

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2654367
Estate No. 31-2654367

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

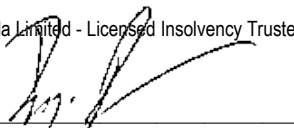
In the matter of the bankruptcy of
Newgen Restaurant Services Inc.
(formerly operating as Tucker's Marketplace
and Smith Bros. Steakhouse Tavern)
of the City of Toronto
in the Province of Ontario

Take notice that:

1. Newgen Restaurant Services Inc. filed (or was deemed to have filed) an assignment on the 26th day of June 2020, and the undersigned, RSM Canada Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of July 2020, at 10:00 AM, at the office of of the trustee with the meeting to be conducted via telephone, at 1-866-398-0556, Access Code 758 169 9521.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 30th day of June 2020.

RSM Canada Limited - Licensed Insolvency Trustee
Per:



Bryan Tannenbaum - Licensed Insolvency Trustee
11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Newgen Restaurant Services Inc.
 of the City of Toronto
 in the Province of Ontario

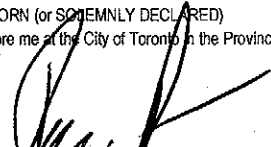
To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of June 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,817,506.24	1. Inventory	0.00
Balance of secured claims as per list "B"	2,300,833.03	2. Trade fixtures, etc.	0.00
Total unsecured creditors	4,118,339.27	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	72,900.76	Good	32,718.43
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	4,271.66
Total liabilities	4,191,240.03	Estimated to produce	32,718.43
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	180.33
		7. Livestock	0.00
		8. Machinery, equipment and plant	40,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	2.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	72,900.76
		Deficiency	4,118,339.27

I, Nolan J. Grubert, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of June 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 25th day of June 2020.


 Bryan W. Tennant, a Commissioner, etc.,
 For the Province of Ontario, for RSM Canada LLP
 and RSM Canada Limited.
 Expires January 5, 2021


 Nolan J. Grubert

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 - Continued

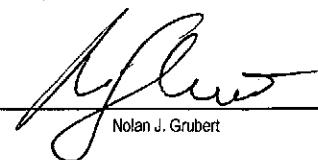
List "A"
 Unsecured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A.B. WASS	P.O. Box 390 Waterdown ON L0R 2H0	594.59	0.00	594.59
2	AENOS FOOD SERVICES	2455 Kaladar Ottawa ON K1V 8B9	3,710.85	0.00	3,710.85
3	ALSCO CANADA CORP.	5475 North Service Rd. Burlington ON L7L 5H7	4,550.05	0.00	4,550.05
4	AQUAFORCE POWER CLEAN INC.	1 - 1025 Rangeview Road Mississauga ON L5E 1H2	932.25	0.00	932.25
5	ARCHIMIDIS BLDG MAINTENANCE	135 ROXBURY STREET MARKHAM ON L3S 3T4	2,983.20	0.00	2,983.20
6	BELL CANADA A/C # 300155152	Customer Payment Centre Toronto ON M3C 3X9	462.77	0.00	462.77
7	BELL CANADA A/C # 300322348	Customer Payment Centre Toronto ON M3C 3X9	671.47	0.00	671.47
8	BELL CANADA A/C # 416 746 8731 (612)	P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	82.92	0.00	82.92
9	BELL CANADA A/C # 505058229	P.O. BOX 3650 Toronto ON M3C 3X9	578.12	0.00	578.12
10	BELL CANADA A/C # 505115428	PO BOX 3650 Toronto ON M3C 3X9	583.84	0.00	583.84
11	BELL CANADA A/C # 613 241 6525	P.O. Box 9000 North York ON M3C 2X7	2,830.08	0.00	2,830.08
12	BELL CANADA A/C #416 751 8731 (889)	P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	84.59	0.00	84.59
13	BELL CANADA A/C #905 634 1815	P.O. Box 9000 North York ON M3C 2X7	1,046.91	0.00	1,046.91
14	BELL CANADA A/C# 416 675 8818	P.O. BOX 9000 North York ON M3C 2X7	1,634.96	0.00	1,634.96
15	BELL CANADA A/C# 416 751 3100	PO BOX 9000 North York ON M3C 2X7	367.62	0.00	367.62
16	BELL CANADA A/C# 416 759 5689	PO BOX 9000 North York ON M3C 2X7	1,727.02	0.00	1,727.02
17	BELL TV A/C 8455200600076912	P.O. BOX 3250 NORTH YORK ON M3C 4C9	478.14	0.00	478.14
18	BEST & FRESH	751 Warden Avenue Toronto ON M1L 4B2	2,505.00	0.00	2,505.00
19	BEST CARPET CLEANING & CARE	55 Livingston Road, Unit # 1210 TORONTO ON M1E 1K9	1,017.00	0.00	1,017.00
20	BONDI PRODUCE CO. LTD.	188 New Toronto Street Toronto ON M8V 2E8	6,032.60	0.00	6,032.60
21	BRAZILIAN CDN. COFFEE CO. LTD.	1260 Martingrove Road Toronto ON M9W 4X3	3,137.05	0.00	3,137.05
22	BRINK'S CANADA LTD.	P.O. BOX 4590 Toronto ON M5W 7B1	430.32	0.00	430.32
23	CANADIAN LINEN SUPPLY	1695 Russel Road Ottawa ON K1G 0N1	1,416.85	0.00	1,416.85
24	CAPITAL CUTLERY SHARPENING	72 Norman Street Ottawa ON K1S 3K4	265.55	0.00	265.55

