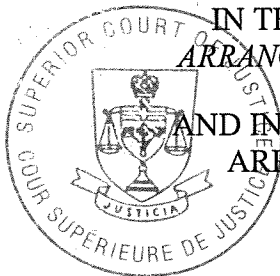


ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE) MONDAY, THE 29TH DAY
JUSTICE *NEWBOULD*) OF JUNE, 2015



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF MARTIN ROSS GROUP INC.

ORDER
(approving interim distribution)

THIS MOTION, made by Martin Ross Group Inc. (the "**Applicant**") for, among other things, an order (i) approving the proposed interim distribution to creditors of the Applicant; (ii) extending the Stay Period (as defined in the Initial Order of Justice Penny, dated August 7, 2014) to October 31, 2015, (iii) approving the Eighth Report (the "**Eighth Report**") of Collins Barrow Toronto Limited ("**CBTL**") in its capacity as court-appointed monitor of the Applicant (the "**Monitor**") and the activities of the Monitor described therein, along with the professional fees of the Monitor and its legal counsel, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record, and the Eighth Report, and on hearing the submissions of the lawyers for the Applicant and the Monitor, no one appearing for any other person on the service list, although properly served as appears from the affidavits of service of Kelly Barrett and Janice Chen, filed:

1. **THIS COURT ORDERS** that the time for service and filing of the Motion Record and the Eighth Report is hereby abridged, and service of the Motion Record and the Eighth

Report is hereby validated, such that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT FURTHER ORDERS** that the Stay Period be and is hereby extended to October 31, 2015.

3. **THIS COURT FURTHER ORDERS** that the proposed interim distribution (the “**Interim Distribution**”) to the creditors of the Applicant, as described in the Affidavit of Allen Shechtman, affirmed June 22, 2015, is hereby approved, and the Applicant is hereby authorized and directed to make the Interim Distribution in the amount of \$7.5 million to those creditors whose claims have been allowed by the Monitor, in accordance with the Claims Procedure, as defined in the Claims Procedure Order of the Honourable Justice Newbould, dated May 1, 2015, and in the amounts allowed by the Monitor, as of the time the Interim Distribution is made.

4. **THIS COURT FURTHER ORDERS** that the Eighth Report of the Monitor, and the activities of the Monitor as described therein, be and are hereby approved.

5. **THIS COURT FURTHER ORDERS** that the professional fees and disbursements of the Monitor and its legal counsel, as set out in the Eighth Report, are hereby approved.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JUN 29 2015

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.

Court File No. CV-14-10655-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

**ORDER
(approving interim distribution)
(motion returnable June 29, 2015)**

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