

Court File No. CV-21-00663208-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

BETWEEN

KENSINGTON PRIVATE EQUITY FUND

Applicant

- and -

O2 INDUSTRIES INC.

Respondent

**IN THE MATTER OF AN APPLICATION UNDER SECTION 243(1) OF
THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS
AMENDED; AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*,
R.S.O. 1990, C. C-43, AS AMENDED**

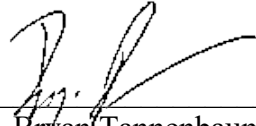
RECEIVER DISCHARGE CERTIFICATE

WHEREAS pursuant to paragraph 5 of the Order of The Honourable Madam Justice Conway dated February 25, 2022, the Ontario Superior Court of Justice (Commercial List) ordered that RSM Canada Limited would be discharged as Receiver of the undertaking, property and assets of the Respondent, O2 Industries Inc. (the “**Debtor**”) upon the filing of a certificate with the Court certifying that it had completed the administration of the receivership estate.

RSM CANADA LIMITED, in its capacity as Receiver of the property, assets and undertakings of the Debtor, hereby certifies that it has completed the administration of the receivership estate.

DATED this 25 day of April, 2022

RSM CANADA LIMITED
in its capacity as the Court-appointed
Receiver of the Respondent and not in
its personal or corporate capacity



Name: Bryan Tannenbaum, FCPA, FCA, FCIRP, LIT
Title: President

I have the authority to bind the corporation

ENSLINGTON PRIVATE EQUITY FUND
Applicant

-and-

02 INDUSTRIES INC.
Respondent
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ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**
PROCEEDING COMMENCED AT
TORONTO

RECEIVER DISCHARGE CERTIFICATE

CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, Ontario M2N 7E9

Sam Rappos (LSO No. 51399S)
Tel: (416) 218-1137
E-mail: samr@chaitons.com

**Lawyers for the RSM Canada Limited,
Court-Appointed Receiver**