25-Jun-2020

Date



Nolan J. Grubert

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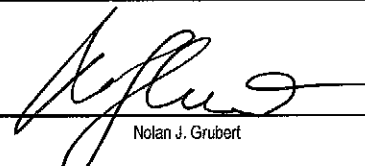
List "A"
 Unsecured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CENTENNIAL FOODSERVICE	50 Leek Crescent Richmond Hill ON L4B 4J3	10,621.70	0.00	10,621.70
26	CHEEMA CLEANING SERVICES	12366 AIRPORT ROAD CALEDON ON L7C 2W1	1,412.50	0.00	1,412.50
27	CITRON HYGIENE LP	145 SHIELDS COURT MARKHAM ON L3R 9T5	327.34	0.00	327.34
28	CITY OF OTTAWA (WATER) A/C # 0337643-00210455	P.O. Box 4648, Stn A Toronto ON M5W 0E8	5,360.07	0.00	5,360.07
29	CLASSIC FIRE PROTECTION INC	645 GARYRAY DRIVE NORTH YORK ON M9L 1P9	2,639.68	0.00	2,639.68
30	COMPASS MECHANICAL GRP LTD/ITC	548 Kenmar Crescent Burlington ON L7L 4R7	5,544.44	0.00	5,544.44
31	CWB NATIONAL LEASING INC. CUSTOMER # 50495126	1525 Buffalo Place WINNIPEG MB R3T 1L9	644.10	0.00	644.10
32	DINO VENTURA SERVICES	25 QUEENS PLATE DR ETOBICOKE ON M9W 7C8	113.00	0.00	113.00
33	DOM AMODEO PRODUCE LTD	165 THE QUEENSWAY UNIT 150 TORONTO ON M8Y 1H8	17,757.65	0.00	17,757.65
34	DRAFT BEER SERVICES	479 Dewitt Road Stoney Creek ON L8E 5W8	84.75	0.00	84.75
35	DRAUGHT SERVICES	2923 Portland Drive Oakville ON L6H 5S4	81.36	0.00	81.36
36	DRSS OTTAWA	1050 Baxter Road Ottawa ON K2C 3P1	2,356.37	0.00	2,356.37
37	ECOLAB CO.	LOCKBOX 917130 Toronto ON M5W 0E9	5,243.26	0.00	5,243.26
38	ECOLAB CO. - PEST CONTROL	C/O LOCKBOX # 917140 Toronto ON M5W 0E9	1,541.04	0.00	1,541.04
39	EGLINTON WARDEN DEVELOPMENTS, c/o Madison Properties	369 Rimrock Road North York ON M3J 3G2	5,642.37	0.00	5,642.37
40	EGP	6412 ROUTE TRANSCANADIENNE Saint-Laurent QC H4T 1X4	4,352.13	0.00	4,352.13
41	Employee Termination and Severance	Redacted ON	1,191,544.76	0.00	1,191,544.76
42	ENBRIDGE GAS A/C # 01 65 70 05610 3	PO Box 644 Scarborough ON M1K 5H1	3,436.22	0.00	3,436.22
43	ENBRIDGE GAS A/C # 12 01 67 11782 1	PO Box 644 SCARBOROUGH ON M1K 5H1	3,773.97	0.00	3,773.97
44	ENBRIDGE GAS A/C # 91 00 07 98467 1	PO Box 644 SCARBOROUGH ON M1K 5H1	167.12	0.00	167.12
45	ENBRIDGE A/C # 09 01 53 46150 4	PO Box 644 SCARBOROUGH ON M1K 5H1	3,610.81	0.00	3,610.81
46	Ernst & Young LLP	P.O. Box 57104 Toronto ON M5W 5M5	6,776.00	0.00	6,776.00
47	FIRST REAL PROPERTIES LIMITED	100 - 190 ATTWELL DRIVE TORONTO ON M9W 6H8	92,962.61	0.00	92,962.61
48	FLANAGAN FOODSERVICE INC.	100 Sasaga Drive Kitchener ON N2C 2G7	235,507.44	0.00	235,507.44

