Court File No. BK-26-03364251-0032

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

THE HONOURABLE	)	MONDAY, THE
JUSTICE J. DIETRICH	)	26TH DAY OF OCTOBER, 2026
	)	

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF NATIONAL TRAFFIC SAFETY MANAGEMENT INC.

ORDER

(Increase to Administration Charge)

THIS MOTION, made by TDB Restructuring Limited, in its capacity as the Proposal Trustee (the "**Proposal Trustee**") in the Notice of Intention to Make a Proposal of National Traffic Safety Management (the "**Company**") for an order increasing the Administration Charge as set out in the Proposal Trustee's Seventh Report dated October 26, 2026 ("**Seventh Report"**) was heard this day via videoconference.

ON READING the Seventh Report and the Proposal Trustee's Fifth Report dated October 12, 2026 ("**Fifth Report**"), on hearing the submissions of counsel for the Proposal Trustee, and such other counsel as were present, no one else appearing although duly served as appears from the Lawyer's Certificate of Service of Dillon Gohil, filed.

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the related motion material filed in support of that Notice of Motion (the "**Motion Material**") be and is hereby abridged, that service of the Notice of Motion and Motion Material is hereby and validated, and that further service thereof is dispensed with.

2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the Seventh Report.

FURTHER AMENDED ADMINISTRATION CHARGE

3. **THIS COURT ORDERS** that the Administration Charge as set out in the Order of Justice Dunphy dated October 13, 2026 is hereby increased to the aggregate principal amount of $300,000 (before HST and disbursements), and may be increased by further Order of this Court.

PRIORITY OF ADMINISTRATION CHARGE

4. **THIS COURT ORDERS** that the Administration Charge shall have the priority set out in paragraphs 34 and 35 of the Fifth Report.

GENERAL

5. **THIS COURT ORDERS** that this Order is effective as of 12:01 am Eastern Time on the date of this Order, without the need for entry, issuance, or filing.



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ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

ORDER

Paliare Roland Rosenberg Rothstein LLP
155 Wellington Street West
35th Floor
Toronto ON M5V 3H1
Tel: 416.646.4300

Jeffrey Larry (LSO#44608D)
Tel: 416.646.4330
Email: jeff.larry@paliareroland.com

Dillon Gohil (LSO#89738M)
Tel: 416.646.6353
Email: dillon.gohil@paliareroland.com

Lawyers for the Proposal Trustee, TDB Restructuring Limited