

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Carrington Homes Ltd.
of the Town of Richmond Hill, in the Municipality of York
in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against Carrington Homes Ltd. on the 10th day of December 2013, and the undersigned, Collins Barrow Toronto Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 9th day of January 2014, at 10:00 o'clock AM, at the office of Collins Barrow Toronto Limited, at 11 King Street West, Suite 700, Toronto, Ontario.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 24th day of December 2013.

Collins Barrow Toronto Limited - Trustee
Per:



Bryan Tannenbaum
11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Carrington Homes Ltd.
 of the Town of Richmond Hill, in the Municipality of York
 in the Province of Ontario

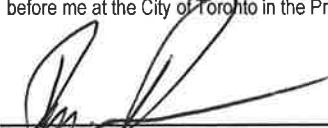
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of December 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

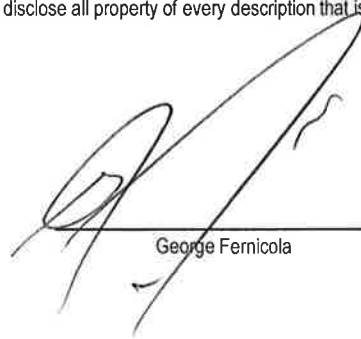
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 12,999,002.00	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 12,999,002.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 1,963,908.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 12,999,002.00	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 267.62
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 267.62
	Deficiency 12,998,734.38

I, George Fernicola, of the Town of Richmond Hill in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of December 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 23rd day of December 2013.



 Bryan Fannenbaum, Commissioner of Oaths
 For the Province of Ontario, for Collins Barrow
 Toronto LLP, Chartered Accountants, and
 Collins Barrow Toronto Limited, Trustee in
 Bankruptcy. Expires August 8, 2016.



 George Fernicola

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

FORM 78 -- Continued

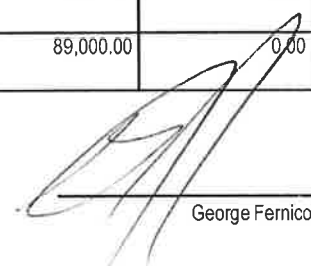
List "A"
 Unsecured Creditors

Carrington Homes Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	All/Harris grading deposits	10 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
2	Banait grading deposits	31 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
3	Belkhair grading deposits	11 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
4	Bloom grading deposits	64 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
5	Borea grading deposits	101 Fandango Drive Brampton ON L6X 0P8	2,000.00	0.00	2,000.00
6	Bouwhuis grading deposits	39 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
7	Canada Revenue Agency 10082 7203 RC0002	Regional Intake Centre, Insolvency Ontario 451 Talbot St., PO Box 5548 London ON N6A 4R3	1.00	0.00	1.00
8	Celenza grading deposits	66 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
9	Chau/Kuo grading deposits	13 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
10	Chundydyal grading deposits	5 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
11	Conte/Cabral grading deposits	5 Kirkhaven Way Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
12	Craig grading deposits	41 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
13	Creview Attn: M. Drudi	c/o Drudi Alexiou Kuchar LLP 7050 Weston Road, Suite 610 Vaughan ON L4L 8G7	380,000.00	0.00	380,000.00
14	Darosa grading deposits	68 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
15	Demelo grading deposits	21 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
16	Dhillion grading deposits	8 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
17	Doick grading deposits	24 Iverson Drive Brampton ON L6X 0L6	2,000.00	0.00	2,000.00
18	Duncan grading deposits	123 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
19	Estrela grading deposits	3 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
20	Firm Capital Mortgage Fund Inc. Attn: S. Sosnovich	c/o Devry Smith Frank LLP 95 Barber Greene Road, Suite 100 Toronto ON M3C 3E9	4,000,000.00	0.00	4,000,000.00
21	Gharibyar grading deposits	58 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
22	Gill grading deposits	14 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
23	Goodmans LLP Attn: K. Crofoot	333 Bay Street, Suite 3400 Toronto ON M5H 2S7	89,000.00	0.00	89,000.00

23-Dec-2013

Date



George Ferricola

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Carrington Homes Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Gordon grading deposits	70 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
25	Gouveia grading deposits	25 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
26	Gupta grading deposits	15 Valleyridge Cres. Brampton ON L6P 2C9	2,000.00	0.00	2,000.00
27	Hamil Goldhart Edm Attn: P. Griffin	c/o Lenczner Slaght 130 Adelaide St. W., Suite 2600 Toronto ON M5H 3P5	5,000,000.00	0.00	5,000,000.00
28	Hamil, Toronto Attn: S. Schwartz	c/o Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9	1,200,000.00	0.00	1,200,000.00
29	Hariprasaud grading deposits	43 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
30	Herrera/Torres grading deposits	4 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
31	Ishaq grading deposits	117 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
32	Jamil grading deposits	105 Fandango Drive Brampton ON L6X 0P8	2,000.00	0.00	2,000.00
33	Kaczala grading deposits	15 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
34	Kaur grading deposits	32 Georgian Road Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
35	Kumar/Rampal grading deposits	16 Valleyridge Cres. Brampton ON L6P 2C9	2,000.00	0.00	2,000.00
36	Kurdzie/Nippard grading deposits	33 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
37	Kurera grading deposits	19 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
38	Lakeram grading deposits	121 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
39	Iawson grading deposits	16 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
40	Lekhram grading deposits	27 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
41	Lekhram, V grading deposits	15 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
42	Letourneau grading deposits	13 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
43	Lightbody/Dillon grading deposits	6 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
44	Luong grading deposits	12 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
45	Ma/Chung grading deposits	42 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
46	Marczewski grading deposits	3 Kirkhaven Way Brampton ON L6X 0P4	2,000.00	0.00	2,000.00