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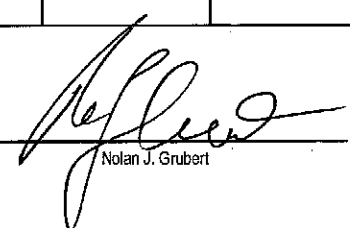
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 Unsecured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	GASKET GUY OF NIAGARA	4280 Jordan Road Jordan Station ON L0R 1S0	565.00	0.00	565.00
50	GFL ENVIRONMENTAL INC	125 Villarboit Crescent Vaughan ON L4K 4K2	2,918.68	0.00	2,918.68
51	GFL Environmental Inc.	PO Box 150 Concord ON L4K 1B2	1,528.88	0.00	1,528.88
52	GHS GOLDEN HORSESHOE HOTEL & RESTAURANT SERVICE	1264 Tyandaga Park Dr. Burlington ON L7P 1M8	1,405.81	0.00	1,405.81
53	Givex Canada Corp.	134 Peter Street Toronto ON M5V 2H2	612.06	0.00	612.06
54	GRAND & TOY	BOX 5500 Don Mills ON M3C 3L5	303.58	0.00	303.58
55	GREEN CITY PRODUCE	2410 Industrial Street Burlington ON L7P 1A5	13,159.98	0.00	13,159.98
56	HYDRO OTTAWA A/C #4529553000 2511256000	2711 Hunt Club Rd., PO Box 8700 Ottawa ON K1G 3S4	2,560.11	0.00	2,560.11
57	HYDRO OTTAWA A/C #5529553000 7511256000	2711 Hunt Club Rd., PO Box 8700 Ottawa ON K1G 3S4	12,311.49	0.00	12,311.49
58	JOHNSON CONTROLS	PO BOX 6100, POSTAL STN "F" Toronto ON M4Y 2Z2	716.88	0.00	716.88
59	JORDASH CO. LTD.	306 - 1220 OLD INNES ROAD Ottawa ON K1B 3V3	126.88	0.00	126.88
60	KIRK MECHANICAL LIMITED	1451 Graham's Lane Burlington ON L7S 1W5	424.59	0.00	424.59
61	KITCHENS 'N' ALL	3 Maplewood Crescent Welland ON L3C 4J8	870.10	0.00	870.10
62	MACARTNEY FARMS	1481 MICHAEL STREET Ottawa ON K1B 3R5	12,178.56	0.00	12,178.56
63	MC TECHNICAL SERVICES LTD.	20 - 6068 NETHERHART ROAD Mississauga ON L5T 1N3	2,762.17	0.00	2,762.17
64	Minuteman Press	2933 Lawrence Avenue East Scarborough ON M1P 2S8	2,094.93	0.00	2,094.93
65	MODERN WAY SERVICES	66 Foothills Line Stoney Creek ON L8E 0K1	1,028.30	0.00	1,028.30
66	NELLA CUTLERY (HAMILTON) INC.	2775 Barton St. E. Hamilton ON L8E 2J8	264.01	0.00	264.01
67	NELLA CUTLERY SERVICE LTD	148 NORFINCH DRIVE TORONTO ON M3N 1X8	666.46	0.00	666.46
68	New Wave Ice Cream	3397 White Oak Road London ON N6E 3A1	682.82	0.00	682.82
69	Nolan Grubert	15 Carlson Court Toronto ON M9W 6A2	0.00	2,073,733.79	2,073,733.79
70	ORLEANS FRESH FRUIT	4-3150 HAWTORNE ROAD Ottawa ON K1G 5H5	6,099.70	0.00	6,099.70
71	PARAMOUNT LANDSCAPING	1375 Greenspring Road Campbellville ON L0P 1B0	734.00	0.00	734.00
72	PICTURE PLUS	101 - 179 GEORGE STREET Ottawa ON K1N 1J8	162.72	0.00	162.72

