

August 12, 2014

To: The Creditors of Martin Ross Group Inc. ("MRG")

Please be advised that on August 7, 2014, MRG sought and obtained from the Ontario Superior Court of Justice (the "Court") an initial order (the "Initial Order") under the *Companies' Creditors Arrangement Act* ("CCAA"). Pursuant to the Initial Order and the CCAA, Collins Barrow Toronto Limited was appointed as the monitor, an officer of the Court (the "Monitor"), to monitor the business and financial affairs of MRG. A copy of the Initial Order, Application Record as well as other publicly available documents can be found at the Monitor's website at:

<http://www.collinsbarrow.com/en/toronto-ontario/martin-ross-group>

At present, creditors are not required to file proofs of claim. The Monitor will provide you with further information in due course on any claims procedure that may be approved by the Court. However, creditors are encouraged to forward to MRG any outstanding invoices and current statements of account which will assist in expediting any claims procedure.

Should you have any questions or require further information, please do not hesitate to contact Mr. Eric Corrado of our office at 647-727-3659 or ejcorrado@collinsbarrow.com, or the undersigned.

Yours truly,

COLLINS BARROW TORONTO LIMITED
In its capacity as Court-Appointed Monitor
of Martin Ross Group Inc. and not in its personal capacity



Per: Daniel Weisz, CPA, CA, CIRP
Senior Vice-President