



ONTARIO SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

**COUNSEL/ENDORSEMENT SLIP**

**COURT FILE NO.:** BK-24-03064916-0031

**DATE:** June 10, 2024

**NO. ON LIST:** 2

**TITLE OF PROCEEDING:** NATIONAL TRAFFIC SAFETY MANAGEMENT INC. et al

**BEFORE:** JUSTICE CONWAY

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party:**

Name of Person Appearing	Name of Party	Contact Info
Laura Culleton	Lawyer for the Debtor, National Traffic Safety Management Inc.	<a href="mailto:LauraC@chaitons.com">LauraC@chaitons.com</a>

**Other:**

Name of Person Appearing	Name of Party	Contact Info
Bryan Tannenbaum	Proposal Trustee	<a href="mailto:btannenbaum@tdbadvisory.ca">btannenbaum@tdbadvisory.ca</a>
Jeff Berger		<a href="mailto:jberger@tdbadvisory.ca">jberger@tdbadvisory.ca</a>

**ENDORSEMENT OF JUSTICE CONWAY:**

- [1] National Traffic Safety Management Inc. (“**National**”) brings this motion for approval of the Second Amended DIP Term Sheet that increases the amount of the DIP from \$350,000 to \$550,000. The increase is required to enable National to meet its post-filing obligations while it works on securing replacement financing. National seeks a corresponding increase in the DIP Charge.
- [2] The Proposal Trustee recommends the increase in its Third Report and the relief sought is otherwise unopposed.

[3] I am satisfied that the increase in the loan and charge should be granted. Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

Conway J.