

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

THE HONOURABLE *Dee* )  
JUSTICE *PENNY* )

WEDNESDAY, THE 28<sup>TH</sup> DAY  
OF OCTOBER, 2015



IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF MARTIN ROSS GROUP INC.

**ORDER**  
**(approving extension of Stay Period)**

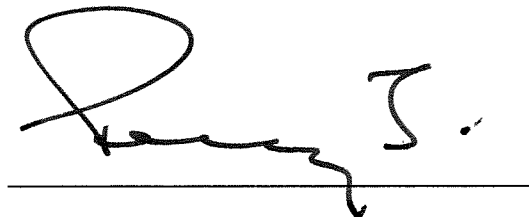
**THIS MOTION**, made by Martin Ross Group Inc. (the "**Applicant**") for an order:

- (a) if necessary, abridging the time for service and filing of the Motion Record, and validating service of the Motion Record, such that this motion is properly returnable today;
- (b) extending the Stay Period (as defined herein) to February 15, 2016;
- (c) approving the Ninth Report of Collins Barrow Toronto Limited, in its capacity as court-appointed monitor of the Applicant (the "**Monitor**") and the activities of the Monitor described therein; and,
- (d) approving the fees and disbursements of the Monitor and its legal counsel, Torkin Manes LLP, to date;

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Affidavit of Allen Shechtman affirmed October 21, 2015 (the "**Shechtman Affidavit**") and the Ninth Report of the Monitor including the affidavits of Daniel Weisz and of Barry A. Cohen (the "**Fee Affidavits**"), and on hearing the submissions of the lawyers for the Applicant and the Monitor, no one appearing for any other person on the service list, although properly served as appears from the affidavit of service of Kelly Barrett, filed:

1. **THIS COURT ORDERS** that the time for service and filing of the Motion Record and the Ninth Report is hereby abridged, and service of the Motion Record and the Ninth Report is hereby validated, such that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT FURTHER ORDERS** that the Stay Period be and is hereby extended until February 15, 2016.
3. **THIS COURT FURTHER ORDERS** that the Ninth Report and the activities of the Monitor as described therein, be and are hereby approved.
4. **THIS COURT FURTHER ORDERS** that the professional fees of the Monitor and its legal counsel, as set out in the Fee Affidavits, are approved.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

 OCT 28 2015

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARTIN ROSS GROUP INC.

Court File No. CV-14-10655-00CL

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COMMERCIAL LIST**

PROCEEDING COMMENCED AT  
TORONTO

**ORDER**  
(approving extension of Stay Period)

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