



COUNSEL SLIP

Court File No. CV-18-598008-00CL

Date: March 22, 2019

No. On List: 5

Title Of Proceeding

M.O.S. Mortgage solutions v. Fingal Properties Holding et al

STATUS PLEASE CHECK ONE

Opposed Unopposed On Consent Opposed Adjournment Consent Adjournment Withdrawn

COUNSEL FOR:

PLAINTIFF(S)
APPLICANT(S) Receiver,
PETITIONER(S) RSM

Canada
limited

M. ROTSZTAIN

TELEPHONE: 416.597.7870
FAX: 416.597.3370
EMAIL: rotsztain@gsn.com

TELEPHONE:
FAX:
EMAIL:

COUNSEL FOR:

DEFENDANT(S)
RESPONDENT(S) Wendy Greenspan Soen
For Moya Financial

Jeffrey Larry

TELEPHONE: 416-869-1234
FAX: 416-869-0547
EMAIL: wgreenspan@garfinkle.com

TELEPHONE: 416 646 4330
FAX: 416 646 4301
EMAIL: jeff.larry@palanorisk.com

JUDICIAL NOTES:

March 22, 2019

I am satisfied that the proposed transaction is the best transaction available in the circumstances.

The broker was very experienced in properties of this kind and the property was widely marketed. There are other features of the

transaction which support my
conclusion as well.

It meets the sound Air test for
sale.

I am satisfied that slightly more
extensive confidentiality is called
for in this case, in the sense
of protecting future marketing efforts
if this deal does not close.

For this reason the approval
and vesting order shall remain
confidential ~~and confidential~~ until the transaction
closes. ^{(Court copy to remain under seal until deal closes).} The public records will
reflect the name of the proposed
purchaser.

