

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE

)

MONDAY, THE 10<sup>TH</sup>

)

JUSTICE CONWAY

)

DAY OF JUNE, 2024

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
NATIONAL TRAFFIC SAFETY MANAGEMENT INC.,  
IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**ORDER**

**THIS MOTION**, made by National Traffic Safety Management Inc. (“**National**”), for an order approving the Second Amended DIP Term Sheet between National and J9 Investments Inc. (the “**DIP Lender**”) dated June 6, 2024 (the “**Second Amended DIP Term Sheet**”), was heard this day at 330 University Avenue, Toronto, Ontario via videoconference.

**ON READING** the Notice of Motion and the Third Report of the Proposal Trustee dated June 6, 2024, and on hearing the submissions of counsel for National and other such parties in attendance,

**AMENDMENT OF DIP FACILITY**

1. **THIS COURT ORDERS** that the amendment of the interim financing loan on the terms set out in the Second Amended DIP Term Sheet by increasing the amount of the interim financing to \$550,000, is hereby approved.

2. **THIS COURT ORDERS** that the DIP Charge granted pursuant to the Order of Justice Cavanagh dated April 16, 2024 shall secure the amounts payable by National under the Interim DIP Term Sheet dated April 10, 2024, as amended by the Amended DIP Term Sheet dated April 30, 2024 and the Second Amended DIP Term Sheet dated June 6, 2024.

**GENERAL**

3. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

4. **THIS COURT ORDERS** that any interested party (including National and the Proposal Trustee) may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

5. **THIS COURT ORDERS** that this Order is effective from today's date and it is made and enforceable without any need for entry or filing.

  
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Court File No.: BK-24-03064916-0031

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**Lawyers for National Traffic Safety Management  
Inc.**