23-Dec-2013

Date


 George Fernicola

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

FORM 78 -- Continued

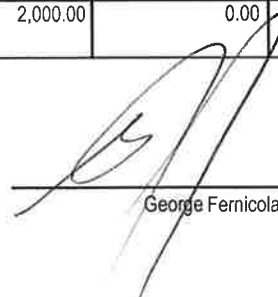
List "A"
 Unsecured Creditors

Carrington Homes Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Marson grading deposits	35 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
48	McLaughlin Ptnr	P.O. Box 20060, 118 Tower Hill Road Richmond Hill ON L4E 0K6	1,548,000.00	0.00	1,548,000.00
49	Moira Stephenson Attn: A. Archer	c/o Lerners 130 Adelaide St. W., Suite 2400 Toronto ON M5H 3P5	350,000.00	0.00	350,000.00
50	Monichan grading deposits	34 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
51	Montenegro grading deposits	23 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
52	Muhammad grading deposits	29 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
53	Muhammad/Hanif grading deposits	49 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
54	Murphy/Mrozek grading deposits	21 Iverson Drive Brampton ON L6X 0L6	2,000.00	0.00	2,000.00
55	Nadarajah grading deposits	115 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
56	Nguyen grading deposits	20 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
57	Nijher grading deposits	13 Valleyridge Cres. Brampton ON L6P 2C9	2,000.00	0.00	2,000.00
58	Ontario Ministry of Finance	Collections Branch, Bankruptcy and Insolvency Unit 6th Floor, 33 King Street West Oshawa ON L1H 8H5	1.00	0.00	1.00
59	Parkitny grading deposits	11 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
60	Perera grading deposits	32 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
61	Phillips grading deposits	22 Iverson Drive Brampton ON L6X 0L6	2,000.00	0.00	2,000.00
62	Piccione/Mahadaye grading deposits	26 Iverson Drive Brampton ON L6X 0L6	2,000.00	0.00	2,000.00
63	Plaza grading deposits	31 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
64	Rathaur grading deposits	22 Valleyridge Cres. Brampton ON L6P 2C9	2,000.00	0.00	2,000.00
65	Rescigno grading deposits	9 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
66	Ritchie grading deposits	23 Iverson Drive Brampton ON L6X 0L6	2,000.00	0.00	2,000.00
67	Sahota grading deposits	119 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
68	Sandhu grading deposits	18 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
69	Santosuosso grading deposits	82 Huntspoint Drive Brampton ON L6P 2G2	2,000.00	0.00	2,000.00

23-Dec-2013

Date


 George Fernicola

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

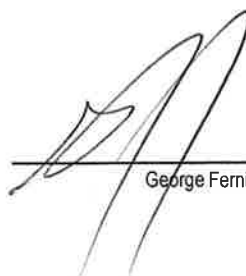
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Carrington Homes Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
70	Saunders grading deposits	7 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
71	Sibia grading deposits	17 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
72	Singh grading deposits	9 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
73	Singh grading deposits	62 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
74	Singh, R&K grading deposits	30 Georgian Road Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
75	Sitnik grading deposits	7 Kirkhaven Way Brampton ON L6X 0P6	2,000.00	0.00	2,000.00
76	Sturino grading deposits	19 Iverson Drive Brampton ON L6X 0P4	2,000.00	0.00	2,000.00
77	Szymandera grading deposits	28 Georgian Road Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
78	Tan/Yin grading deposits	37 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
79	Thind grading deposits	38 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
80	Uduehi grading deposits	36 Valleyridge Cres. Brampton ON L6P 2C8	2,000.00	0.00	2,000.00
81	Villa grading deposits	45 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
82	Vipulanathan grading deposits	113 Fandango Drive Brampton ON L6X 0P7	2,000.00	0.00	2,000.00
83	Vomero Attr: M. Drudi	c/o Drudi Alexiou Kuchar LLP 7050 Weston Road, Suite 610 Vaughan ON L4L 8G7	200,000.00	0.00	200,000.00
84	Westlake Developments Inc.	c/o Peacock Linder & Halt LLP Suite 850, 3rd Ave. SW Calgary AB T2P 4H2	75,000.00	0.00	75,000.00
85	Wiggles grading deposits	104 Kilrea Way Brampton ON L6X 0R3	2,000.00	0.00	2,000.00
86	Williams grading deposits	47 Kirkhaven Way Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
87	Williams grading deposits	34 Georgian Road Brampton ON L6X 0L8	2,000.00	0.00	2,000.00
88	Workplace Safety and Insurance Board	200 Front Street West Toronto ON M5V 3J1	5,000.00	0.00	5,000.00
Total:			12,999,002.00	0.00	12,999,002.00