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 Nolan J. Grubert

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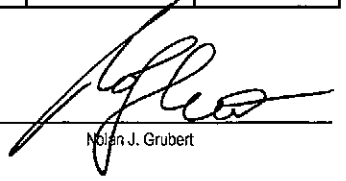
List "A"
 Unsecured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	PRAXAIR	PO BOX 400, STATION D Scarborough ON M1R 5M1	1,075.48	0.00	1,075.48
74	PYRON FIRE PROTECTION INC.	5 - 2900 SHEFFIELD ROAD Ottawa ON K1B 1A4	180.80	0.00	180.80
75	R.G. HENDERSON & SON LTD	100 THORNCLIFFE PARK DRIVE TORONTO ON M4H 1L9	268.94	0.00	268.94
76	REAL CLEAN WINDOW CLEANING	101 Howe Street TORONTO ON M3H 4Z4	113.00	0.00	113.00
77	RELIANCE HOME COMFORT A/C # 002 174 263 2173 878	P.O. Box 4504, Stn A Toronto ON M5W 4J8	203.28	0.00	203.28
78	Royal Bank of Canada	220 Portage Avenue - 2nd Floor Winnipeg MB R3C 3A6	0.00	227,099.24	227,099.24
79	SANIMAX ABP INC	9900 - 6TH STREET MONTREAL QC H1C 1G2	259.89	0.00	259.89
80	Sanimax Ltd	C.P. 12549 Succ. Centre-ville Montreal QC H3C 6R1	305.10	0.00	305.10
81	SANIMAX LTD	9900 BOUL MAURICE DUPLESSIS MONTREAL QC H1C 1G1	259.90	0.00	259.90
82	SAPUTO	2365 Chemin de la Côte-de-Liesse St-Laurent QC H4N 2M7	588.81	0.00	588.81
83	SERVICEMASTER OF REXDALE	122 GALAXY BLVD REXDALE ON M9W 4Y6	586.47	0.00	586.47
84	SHOES FOR CREWS, LLC Canadian Division	100-5000 T-Rex Avenue BOCA RATON FL 33431-4492 USA	284.45	0.00	284.45
85	TAI FOONG INTERNATIONAL	2900 Markham Road Scarborough ON M1X 1E6	2,830.00	0.00	2,830.00
86	TELANET CANADA INC.	43 - 209 Wicksteed Avenue Toronto ON M4G 0B1	1,815.06	0.00	1,815.06
87	THE BUTCHER SHOPPE	121 Shorncliffe Road Etobicoke ON M8Z 5K7	41,484.33	0.00	41,484.33
88	THE FINISHING SHOP INC.	1105 ROSSEAU LAKE RD 1 UTTERSON ON P0B 1M0	1,695.00	0.00	1,695.00
89	THE POULTRY HUT (TPH)	161 HWY 8 DUNDAS ON L9H 5E1	3,011.03	0.00	3,011.03
90	THE TRAP DOCTOR	1-4454 Marion Street Dorchester ON N0L 1G4	390.28	0.00	390.28
91	TORONTO HYDRO A/C # 6070240000	PO Box 4490 STN A TORONTO ON M5W 4H3	21,675.11	0.00	21,675.11
92	TORONTO HYDRO A/C # 8095210000	PO Box 4490 STN A Toronto ON M5W 4H3	12,404.36	0.00	12,404.36
93	TREASURER, CITY OF TORONTO - W A/C # 000308279	Box 6000 TORONTO ON M2N 5V3	3,781.03	0.00	3,781.03
94	TREASURER, CITY OF TORONTO A/C # 000608829	Box 6000 Toronto ON M2N 5V3	2,979.03	0.00	2,979.03
95	TROUBLE SHOOTERS	2370 MIDLAND AVENUE TORONTO ON M1S 5C6	10,124.80	0.00	10,124.80
96	TYCO INTEGRATED SECURITY CANAD	400 - 40 SHEPPARD AVENUE WEST Toronto ON M2N 6K9	178.82	0.00	178.82

