

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2051143
Estate No. 33-2051143

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
CHF (formerly known as Canadian Hunger Foundation)
of the City of Ottawa
in the Province of Ontario

Take notice that:

1. CHF filed (or was deemed to have filed) an assignment on the 27th day of October 2015, and the undersigned, Collins Barrow Toronto Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 17th day of November 2015, at 11:30 AM, at the office of the Superintendent of Bankruptcy Canada, at 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, ON, K2P 2P7.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of November 2015.

Collins Barrow Toronto Limited - Trustee

Per:



Daniel Weisz
11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 CHF (formerly known as Canadian Hunger Foundation)
 of the City of Ottawa
 in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of October 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|---|
| 1. Unsecured creditors as per list "A" 1,076,026.14 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 0.00 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 1,076,026.14 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 1,528,505.20 | Good 27,504.92 |
| 3. Preferred creditors as per list "C" 0.00 | Doubtful 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 203,185.68 | Bad 0.00 |
| Total liabilities 2,807,717.02 | Estimated to produce 27,504.92 |
| Surplus 80,340.77 | 4. Bills of exchange, promissory note, etc., as per list "F" 0.00 |
| | 5. Deposits in financial institutions 7,906.21 |
| | 6. Cash 0.00 |
| | 7. Livestock 0.00 |
| | 8. Machinery, equipment and plant 0.00 |
| | 9. Real property or immovable as per list "G" 2,847,450.00 |
| | 10. Furniture 2,000.00 |
| | 11. RRSPs, RRIFs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 0.00 |
| | 15. Other property, as per list "H" 3,196.66 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 2,888,057.79 |
| | Deficiency NIL |

I, Benjamin Hart, of the City of Ottawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of October 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Ottawa in the Province of Ontario, on this 27th day of October 2015.




 Benjamin Hart

**Kathleen Cannon, A Commissioner
 for taking Affidavits Act, Ontario
 for CIBC World Markets Inc.
 Expires January 30, 2017**

District of: Ontario
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FORM 78 – Continued

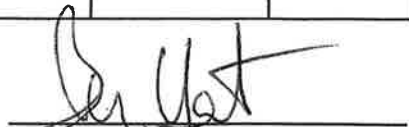
List "A"
 Unsecured Creditors

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | Alco Janitorial and Maintenance | 269 Montfort Street Ottawa ON K1L 6P1 | 5,551.14 | 0.00 | 5,551.14 |
| 2 | Allstream | PO Box 3500, STN MAIN Winnipeg MB R3C 0B7 | 1,582.00 | 0.00 | 1,582.00 |
| 3 | Bell Canada | P.O. Box 1550, Stn Don Mills North York ON M3C 3N5 | 63.18 | 0.00 | 63.18 |
| 4 | Canada Revenue Agency | Sudbury Tax Centre 1050 Notre Dame Avenue Sudbury ON P3A 5C1 | 5,223.36 | 0.00 | 5,223.36 |
| 5 | Canon Canada Inc. | Lockbox 914820, P.O. Box 4090, Stn A Toronto ON M5W 0E9 | 231.91 | 0.00 | 231.91 |
| 6 | CBSC Capital Inc. | 3450 Superior Court, Unit 1 Oakville ON L6L 0C4 | 1,006.45 | 0.00 | 1,006.45 |
| 7 | Chubb Edwards | 8 Hearst Way Ottawa ON K2L 2P4 | 1,093.84 | 0.00 | 1,093.84 |
| 8 | City of Ottawa - Property Taxes | P.O. Box 4647, Stn A Toronto ON M5W 0E7 | 12,391.36 | 0.00 | 12,391.36 |
| 9 | City of Ottawa - Revenue Branch | 100 Constellation Dr., 4th Flr. E. Ottawa ON K2G 6J8 | 17,341.44 | 0.00 | 17,341.44 |
| 10 | CNW Group | Waterpark Place, 20 Bay St., #1500 Toronto ON M5J 2N8 | 2,293.90 | 0.00 | 2,293.90 |
| 11 | Coffeemark Coffee & Tea Services Ltd. | 1962 Du Clavaux Road Ottawa ON K1C 6B1 | 56.50 | 0.00 | 56.50 |
| 12 | Danny Benson | 461 Keith Crescent Ottawa ON K1W 0A5 | 936.26 | 0.00 | 936.26 |
| 13 | Deloitte LLP | 1600 - 100 Queen Street Ottawa ON K1P 5T8 | 25,707.50 | 0.00 | 25,707.50 |
| 14 | Diners Club Enroute | P.O. Box 6044, Station Centre-Ville Montreal QC H3C 3X2 | 9,013.27 | 0.00 | 9,013.27 |
| 15 | Enbridge | Payment Processing Dept. PO Box 644 Scarborough ON M1K 5H1 | 245.10 | 0.00 | 245.10 |
| 16 | Federal Express Canada Ltd. | PO Box 4626 Toronto Stn A Toronto ON M5W 5B4 | 191.09 | 0.00 | 191.09 |
| 17 | Foreign Affairs, Trade and Development Canada Attn: Mark W. Lusignan NGO Project | 200, Promenade du Portage Gatineau QC K1A 0G4 | 850,000.00 | 0.00 | 850,000.00 |
| 18 | Gowling Lafleur Henderson LLP | 160 Elgin St., Suite 2600 Ottawa ON K1P 1C3 | 3,810.08 | 0.00 | 3,810.08 |
| 19 | Grant Thornton LLP | 1212 - 2000 Barrington St. Halifax NS B3J 3K1 | 24,182.00 | 0.00 | 24,182.00 |
| 20 | Hydro Ottawa | PO Box 4483, Station A Toronto ON M5W 5Z1 | 678.94 | 0.00 | 678.94 |
| 21 | Inquiry Management Systems | 55 Horner Ave., Unit 1 Toronto ON M8Z 4X6 | 3,609.77 | 0.00 | 3,609.77 |
| 22 | Inter-Vision | 178 boulevard Greber, Local 104 Gatineau QC J8T 6Z6 | 1,456.68 | 0.00 | 1,456.68 |
| 23 | Lannick Recruitment Ottawa | 4110-77 King St. W., P.O. Box 262 Toronto ON M5K 1J5 | 1,699.32 | 0.00 | 1,699.32 |

