same	5.30
Jul 07 17	SDT	Telephone call with counsel for Applicant re attendance in court, marketing of property and timelines moving forward	0.40
Jul 10 17	BAC	Telephone discussion with Receiver regarding outstanding matters; order Personal Property Security Act ("PPSA") search on BuiltRite; dialogue with Stewart Thom regarding endorsement of Justice Myers; review PPSA report; correspondence to Receiver	0.60

Jul 10 17	BAC	Order execution search on 2380009 Ontario Limited and receive report; correspondence to Receiver	0.30
Jul 10 17	BAC	Correspondence from Receiver concerning Meridian security, consider issue and enquire of Receiver; internal office discussion with Stewart Thom	0.40
Jul 10 17	SDT	Receipt review of correspondence and documentation re execution search and result and Meridian interest in property of tenant	0.30
Jul 11 17	BAC	Correspondence from/to Receiver	0.20
Jul 11 17	SDT	E-mail correspondence with Receiver re considerations for July 21, 2017 motion, preparation of materials and relief to be requested	1.20
Jul 12 17	BAC	Correspondence from Stewart Thom; correspondence from Receiver; review issues from conference call; conference call with receiver and Stewart Thom	0.60
Jul 12 17	BAC	Correspondence from/to Receiver	0.10
Jul 12 17	SDT	E-mail and telephone call with Receiver re July 21, 2017 motion date	0.50
Jul 13 17	BAC	Receipt of draft report, provide comments to Receiver	0.60
Jul 14 17	SDT	Received and reviewed draft third report; revisions to same; correspondence with Receiver; discussions re relief to be requested and contents of report; telephone discussion with counsel for debtor; correspondence with Receiver re discussions with counsel for debtor and potential financing; draft Amended Notice of Motion	4.60

Jul 16 17	SDT	Review and revision to Receiver's Third Report; correspondence re same	1.40
Jul 17 17	SDT	Revisions to Amended Notice of Motion; further revisions to Receiver's Third report; receipt and review of correspondence re potential refinancing and discussions with Receiver re same; finalization and service of materials; correspondence with debtor re payout statement; review of R & D statement; review of legal research re Construction Lien Act trust claim for rents received by Receiver	6.40
Jul 17 17	BAC	Correspondence from/to Receiver; dialogue with Stewart Thom concerning alleged payout for July 20/17; provide suggested wording for Receiver's report	0.80
Jul 17 17	BAC	Dialogue with Stewart Thom; correspondence from Receiver; receive revised draft report, amendments and consider same	0.30
Jul 18 17	BAC	To consultation respecting eco claim payout issues and motion matters	1.00
Jul 18 17	SDT	Communication with construction lien lawyer re Eco trust claim; communications with counsel for Eco; correspondence with counsel for debtor re financing; correspondence with counsel for Applicant; review of receiver R&D and discussions with Receiver re reserve funds for trust claim	3.60
Jul 19 17	SDT	Correspondence with counsel for Applicant re payout; correspondence and telephone calls with counsel for debtor re closing; communications with receiver re same; receipt and revisions to Supplemental Third Report	3.30

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Jul 19 17 BAC Review court materials and provide 2.50
 additional comments; receive report
 amendments; correspondence from
 borrowers counsel from mortgagees
 counsel; telephone discussion with
 borrowers counsel; consider payout
 issues; correspondence from Receiver;
 correspondence from counsel to City of
 Mississauga

Total Hours: 48.20

OUR FEE: \$22,187.50
 HST: \$2,884.38
 SUB-TOTAL: \$25,071.88

LAWYERS' SUMMARY: FEES SUBJECT TO HST:

LAWYERS AND LEGAL ASSISTANTS INVOLVED	HOURLY RATE	HOURS WORKED
Stewart D. Thom	400.00	36.40
Jeffrey Simpson	540.00	2.50
Barry A. Cohen	675.00	9.30
TOTAL HOURS		48.20

DISBURSEMENTS

TAXABLE DISBURSEMENTS:

Reproduction of documents	376.50
Deliveries	57.02
Postage	32.28
Binding service	12.39
Agents fees	29.50
Document Scanning	30.60
Laser copies	138.60
Process Server	35.00
	<u>711.89</u>

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Invoice # 290206

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Barristers & Solicitors

NON-TAXABLE DISBURSEMENTS:

Corporate search	29.35
File a Motion	160.00
	<hr/>
	189.35

Total Disbursements	\$901.24
HST on Disbursements	\$92.55


TOTAL DISBURSEMENTS AND HST: \$993.79

TOTAL FEE, DISBURSEMENTS & HST \$26,065.67

BALANCE DUE AND OWING BY YOU \$26,065.67

TORKIN MANES LLP

Per: _____

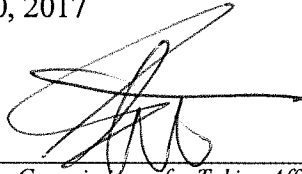

Barry A. Cohen

E. & O. E.

HST REGISTRATION NUMBER: R117245456

Payment is due upon receipt.
Interest will be charged pursuant to the Solicitors Act at the
rate of 1.0 percent per year.

This is Exhibit "B" referred to in the Affidavit of Jeffrey J. Simpson
sworn July 20, 2017

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke extending to the right.

Commissioner for Taking Affidavits (or as may be)

Summary of Additional Lawyer Information

<u>Lawyer</u>	<u>Year of Call</u>	<u>Hours Billed</u>	<u>Hourly Rate</u>	<u>Total Billed</u>
Barry A. Cohen	1967	27.20	\$675.00	\$18,360.00
Jeffrey Simpson	1997	20.70	\$540.00	\$11,178.00
Aaron English	2004	6.60	\$450.00	\$2,970.00
Stewart Thom	2008	72.60	\$400.00	\$29,040.00
Shalan Jankowski	Clerk	0.80	\$275.00	\$220.00
Reena Rosenwald	Student	1.00	\$220.00	\$220.00

TOTAL

\$61,988.00

2292912 ONTARIO INC.
Applicant

-and- 2380009 ONTARIO LIMITED
Respondent

Court File No. CV-16-011354-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

AFFIDAVIT OF JEFFREY J. SIMPSON

TORKIN MANES LLP

Barristers & Solicitors

151 Yonge Street, Suite 1500

Toronto ON M5C 2W7

Stewart Thom (55695C)

sthom@torkinmanes.com

Tel: 416-777-5197

Fax: 1-877-689-3872

Lawyers for the Receiver, Collins Barrow Toronto Limited

RCP-E 4C (May 1, 2016)

2292912 ONTARIO INC.
Applicant

-and- 2380009 ONTARIO LIMITED
Respondent

Court File No. CV-16-011354-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

**SUPPLEMENTAL REPORT OF THE THIRD REPORT
OF THE RECEIVER**

TORKIN MANES LLP
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151 Yonge Street, Suite 1500
Toronto ON M5C 2W7

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sthom@torkinmanes.com
Tel: 416-777-5197
Fax: 1-877-689-3872

Lawyers for the Receiver, Collins Barrow Toronto Limited

RCP-E 4C (May 1, 2016)