



**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

HONOURABLE  
JUSTICE NEWBOULD

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)

TUESDAY, THE 2<sup>ND</sup>  
DAY OF DECEMBER, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF MARTIN ROSS GROUP INC.

**ORDER  
(approving the Fourth Report and activities of the Monitor)**

THIS MOTION, made by Martin Ross Group Inc. (the “**Applicant**”) for, among other things, an order approving the Fourth Report of Collins Barrow Toronto Limited (“**CBTL**”) in its capacity as court-appointed monitor of the Applicant (the “**Monitor**”) and the actions and activities of the Monitor described therein, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Affidavit of Cameron Gillies sworn on November 25, 2014 and the Fourth Report of the Monitor, including the Affidavit of Daniel Weisz sworn on November 28, 2014 (the “**Fee Affidavit**”), and on hearing the submissions of the lawyers for the Applicant and the Monitor, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Kelly Barrett sworn November 25, 2014, filed, and the affidavit of Janice Chen sworn November 28, 2014, filed:

1. THIS COURT ORDERS that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. THIS COURT ORDERS that the Fourth Report of the Monitor, and the actions and activities of the Monitor as described therein, be and are hereby approved.

3. THIS COURT ORDERS that the fees and disbursements of the Monitor, as set out in the Fee Affidavit, be and are hereby approved.



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ENTERED AT / INSCRIT A TORONTO  
ON / BOUQUIN  
LE / DANS LE REGISTRE NO.:

DEC 2 - 2014



**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.**

Court File No. CV-14-10655-00CL

**ONTARIO  
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**PROCEEDING COMMENCED AT  
TORONTO**

**ORDER  
(approving Fourth Report and  
actions and activities of the Monitor)**

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