

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF MARTIN ROSS GROUP INC.**

Typescript of the Endorsement of the Honourable Justice Penny

“October 28, 2015

F Sulley for the Monitor
M Abramowitz for the Co.

The ninth report of the Monitor is satisfactory.

This proceeding is coming to an end but a further extension is required to wrap up the final loose ends.

Order to issue in the form signed by me this day.

Penny, J.”