

Collins Barrow Toronto Limited Collins Barrow Place 11 King Street West Suite 700, PO Box 27 Toronto, Ontario M5H 4C7 Canada

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November 12, 2014

To All Creditors

Re: In the Matter of the Proposal of Patisserie Monaco Inc.

On November 6, 2014 (the "Filing Date"), Patisserie Monaco Inc. ("PMI") filed with the Office of the Superintendent of Bankruptcy a Notice of Intention to Make a Proposal (the "NOI") and Collins Barrow Toronto Limited consented to act as proposal trustee (the "Trustee). A copy of the NOI is attached hereto along with a list of PMI's creditors.

Under the provisions of the *Bankruptcy and Insolvency Act*, PMI is granted an automatic stay of proceedings for 30 days from the Filing Date (the "Stay Period") and no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy.

At this time, PMI is working collaboratively with the Trustee to prepare a proposal to all creditors and is required to file same within 30 days unless the Stay Period is extended by the Court.

Once the proposal has been filed with the Official Receiver, a meeting of creditors will be called and additional information will be provided to you at that time.

If you have any questions to be addressed to the Trustee, please contact the undersigned at 647-725-0183.

Yours truly,

COLLINS BARROW TORONTO LIMITED in its capacity as Trustee acting in *re* the Proposal of Patisserie Monaco Inc. and not in its personal capacity

Per:

Arif Dhanani, CPA, CA, CIRP



District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

Take notice that:

- 1. I, Pattiserie Monaco Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Collins Barrow Toronto Limited of 11 King Street W., Suite 700, Box 27, Toronto, ON, M5H 4C7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

- Creditor Mailing List -

IN THE MATTER OF THE PROPOSAL OF PATISSERIE MONACO INC. OF THE TOWN OF RICHMOND HILL IN THE PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	2277362 Ontario Ltd O/A Comtrade		2481 Linwood St. Pickering ON L1X 1G6	17,125.00
	A. M. Food Consulting		293 Brickstone Cir Thornhill ON L4J 6L5	1,113.97
	Alanar Enterprises inc		464 Heritag Hills Blvd Mississauga ON L5R 4G3	4,933.76
	ANY PACKAGING SERVICE LTD.		564 Grand Trunk Ave Maple ON L6A 0R4	146.90
	Atlas Cold Storage		4545 Steeles Avenue W. North York ON M9L 1X2	1,553.75
	B & M Distribution Services		431 Alden Road, Suite 17 Markham ON L3R 3L4	17,037.16
	Bell Canada		P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	584.53
	Bentall Real Estate Services LP		10 Carson Court, Suite 500 Etobicoke ON M9W 6L2	56,913.75
	Blackbird Paper & Packaging		1495 Bonhill Road Mississauga ON L5T 1M2	10,761.28
	Brar Empolyment Services		9 Prada Ct	10,160.24
	C ON THE MOVE		Brampton ON L6P 2K1 1 Stockbridge Crescent, Unit B Ajax ON L1T 2H2	580.36
	Capitalsource		400 Canarctic Drive Toronto ON M3J 2V3	4,863.30
	City Water International Inc.		438 Adelaide Street West Toronto ON M5V 1S7	101.53
	Cohen, Sabsay LLP		357 Bay Street Toronto ON M5H 2T7	9,246.19
	Concord Mobile Wash Ltd.		30 Rivermede Rd . Unit 5 Concord ON L4K 3 N3	1,695.00
	Coyle Corrugated Containers		5600 Finch Ave. East Scarborough ON M1B 1T1	31,753.02
	Dairy Max		2726 Slough Street Mississauga ON L4T 1G3	32,216.68
	DOLSON MARKETING INC		40 Dynamic Drive Scarborough ON M1V 2W2	27,977.90
	ENBRIDGE GAS		P.O. BOX 644 Scarborough ON M1K 5H1	1,502.34
	Ernst&Young LLP		P.O. BOX 57104, Postal Stn A Toronto ON M5W 5M5	22,572.82
	Far East Food Products Ltd		273 Enford Rd Richmond Hill ON L4C 3E9	28,642.93
	Four Star Dairy Limited		3400 American Drive Mississauga ON L4V 1C1	457.89
	Future Link Communications		4-4025 Sladeview Cr Mississauga ON L5L 5Y1	146.9
	H.U.H IMPORTS		1228 Gorham St Newmarket ON L3Y 8Z1	2,439.4
	Hospitality Cleaning Services Inc		55 Dundurn Cresc Thornhill ON L4B 2M9	945.0
	Intact Insurance		10 Backus Court Markham ON L3P 6V5	4,100.3

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Kosmos Fillo		106 Crockford Blvd Scarborough ON M7R 3C3	2,637.50
	Labour Unlimited		P O Box T57150C Station A Toronto ON M5W 5M5	6,804.75
	LGN Imaging Supplies		Unit #1,165 East Beaver Creek Rd. Richmond Hill ON L4B 2N2	1,583.13
	Mapleridge Mechanical Contracting Inc.		939 DILLINGHAM ROAD Pickering ON L1W 1Z7	11,402.89
	Meyers Norris Penny.LLP		554 Weber St.N. Waterloo ON N2L 5C6	38,354.00
	MILKMAN		1880 BONHILL RD. Mississauga ON L5T 1C4	17,406.40
	Newweb Company Inc.		80 Tiverton Court, Suite 203 Markham ON L3R 0G4	11,936.19
	Ontario Ministry of Finance		Collections Branch, Bankruptcy and Insolvency Unit 6th Floor, 33 King Street West Oshawa ON L1H 8H5	11,408.24
	Opera Cafe& fine pastry Boutique		2312 Bloor St. West Toronto ON M6S 1P2	688.50
	PAPAGINO FOODS INC		150 Milner Ave. Scarborough ON M1S 3R3	73,788.70
	Power Stream		P.O. Box 3700 Concord ON L4K 5N2	12,436.72
	Premium Solutions Inc.		4936 Yonge Street Toronto ON M2N 6S3	1,898.68
	Purolator Courier Ltd		P.O. BOX 1100 Etobicoke ON M9C 5K2	41.3
	Qzina Specialty Foods Inc		110 Woodbine Downs Blvd Toronto ON M9W 5S6	13,890.6
	Rosetown Central Refrigeration& Air Conditioning Ltd.		195 Wilkinson Road Brampton ON L6T 4X1	2,537.29
	Silliker, Canada Co.		90 Gough Road Markham ON L3R 5V5	364.7
	Summit Food Distribution Services		580 Industrial Road London ON N5V 1V1	13,524.5
	Supreme Egg products		17 Newbridge Road Etobicoke ON M8Z 2L6	18,114.2
	Swish Maintenance limited		Box 3000 Peterborough ON K9J 8N4	141.2
	Three Star Safety Cleaning Supplies		1696 St Clair Avenue W Toronto ON M6N 1J1	588.3
	Uline		60 Hereford Street Brampton ON L6Y 0N3	2,315.3
	Unifiller Systeme		7621 MacDonald Road Delta BC V4G 1N3	155.0
	V.S. Mechanical Service		7030-36 Copenhagen Rd. Mississauga ON L5N 2P3	2,705.6
	Victoria Pastries		106 Crockford Blvd Scarborough ON M7R 3C3	5,970.0
	Workplace Safety and Insurance Board		200 Front Street West Toronto ON M5V 3J1	27,031.4