District of: Division No. Ontario

Court No.

09 - Toronto 31-2895096

Estate No.

31-2895096

FORM 40.1 Notice of Hearing of Application for Court Approval of Proposal (Paragraph 58(b) of the Act)

In the matter of the Proposal of Vaughn Mills Packaging Ltd. of the City of Vaughan in the Province of Ontario

In Bankruptcy Court - Toronto.

In the matter of the proposal of Vaughn Mills Packaging Ltd., a debtor.

Take notice that an application will be made to the court, at 330 University Avenue, 9th Floor, Toronto, Ontario, on the 21st day of March 2023, at 10:00 AM, to approve the proposal of Vaughn Mills Packaging Ltd., accepted by the creditors at a meeting held on the 18th day of January 2023.

Dated at the City of Toronto in the Province of Ontario, this 21st day of February 2023.

RSM Canada Limited - Licensed Insolvency Trustee

11 King Street W., Suite 700, Box 27

Toronto ON M5H 4C7

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