IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.

Mau 1-15 Court File No. CV-14-10655-00CL

May 1, 2015

This matter is not opposed of the

selief snight in appropriate.

Orders to 50.

25 need

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD OF THE APPLICANT, MARTIN ROSS GROUP INC.

(motion approving claims procedure, sale transaction, interim distribution and stay extension)
(returnable May 1, 2015)

KRONIS, ROTSZTAIN, MARGLES, CAPPEL LLP

Barristers and Solicitors 8 King Street East, Suite 1000 Toronto ON M5C 1B5

Mervyn D. Abramowitz (LSUC # 28323R)

mabramowitz@krmc-law.com

Philip Cho (LSUC # 45615U)

pcho@krmc-law.com

Tel: (416) 225-8750

Fax: (416) 306-9874

Lawyers for the Applicant, Martin Ross Group Inc.