

NOTICE OF EXTENSION OF OFFER DATE

TO WHOM IT MAY CONCERN:

**Re: Martin Ross Group Inc.
Loose Diamonds Liquidation Process**

On October 17, 2014, pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”), the Martin Ross Group Inc. (the “**Company**”) was authorized and directed to conduct the Loose Diamonds Liquidation Process for the Company’s inventory of diamonds (the “**Property**”).

Pursuant to the Terms and Conditions of Sale set out in the Loose Diamonds Liquidation Process, the Company has the right to extend the date on which sealed offers may be submitted (the “**Offer Date**”) in respect of any of the lots of the Property.

The Company hereby gives notice that the Offer Date is extended to 5:00 PM EST on November 25, 2014 (the “Extended Offer Date”). Any person that has already submitted an offer in accordance with the Loose Diamonds Liquidation Process may submit a revised offer by the Extended Offer Date. Prior offers submitted will be considered unless a revised offer is submitted by the Extended Offer Date.

All other terms and conditions set out in the Terms and Conditions of Sale shall remain in full force and effect, and time shall remain of the essence.

MARTIN ROSS GROUP INC.

Date: November 21, 2014