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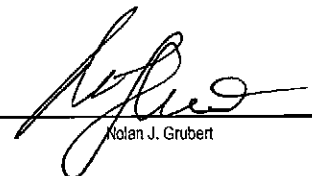
List "A"
Unsecured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	ULTRAFOODS	6 - 295 ALLIANCE ROAD MILTON ON L9T 4W8	337.84	0.00	337.84
98	Unifirst	5250 Orbitor Drive Mississauga ON L4W 5G7	339.57	0.00	339.57
99	United Messengers Ltd.	270 Drumlin Circle Concord ON L4K 3E2	51.92	0.00	51.92
100	UNITED RESTAURANT SUPPLIES	300 Kennedy Road S. Brampton ON L6W 4V2	2,616.98	0.00	2,616.98
101	United Restaurant Supplies CUST #601000249	300 Kennedy Road S. Brampton ON L6W 4V2	2,637.71	0.00	2,637.71
102	Vista Textiles	215 Evans Avenue Toronto ON M8Z 1J5	479.70	0.00	479.70
103	WALKER ENVIRONMENTAL GROUP INC	3700 STEELES AVENUE WEST Woodbridge ON L4L 8K8	138.61	0.00	138.61
104	WASTECO	306 Lake Avenue N. Hamilton ON L8E 3A2	606.69	0.00	606.69
Total:			1,817,506.24	2,300,833.03	4,118,339.27

25-Jun-2020

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Nolan J. Grubert

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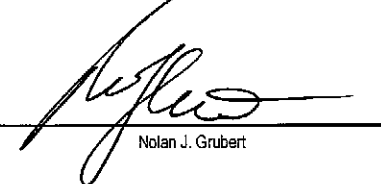
List "B"
 Secured Creditors

Newgen Restaurant Services Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Nolan Grubert	15 Carlson Court Toronto ON M9W 6A2	2,073,733.79	Business Assets - Machinery - Computer Equipment Business Assets - Machinery - Equipment - kitchen, seating, smallwares, and signs Debts Due - Business - Government of Canada Other - Economic Loss - Metrolinx Other - Prepaid Expenses - Rayman Beitchman LLP Retainer Debts Due - Business - Global Tourisme Group Cash on Hand - Chequing - Royal Bank of Canada	04-Nov-2010 04-Nov-2010 04-Nov-2010 04-Nov-2010 04-Nov-2010 04-Nov-2010 04-Nov-2010	0.00 0.00 0.00 0.00 0.00 0.00 0.00		2,073,733.79
2	Royal Bank of Canada	220 Portage Avenue - 2nd Floor Winnipeg MB R3C 3A6	300,000.00	Business Assets - Machinery - Equipment - kitchen, seating, smallwares, and signs Debts Due - Business - Government of Canada Cash on Hand - Chequing - Royal Bank of Canada Other - Economic Loss - Metrolinx Other - Prepaid Expenses - Rayman Beitchman LLP Retainer Debts Due - Business - Global Tourisme Group Business Assets - Machinery - Computer Equipment	19-May-2010 19-May-2010 19-May-2010 19-May-2010 19-May-2010 19-May-2010 19-May-2010	40,000.00 32,718.43 180.33 1.00 1.00 0.00 0.00		227,099.24
Total:			2,373,733.79			72,900.76	0.00	2,300,833.03

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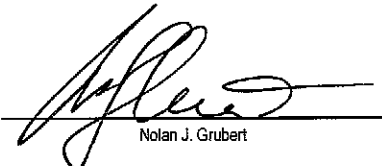
List "C"
Preferred Creditors for Wages, Rent, etc.

Newgen Restaurant Services Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Jun-2020

Date


Nolan J. Grubert

District of: Ontario
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List "D"
Contingent or Other Liabilities

Newgen Restaurant Services Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Jun-2020

Date


Nolan J. Grubert

District of: Ontario
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 Court No.
 Estate No.

