

1. THIS COURT ORDERS that the time for service and filing of the Motion Record and the Seventh Report is hereby abridged, and service of the Motion Record and the Seventh Report is hereby validated, such that this Motion is properly returnable today and hereby dispenses with further service thereof.

Interim Distribution

2. THIS COURT ORDERS that the Interim Distribution is hereby approved, and the Applicant is hereby authorized and directed to make the Interim Distribution.

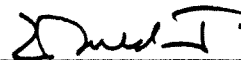
Monitor's Activities and Fee Approval

3. THIS COURT ORDERS that the Seventh Report of the Monitor, and the activities of the Monitor as described therein, be and are hereby approved.

4. THIS COURT ORDERS that the fees and disbursements of the Monitor, as set out in the Fee Affidavit, be and are hereby approved.

Stay Extension

5. THIS COURT ORDERS that the Stay Period be and is hereby extended until July 31, 2015.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAY - 1 2015



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.

Court File No. CV-14-10655-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

ORDER
(approving interim distribution and stay execution)

**KRONIS, ROTSZTAIN,
MARGLES, CAPPEL LLP**
Barristers and Solicitors
8 King Street East, Suite 1000
Toronto ON M5C 1B5

Mervyn D. Abramowitz (LSUC # 28323R)
mabramowitz@krmc-law.com

Philip Cho (LSUC #456125U)
pcho@krmc-law.com

Tel: (416) 225-8750
Fax: (416) 306-9874

Lawyers for the Applicant, Martin Ross Group Inc.