23-Dec-2013

Date


 George Ferricola

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 78 -- Continued

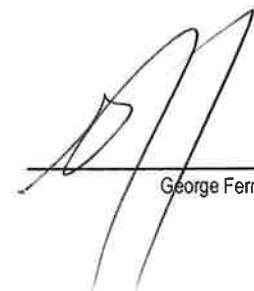
List "B"
Secured Creditors

Carrington Homes Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total:			0.00	0.00	0.00

23-Dec-2013

Date



George Fernicola

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 78 -- Continued

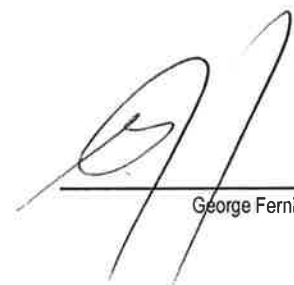
List "C"
Preferred Creditors for Wages, Rent, etc.

Carrington Homes Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

23-Dec-2013

Date



George Fernicola

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 78 -- Continued

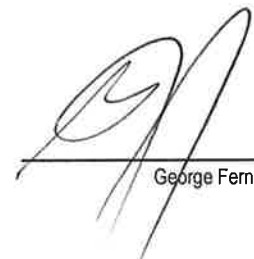
List "D"
Contingent or Other Liabilities

Carrington Homes Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

23-Dec-2013

Date



George Fericola

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-457417
 Estate No. 31-457417

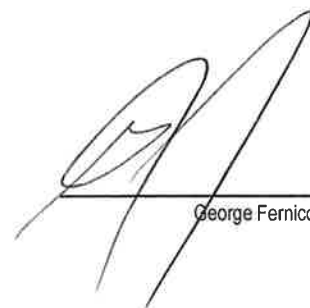
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Carrington Homes Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	13321707 Alberta Ltd.	12804 107 Ave. NW Edmonton AB T5M 1Z9		0.00 0.00 429,582.00			0.00	
2	Carrington Homes (Courtice)	PO Box 20060, 118 Tower Hill Rd. Richmond Hill ON L4E 0K9		0.00 0.00 1,534,326.00			0.00	
Total:				0.00 0.00 1,963,908.00			0.00	

23-Dec-2013

Date



George Fericola

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 78 -- Continued

List "F"

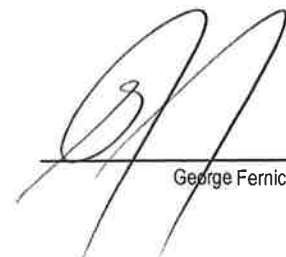
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Carrington Homes Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

23-Dec-2013

Date



George Fernicola

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 78 -- Continued

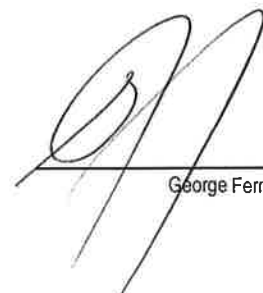
List "G"
Real Property or Immovables Owned by Bankrupt

Carrington Homes Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

23-Dec-2013

Date



George Fericola

District of: Ontario
Division No. 09 - Toronto
Court No. 31457417
Estate No. 31457417

FORM 78 -- Concluded

List "H"
Property

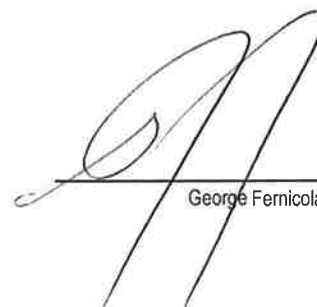
Carrington Homes Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			267.62	267.62
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Construction Trailers (3)	1.00	0.00
			Total:	267.62

23-Dec-2013

Date



George Fericola

Court No. 31-457417

Estate No. 31-457417

In the matter of the bankruptcy of
Carrington Homes Ltd.
of the Town of Richmond Hill, in the Municipality of
York
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Collins Barrow Toronto Limited - Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Carrington Homes Ltd.
of the Town of Richmond Hill, in the Municipality of York
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Carrington Homes Ltd. of the Town of Richmond Hill in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 10th day of December 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-457417
Estate No. 31-457417

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Carrington Homes Ltd.
of the Town of Richmond Hill, in the Municipality of York
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Collins Barrow Toronto Limited - Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646