

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC. *Feb 9/16*

Court File No. CV-14-10655-00CL

February 9, 2016.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

*This Motion is
unopposed. The Motion
is granted on the
Terms of the attached
order.*

MOTION RECORD OF THE APPLICANT, MARTIN
ROSS GROUP INC.

(MOTION RE: PLAN FILING, CREDITOR MEETING
AND EXTENSION OF STAY PERIOD)
(RETURNABLE FEBRUARY 9, 2016)

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