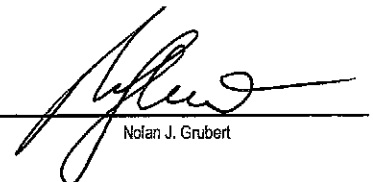
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Newgen Restaurant Services Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Global Tourisme Group	275, Rue du Parvis, Bureau 320 Quebec City QC G1K 6G7	accounts receivable	0.00 0.00 4,271.66		15-Mar-2020	0.00	n/a
2	Government of Canada	n/a - online application Toronto ON	Canada Emergency Wage Subsidy	32,718.43 0.00 0.00		02-Jun-2020	32,718.43	n/a
Total:				32,718.43 0.00 4,271.66			32,718.43	

25-Jun-2020

Date



Nolan J. Grubert

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "F"

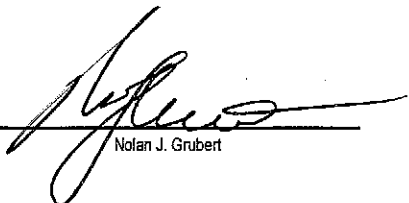
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Newgen Restaurant Services Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

25-Jun-2020

Date


Nolan J. Grubert

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

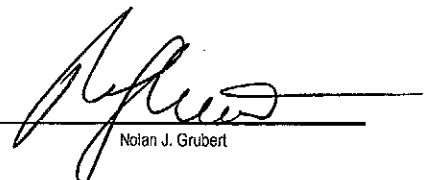
List "G"
Real Property or Immovables Owned by Bankrupt

Newgen Restaurant Services Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

25-Jun-2020

Date



Nolan J. Grubert

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 76 -- Concluded

List "H"
 Property

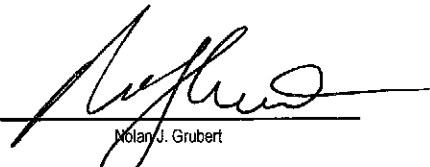
Newgen Restaurant Services Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	180.33	180.33
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment - kitchen, seating, smallwares, and signs	1,345,090.00	40,000.00
		Computer Equipment	169,883.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Economic Loss - Metrofinx	500,000.00	1.00
		Prepaid Expenses - Rayman Beitchman	2,206.07	1.00
		LLP Retainer		
			Total:	40,182.33

25-Jun-2020

Date


 Nolan J. Grubert

Court No.

File No.

In the Matter of the Bankruptcy of
Newgen Restaurant Services Inc.
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

RSM Canada Limited - Licensed Insolvency Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

Instructions to Creditors

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

Insert the total amount owed and attach supporting documentation which agrees to the amount owed. The supporting documentation can be in the form of an invoice or a detailed statement of account which shows the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

Complete the subsection(s) that applies depending on the nature of your claim. Strike out those subsections which do not apply. For example, trade creditors complete subsection A and secured creditors complete subsection C. In subsection A, the total amount of your unsecured claim is inserted in the first space, and the portions claimed as priority versus no priority are split out in the following two spaces. The priority under section 136 of the Act referred to in subsection A may include the claims of employees of the bankrupt for wage arrears, commissions or expenses; a landlord for rent arrears and acceleration rent, if included in the lease; municipalities, if their claims are not a charge against title; and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "AM" or "AM NOT" and "HAVE" or "HAVE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, willfully and with intent to defraud makes any false claim or any proof, declaration or statement of account that is untrue in any material particular, the creditor or person is guilty of an offence punishable on summary conviction and is liable to a fine not exceeding five thousand dollars, or to imprisonment for a term not exceeding one year, or to both."

Please return your completed proof of claim form and proxy to:

RSM Canada Limited
11 King Street West, Suite 700, P.O. Box 27
Toronto, ON M5H 4C7

Attention: Echa Odeh

Email: echa.odeh@rsmcanada.com

Fax: (416) 480-2646

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2654367
Estate No. 31-2654367

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Newgen Restaurant Services Inc.
(formerly operating as Tucker's Marketplace
and Smith Bros. Steakhouse Tavern)
of the City of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Newgen Restaurant Services Inc. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 26th day of June 2020, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2654367
Estate No. 31-2654367

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Newgen Restaurant Services Inc.
(formerly operating as Tucker's Marketplace
and Smith Bros. Steakhouse Tavern)
of the City of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

RSM Canada Limited - Licensed Insolvency Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646