27-Oct-2015

Date


 Benjamin Hart

District of: Ontario
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FORM 78 – Continued

List "A"
Unsecured Creditors

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|-----------------------------|---|---------------------|------------------|---------------------|
| 24 | Live Below the Line | 340 King St. E. Toronto ON M5A 1K8 | 1,500.00 | 0.00 | 1,500.00 |
| 25 | Miller Thomson LLP | 40 King St. W., Suite 5800, PO Box 1011 Toronto ON M5H 3S1 | 95,005.95 | 0.00 | 95,005.95 |
| 26 | Over the Top Computing Inc. | 1-2910 Woodroffe Ave Nepean ON K2J 4G3 | 591.62 | 0.00 | 591.62 |
| 27 | Richard Bird | 503-130 Albert Street Ottawa ON K1P 5G4 | 149.12 | 0.00 | 149.12 |
| 28 | Shred-it International ULC | PO Box 15617, Station A Toronto ON M5W 1C1 | 1,191.05 | 0.00 | 1,191.05 |
| 29 | Third Sector Publishing | 1192 Birchcliffe Cres., RR #4 Orillia ON L3V 6H4 | 889.31 | 0.00 | 889.31 |
| 30 | Yeeboo Digital Inc. | 16175 Loyalist Parkway, RR #2 Bloomfield ON K0K 1G0 | 8,334.00 | 0.00 | 8,334.00 |
| Total: | | | 1,076,026.14 | 0.00 | 1,076,026.14 |

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Benjamin Hart

District of: Ontario
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FORM 78 – Continued

List "B"
Secured Creditors

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|---------------|--------------------------------|---|---------------------|--|-------------|-----------------------------|---------------------------------|------------------|
| 1 | Romspen Investment Corporation | 162 Cumberland St. #300 Toronto ON M5R 3N5 | 1,528,505.20 | Real Property or Immovable - Building - Ottawa - 323 Chapel Street | 05-Dec-2014 | 1,528,505.20 | 1,318,944.80 | |
| Total: | | | 1,528,505.20 | | | 1,528,505.20 | 1,318,944.80 | 0.00 |

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Date



Benjamin Hart

District of: Ontario
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Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|---------------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

27-Oct-2015

Date



Benjamin Hart

District of: Ontario
 Division No. 12 - Ottawa
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 Estate No.

FORM 78 – Continued

List "D"
 Contingent or Other Liabilities

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|---------------|---|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| 1 | Asad Rahman | | 1.00 | 0.00 | | Employee Claim |
| 2 | Bonnie Bebbington | | 1.00 | 0.00 | | Employee Claim |
| 3 | Carmen Teichgraber | | 1.00 | 0.00 | | Employee Claim |
| 4 | Danuta Whetton | | 1.00 | 0.00 | | Employee Claim |
| 5 | David Rhody | | 1.00 | 0.00 | | Employee Claim |
| 6 | Employee retention bonuses (all employees) | | 25,500.00 | 0.00 | | Employee Claim |
| 7 | Employee retiring allowances or severance (all employees) | | 177,671.68 | 0.00 | | Employee Claim |
| 8 | Julia Bracken | | 1.00 | 0.00 | | Employee Claim |
| 9 | Kerri Wright | | 1.00 | 0.00 | | Employee Claim |
| 10 | Mary Forbes | | 1.00 | 0.00 | | Employee Claim |
| 11 | Michael Jones | | 1.00 | 0.00 | | Employee Claim |
| 12 | Pattie Teskey | | 1.00 | 0.00 | | Employee Claim |
| 13 | Paula Richardson | | 1.00 | 0.00 | | Employee Claim |
| 14 | Stewart Hardacre | | 1.00 | 0.00 | | Employee Claim |
| 15 | Sue MacPherson | | 1.00 | 0.00 | | Employee Claim |
| 16 | Yan Wang | | 1.00 | 0.00 | | Employee Claim |
| Total: | | | 203,185.68 | 0.00 | | |

