

Oct. 28/15

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.

Court File No. CV-14-10655-00CL

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

PROCEEDING COMMENCED AT  
TORONTO

MOTION RECORD OF THE APPLICANT  
(approving stay extension)  
(returnable October 28, 2015)

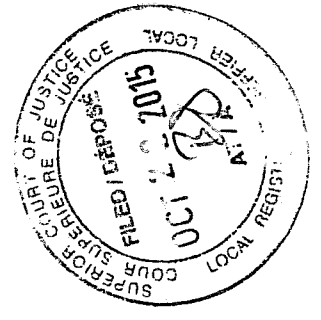
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October 28, 2015  
I bring to the motion  
Mr. Abramowitz for the Co.  
The ninth report of the  
monitor is satisfactory.  
This proceeding is coming  
to an end but a further  
extension is required to  
wrap up the final case  
books.  
Order to review in  
the form of judgment by  
me this day. *[Signature]*