ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF VICTORIAN ORDER OF NURSES FOR CANADA – EASTERN REGION AND VICTORIAN ORDER OF NURSES FOR CANADA –WESTERN REGION

Applicants

MONITOR'S IMPLEMENTATION CERTIFICATE

RECITALS

- A. Pursuant to an order of the Court dated November 25, 2015, and subsequently amended and restated (the "Initial Order"), Victorian Order Of Nurses For Canada Eastern Region, among others, filed for and obtained protection from their creditors under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA").
- B. Pursuant to the Initial Order, Collins Barrow Toronto Limited was appointed the Monitor of the Applicants (the "**Monitor**") with the powers, duties and obligations set out in the Initial Order.
- C. Victorian Order Of Nurses For Canada Eastern Region ("VON East") has filed a Plan of Compromise or Arrangement under the CCAA, dated October 5, 2016 (as amended and restated on November 18, 2016, (the "Plan"), which Plan has been approved by the Required Majority and sanctioned by the Court; and
- D. Unless otherwise indicated herein, capitalized terms used herein have the meaning set out in the Plan.

THE MONITOR HEREBY CERTIFIES that it has received written notice from VON East that (i) the conditions precedent set out in Section 6.1 of the Plan have been satisfied or waived in accordance with the Plan; and (ii) all distributions under the Plan have been issued in accordance with the Plan, and that the Implementation Date has occurred.

This Certificate was delivered by the Monitor at \(\frac{12.30 f^{20}}{100}\) [TIME] on \(\frac{D\xi}{100}\) (COBSER 5 , 2016.

Collins Barrow Toronto Limited, in its capacity as Monitor of Victorian Order Of Nurses For Canada – Eastern Region and not in its personal or corporate capacity

Bv:

Name: Daniel Weisz

Title: Senior Vice-President

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF VICTORIAN ORDER OF NURSES FOR CANADA, VICTORIAN ORDER OF NURSES FOR CANADA – EASTERN REGION, AND VICTORIAN ORDER OF NURSES FOR CANADA – WESTERN REGION.

Applicants

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

Monitor's Implementation Certificate

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