27-Oct-2015

Date


 Benjamin Hart

District of: Ontario
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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|-----------------------|--|--------------------------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1 | Canada Revenue Agency | Sudbury Tax Centre Sudbury ON P3A 5C1 | HST rebates | 24,119.24 0.00 0.00 | | 22-Oct-2015 | 24,119.24 | none |
| 2 | Sohel Khan | | overpayment of advances for expenses | 1,500.00 0.00 0.00 | | 30-Sep-2015 | 1,500.00 | n/a |
| 3 | Sue MacPherson | | RRSP overcontribution | 1,885.68 0.00 0.00 | | 30-Sep-2015 | 1,885.68 | n/a |
| Total: | | | | 27,504.92 0.00 0.00 | | | 27,504.92 | |

27-Oct-2015

Date



Benjamin Hart

District of: Ontario
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

CHF (formerly known as Canadian Hunger Foundation)

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

27-Oct-2015

Date



Benjamin Hart

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
CHF (formerly known as Canadian Hunger Foundation)

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|--|-----------------------------|--------------------------------|---------------------|---|---------------------|
| Building - Ottawa - 323 Chapel Street - Three storey house, approx. 13,000 sq. ft. | Owner | Canadian Hunger Foundation | 2,847,450.00 | Romspen Investment Corporation 162 Cumberland St. #300 Toronto ON M5R 3N5 1,528,505.20 | 1,318,944.80 |
| Total: | | | 2,847,450.00 | | 1,318,944.80 |

27-Oct-2015

Date



Benjamin Hart

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

CHF (formerly known as Canadian Hunger Foundation)

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|---|--|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | TD Canada Trust 45 O'Connor St. Ottawa ON K1P 1A4 | 410020 | 7,906.21 | 7,906.21 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | Furniture and computers | 0.00 | 2,000.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | Retainer provided to Collins Barrow Toronto Limited | 12,500.00 | 0.00 |
| | | Prepaid Insurance | 6,171.01 | 0.00 |
| | | Hydro Ottawa deposit | 3,213.00 | 1,600.00 |
| | | Neopost Prepaid postage | 1,596.66 | 1,596.66 |
| | | | Total: | 13,102.87 |

27-Oct-2015

Date



Benjamin Hart

Court No.

File No.

In the matter of the bankruptcy of
CHF (formerly known as Canadian Hunger
Foundation)
of the City of Ottawa
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Collins Barrow Toronto Limited - Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2051143
Estate No. 33-2051143

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
CHF (formerly known as Canadian Hunger Foundation)
of the City of Ottawa
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CHF of the City of Ottawa in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

- 1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
- 2. That I have knowledge of all the circumstances connected with the claim referred to below.
- 3. That the debtor was, at the date of bankruptcy, namely the 27th day of October 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

- 4. (Check and complete appropriate category.)
 - A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions to Creditors

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

Insert the total amount owed and attach supporting documentation which agrees to the amount owed. The supporting documentation can be in the form of an invoice or a detailed statement of account which shows the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

Complete the subsection(s) that applies depending on the nature of your claim. Strike out those subsections which do not apply. For example, trade creditors complete subsection A and secured creditors complete subsection C. In subsection A, the total amount of your unsecured claim is inserted in the first space, and the portions claimed as priority versus no priority are split out in the following two spaces. The priority under section 136 of the Act referred to in subsection A may include the claims of employees of the bankrupt for wage arrears, commissions or expenses; a landlord for rent arrears and acceleration rent, if included in the lease; municipalities, if their claims are not a charge against title; and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "AM" or "AM NOT" and "HAVE" or "HAVE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, willfully and with intent to defraud makes any false claim or any proof, declaration or statement of account that is untrue in any material particular, the creditor or person is guilty of an offence punishable on summary conviction and is liable to a fine not exceeding five thousand dollars, or to imprisonment for a term not exceeding one year, or to both."

Please return your completed proof of claim form and proxy to:

Collins Barrow Toronto Limited
11 King Street West, Suite 700, P.O. Box 27
Toronto, ON M5H 4C7

Attention: Talib Contractor

Fax: (416) 480-2646 / Email: tmcontractor@collinsbarrow.com

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2051143
Estate No. 33-2051143

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
CHF (formerly known as Canadian Hunger Foundation)
of the City of Ottawa
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Collins Barrow Toronto Limited - Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646