

District of:
Division No. -
Court No.
Estate No.

-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Highline Apparel Inc.
of the City of Toronto
in the Province of Ontario

This indenture made this 19th day of May 2022
between
Highline Apparel Inc.
192 Spadina Ave., Unit 406
Toronto ON M5T 2C2
hereinafter called "the debtor"
and
RSM Canada Limited
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Bryan A. Tannenbaum.



Bryan A. Tannenbaum
Witness

19-May-2022

Date



Highline Apparel Inc.
Debtor

Court No.

File No.

**In the Matter of the Bankruptcy of
Highline Apparel Inc.
of the City of Toronto
in the Province of Ontario**

**Form 21(Bill C-12)
Assignment for the General Benefit of Creditors**

RSM Canada Limited - Licensed Insolvency Trustee

**11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (647) 730-1345**